

Global:**USA**

- Initial jobless claims dropped 12,000 to a seasonally adjusted 209,000 for the week ended August 17, 2019, as per the US Labor Department.
- Flash IHS Markit Manufacturing Purchasing Managers' Index (PMI) stood at 49.9 in August 2019, down from 50.4 in July 2019 and below the neutral 50.0 threshold for the first time since September 2009.
- Flash IHS Markit Services PMI stood at 50.9 in August 2019, down from 53 in July 2019 and declining for the first time in more than 3 years.

Eurozone

- Flash IHS Markit Manufacturing PMI came in at 2-month high of 47 in August 2019 from a reading of 46.5 reported in July 2019.
- Flash IHS Markit Services PMI rose to 2-month high of 53.4 in August 2019 from a reading of 53.2 reported in July 2019.

Germany

- Producer Price Index (PPI) rose 0.1% (MoM) in July 2019, after recording a fall of 0.4% (MoM) in June 2019, as per data released by Destatis.
- Flash IHS Markit/BME Manufacturing PMI came in at 43.6 in August 2019 from a reading of 43.2 reported in July 2019.
- Flash IHS Markit/BME Services PMI came in at 54.4 in August 2019 from a reading of 54.5 reported in July 2019.

Japan

- Flash Jibun Bank Manufacturing PMI rose to 49.5 in August 2019 from a reading of 49.4 in July 2019.
- Flash Jibun Bank Services PMI climbed to 53.4 in August 2019, the highest level since October 2017 and from a reading of 51.8 in July 2019.
- National Consumer Price Index (CPI) rose 0.5% (YoY) in July 2019, down from a rise of 0.7% (YoY) in June 2019, as per Japan's Ministry of Internal Affairs and Communications.

BSE Commodities Spot Prices:

Commodity	Unit	August 16, 2019	August 23, 2019	% Change (WoW)
GOLD	10 Grams	37,484.99	37,607.36	0.33%
SILVER	1 Kg	43,618.36	43,677.91	0.14%
COPPER	1 Kg	442.00	431.50	-2.38%
GUARGUM	100 Kgs	8,626.79	8,329.30	-3.45%
GUARSEED	100 Kgs	4,397.68	4,260.72	-3.11%
COTTON	1 Bale	20,372.05	20,667.74	1.45%
Oman Crude Oil	1 BBL	4,125.03	4,345.93	5.36%
Turmeric	100 Kgs	6,657.14	6,616.66	-0.61%

Crude Oil Prices:

Oil prices	August 16, 2019	August 23, 2019	% Change (WoW)
Brent crude (US\$)	58.64	59.34	1.19%

India's Forex Reserve:

(in US\$ billion)	August 9, 2019	August 16, 2019	% Change (WoW)
Forex reserves	430.57	430.50	-0.02%

Markets:10 Year Government Bond Yield:

in %	August 16, 2019	August 23, 2019	Change (WoW) (basis points)
Japan	-0.23	-0.23	0
US	1.55	1.54	-1
UK	0.47	0.48	1
Germany	-0.69	-0.68	1
India	6.55	6.57	2

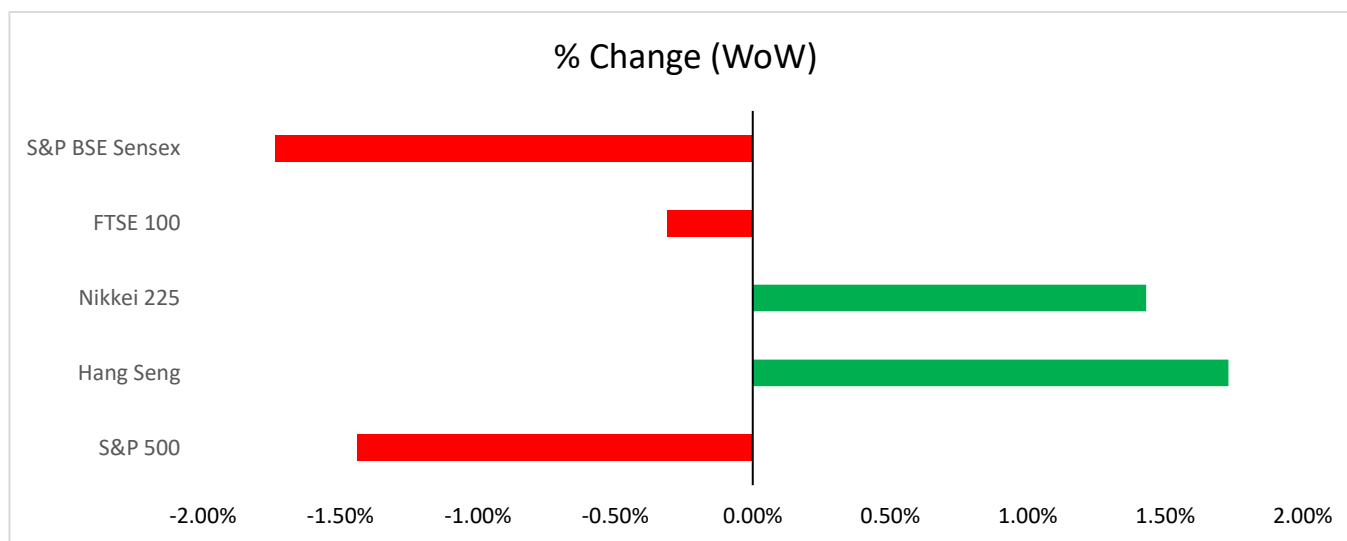
LIBOR Rate:

1 month rate (in %)	August 16, 2019	August 23, 2019	Change (WoW) (basis points)
USD-LIBOR	2.1721	2.1395	-3.3
EURO-LIBOR	-0.4344	-0.4529	-1.8
POUND-LIBOR	0.7106	0.7090	-0.2
YEN-LIBOR	-0.1152	-0.1002	1.5

Currency Pairs:

	August 16, 2019	August 23, 2019	% Change (WoW)
USD/GBP	0.8233	0.8138	1.15%
USD/EUR	0.9016	0.8975	0.45%
USD/JPY	106.38	105.39	0.93%

	August 16, 2019	August 23, 2019	% Change (WoW)
USD/INR	71.29	71.73	-0.62%
GBP/INR	86.33	87.62	-1.50%
EUR/INR	79.15	79.39	-0.31%
100 JPY/INR	67.17	67.26	-0.13%
			Appreciate
			Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
27-08-2019	Germany GDP (QoQ) (Q2)	-0.1%	-0.1%
29-08-2019	Germany CPI (YoY) (August)	1.5%	1.7%
29-08-2019	U.S. GDP (QoQ) (Q2)	2.0%	2.1%
30-08-2019	Japan Industrial Production (MoM) (July)	0.3%	-3.3%
30-08-2019	Germany Retail Sales (MoM) (July)	-1.5%	3.5%
30-08-2019	Eurozone CPI (YoY) (August)	1.0%	1.0%
30-08-2019	India GDP Quarterly (YoY) (Q1)	5.8%	5.8%
31-08-2019	China Manufacturing PMI (August)	49.6	49.7
31-08-2019	China Non-Manufacturing PMI (August)	53.6	53.7

DISCLAIMER:

This document has been prepared exclusively for the benefit and internal use of the recipient and does not carry any right of reproduction or disclosure. Neither this document nor any of its contents maybe used for any other purpose without prior written consent of BSE Ltd. (the "Company").

In preparing this document, the company has relied upon and assumed, without any independent verification, the accuracy and completeness of all information utilized within this document. This document contains certain assumptions, which the Company considers reasonable at this time and which are subject to change. Any calculations or forecasts produced within this document are indicative and subject to change. No representation or warranty is given by the Company as to the accuracy, reasonableness or completeness of any idea and/or assumption utilized within this document.

Recipients should not construe any of the contents within this document as advice relating to business, financial, legal or taxation or investment matters and are advised to consult their own business, financial, legal, taxation and other advisors. This document does not constitute an offer for sale, or an invitation to subscribe for, or purchase equity shares or other assets or securities of the Company and the information contained herein shall not form the basis of any contract. This document is also not meant to be or to constitute any offer for any transaction.