

Global:

USA

- According to U.S. Bureau of Labor Statistics (BLS) , Consumer Price Index (CPI) rose by 0.4% on M-o-M basis and Y-o-Y basis by 1.9% as gasoline prices increased
- Industrial production declined 0.9% in August following six consecutive monthly gains due to decrease in capacity utilization
- According to US Census Bureau, the retail sales declined to -0.2% on a M-o-M basis
- According to U.S. BLS, Producer Price Index (PPI) increased 2.4% for August compared to 1.9% in July on a Y-o-Y basis
- According to Labor Department initial weekly claims in the week from Sept. 11 to Sept. 16 fell by 23,000 to 259,000

UK

- According to the Office for National Statistics retail sales increased by 1% on M-o-M basis and 2.4% on Y-o-Y basis
- In the second quarter, U.K. GDP grew 0.3% and 1.7% on a Y-o-Y basis
- Core inflation, which excludes volatile items such as food and energy, increased 2.7% on a M-o-M basis for August

Eurozone

- According to the Statistical Office of the European Union annual CPI increased by 1.5% in August due to transport and accommodation services
- According to European Commission, the confidence among consumers in the EU19 countries rose to -1.2 from -1.5 in August. In the European Union as a whole, consumer sentiment increased by 0.8 points to -1.5 in September

Germany

- According to ZEW indicator, the economic sentiment rose to 17 points for September compared to 10 points for August and current economic situation rose to 87.9 in September compared to 86.7 in August 2017 as economic development improved
- Producer prices for industrial products rose by 2.6% on a Y-o-Y basis due to increase in energy prices
- Markit's flash composite Purchasing Managers' Index (PMI), which tracks the manufacturing and services sectors rose to 57.8 in September from 55.8 August in the previous month.
- Markit PMI Manufacturing was 60.6 in September, up from 59.3 in August

Japan

- Exports rose by 18% on Y-o-Y by brisk shipments of automobiles and electronic parts
- Imports grew 15.2 % for an eighth monthly rise, boosted mainly by higher bills for coal, liquefied natural gas and crude oil
- Bank of Japan kept the interest rates unchanged with rate steady at 0.1%

Oil Prices:

| Oil prices | 15 th Sept 2017 | 22 nd Sept 2017 | %W-o-W change |
|--------------------|----------------------------|----------------------------|---------------|
| Brent crude (US\$) | 55.48 | 56.76 | 2.31% |

Indian Forex Reserves:

| (in US\$ billion) | 8 th Sept 2017 | 15 th Sept 2017 | W-o-W Change |
|-------------------|---------------------------|----------------------------|--------------|
| Forex reserves | 400.7 | 402.5 | 0.44% |

BSE CMIE Consumer Sentiment:

| | 15 th Sept 2017 | 22 nd Sept 2017 | %W-o-W change |
|-------|----------------------------|----------------------------|---------------|
| India | 94.72 | 94.72 | 0.00% |
| Rural | 97.45 | 97.09 | -0.37% |
| Urban | 90.70 | 91.03 | 0.36% |

BSE CMIE Unemployment Rate:

| in % | 15 th Sept 2017 | 22 nd Sept 2017 | W-o-W change (basis points) |
|-------|----------------------------|----------------------------|-----------------------------|
| India | 4.4 | 4.3 | -9 |
| Rural | 4.1 | 3.9 | -19 |
| Urban | 5.1 | 5.2 | 16 |

Markets:10 Year Government Bond Yield:

| in % | 15 th Sept 2017 | 22 nd Sept 2017 | W-o-W change (basis points) |
|---------|----------------------------|----------------------------|-----------------------------|
| Japan | 0.029 | 0.034 | 1 |
| US | 2.202 | 2.250 | 5 |
| UK | 1.309 | 1.355 | 5 |
| Germany | 0.433 | 0.447 | 1 |
| India | 6.597 | 6.663 | 7 |

LIBOR Rates:

| 1 month rate (in %) | 15 th Sept 2017 | 22 nd Sept 2017 | W-o-W change (basis points) |
|---------------------|----------------------------|----------------------------|-----------------------------|
| USD-LIBOR | 1.24 | 1.24 | 0 |
| EURO-LIBOR | -0.40 | -0.40 | 0 |
| POUND-LIBOR | 0.25 | 0.25 | 0 |
| YEN-LIBOR | -0.05 | -0.04 | 1 |

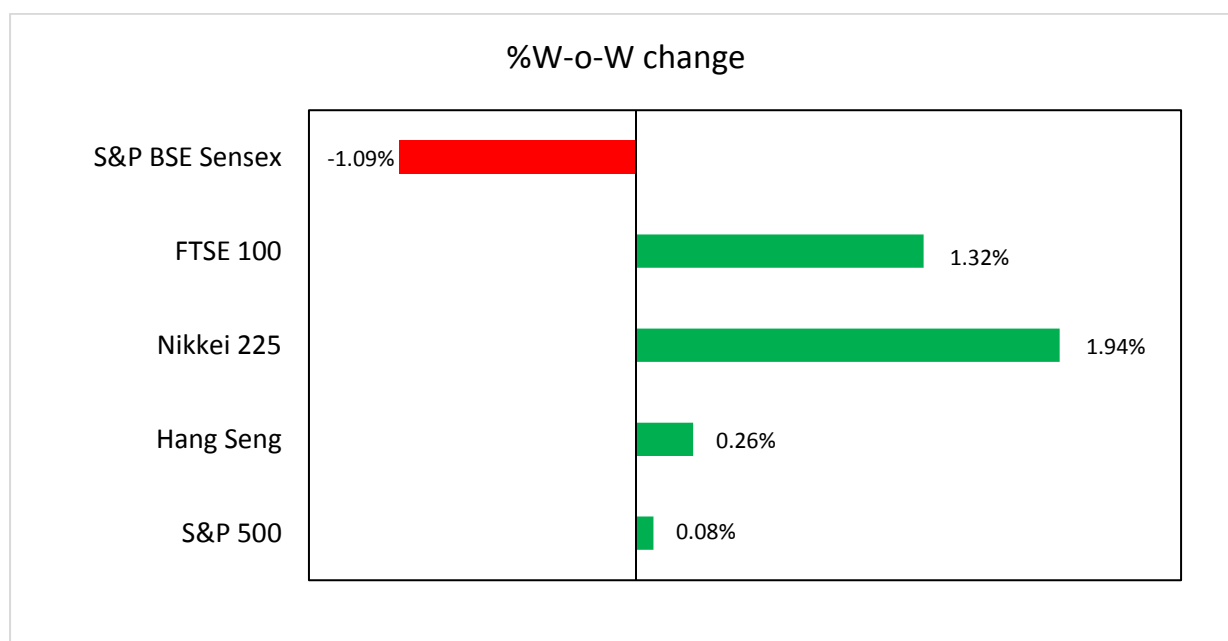
Currency Pairs:

| | 15 th Sept 2017 | 22 nd Sept 2017 | %W-o-W change |
|------------------------|----------------------------|----------------------------|---------------|
| British Pound per US\$ | 0.75 | 0.74 | -1.66% |
| Euro per US\$ | 0.84 | 0.84 | -0.16% |
| Yen per US\$ | 110.47 | 112.45 | 1.79% |

| | 15 th Sept 2017 | 22 nd Sept 2017 | %W-o-W change |
|-----------------------|----------------------------|----------------------------|---------------|
| INR per US\$ | 64.08 | 64.96 | 1.38% |
| INR per British Pound | 86.12 | 88.31 | 2.54% |
| INR per Euro | 76.40 | 77.76 | 1.78% |
| INR per 100 Yen | 57.92 | 57.99 | 0.12% |

Appreciate

Depreciate

Global Stock Market over the week:

Events:

25th September 2017: Japan Manufacturing (Sept)

26th September 2017: Japan Monetary Policy

28th September 2017: Eurozone Consumer Inflation (Sept) & USA GDP (Q2 2017)

29th September 2017: UK Consumer Confidence (Sept) & Japan National Core CPI (Y-o-Y)

DISCLAIMER:

This document has been prepared exclusively for the benefit and internal use of the recipient and does not carry any right of reproduction or disclosure. Neither this document nor any of its contents may be used for any other purpose without prior written consent of BSE Ltd. (the "Company").

In preparing this document, the company has relied upon and assumed, without any independent verification, the accuracy and completeness of all information utilized within this document. This document contains certain assumptions, which the Company considers reasonable at this time and which are subject to change. Any calculations or forecasts produced within this document are indicative and subject to change. No representation or warranty is given by the Company as to the accuracy, reasonableness or completeness of any idea and/or assumption utilized within this document.

Recipients should not construe any of the contents within this document as advice relating to business, financial, legal or taxation or investment matters and are advised to consult their own business, financial, legal, taxation and other advisors. This document does not constitute an offer for sale, or an invitation to subscribe for, or purchase equity shares or other assets or securities of the Company and the information contained herein shall not form the basis of any contract. This document is also not meant to be or to constitute any offer for any transaction.