

Global:

USA

- Initial jobless claims increased 3,000 to a seasonally adjusted 224,000 for the week ended November 17, 2018, the highest level since the end of June, as reported by the US Labor Department.
- Flash IHS Markit Manufacturing Purchasing Managers Index (PMI) fell to a 3-month low of 55.4 in November 2018 from a reading of 55.7 in October 2018.
- Flash IHS Markit Services PMI fell to a reading of 54.4 in November 2018 from a reading of 54.8 in October 2018.

Eurozone

- Flash IHS Markit Manufacturing PMI dropped to a 30-month low of 51.5 in November 2018 from a reading of 52 in October 2018.
- Flash IHS Markit Services PMI eased to a 25-month low of 53.1 in November 2018 from a reading of 53.7 in October 2018.

Germany

- Producer Price Index (PPI) rose at the fastest pace since April 2017 by 3.3% (YoY) in October 2018, after reporting a 3.2% (YoY) rise in September 2018.
- Gross Domestic Product (GDP) fell 0.2% (QoQ) during Q3 of 2018, marking the first quarterly fall since Q1 of 2015, according to Destatis.
- Flash Markit/BME Manufacturing PMI stood at 51.6 in November 2018, after recording a level of 52.2 in October 2018.
- Flash Markit/BME Services PMI stood at 53.3 in November 2018, after recording a level of 54.7 in October 2018.

Japan

- National consumer price index (CPI) climbed 1.4% (YoY) in October 2018 from a 1.2% (YoY) rise in September 2018.
- Flash Markit/Nikkei Manufacturing PMI fell to 51.8 in November 2018, expanding at the slowest pace in 2 years, after reporting a reading of 52.9 in October 2018.

Crude Oil Prices:

Oil prices	November 16, 2018	November 23, 2018	% Change (WoW)
Brent crude (US\$)	66.76	58.80	-11.92%

India's Forex Reserve

(in US\$ billion)	November 09, 2018	November 16, 2018	% Change (WoW)
Forex reserves	393.0	393.6	0.15%

Markets:**10 Year Government Bond Yield:**

in %	November 16, 2018	November 23, 2018	Change (WoW) (basis points)
Japan	0.100	0.100	0
US	3.060	3.040	-2
UK	1.410	1.380	-3
Germany	0.370	0.340	-3
India	7.820	7.710	-11

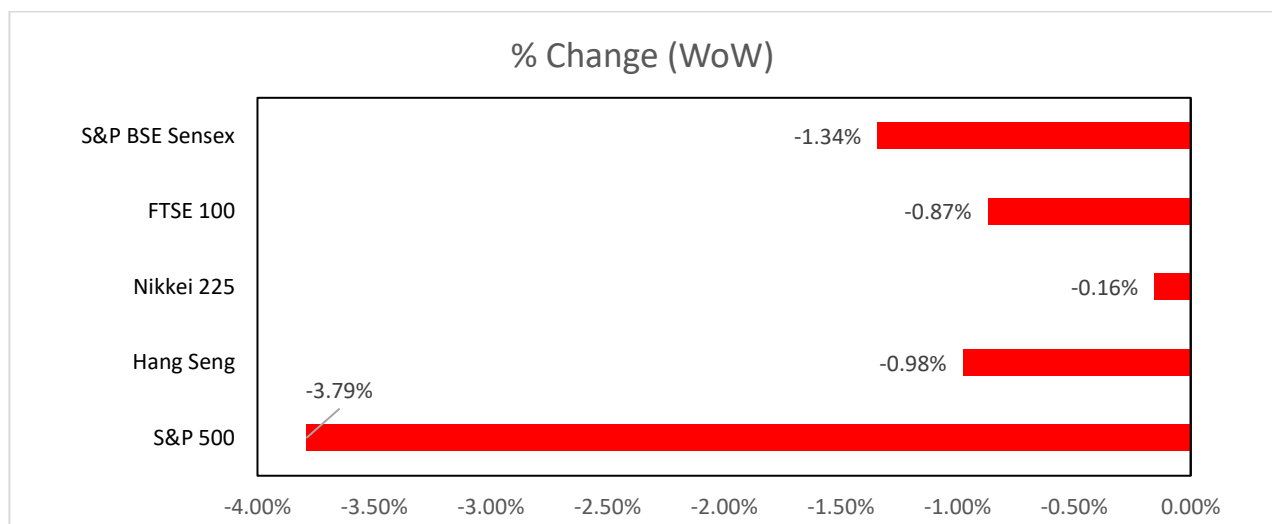
LIBOR Rate:

1 month rate (in %)	November 16, 2018	November 23, 2018	Change (WoW) (basis points)
USD-LIBOR	2.30	2.32	2
EURO-LIBOR	-0.42	-0.41	1
POUND-LIBOR	0.73	0.74	1
YEN-LIBOR	-0.11	-0.11	0

Currency Pairs:

	November 16, 2018	November 23, 2018	% Change (WoW)
USD/GBP	0.77727	0.7789	-0.21%
USD/EUR	0.88317	0.8769	0.71%
USD/JPY	113.47	112.97	0.44%

	November 16, 2018	November 23, 2018	% Change (WoW)
USD/INR	71.80	71.18	0.87%
GBP/INR	91.92	91.04	0.96%
EUR/INR	81.46	81.19	0.34%
100 JPY/INR	63.37	62.97	0.63%
			Appreciate
			Depreciate

Global Stock Markets over the past week

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
28-11-2018	U.S. GDP (QoQ) (Q3)	3.6%	3.5%
29-11-2018	Japan Retail Sales (YoY) (October)	2.7%	2.2%
29-11-2018	Germany CPI (YoY) (November)	2.3%	2.5%
30-11-2018	Japan Industrial Production (MoM) (October)	1.3%	-0.4%
30-11-2018	China Manufacturing PMI (November)	50.1	50.2
30-11-2018	China Non-Manufacturing PMI (November)	53.8	53.9
30-11-2018	Germany Retail Sales (MoM) (October)	0.4%	0.1%
30-11-2018	Eurozone CPI (YoY) (November)	2.1%	2.2%
30-11-2018	Eurozone Unemployment Rate (October)	8.0%	8.1%
30-11-2018	India GDP Quarterly (YoY) (Q2)	7.6%	8.2%

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