

Domestic Equity Indices (Returns %)					
Index	23-Oct	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	40,685.50	0.31%	1.76%	8.01%	4.16%
S&P BSE 100	11,993.48	0.33%	1.51%	6.68%	2.33%
S&P BSE 500	15,539.30	0.33%	1.64%	6.31%	3.48%
S&P BSE SmallCap	15,134.59	0.71%	2.35%	4.38%	14.46%
S&P BSE MidCap	14,976.10	0.59%	2.43%	5.18%	4.03%
S&P BSE LargeCap	4,566.64	0.26%	1.45%	6.79%	2.05%
S&P BSE AllCap	4,421.56	0.35%	1.67%	6.30%	3.68%
S&P BSE FMCG	11,044.67	0.14%	0.54%	1.75%	-8.51%
S&P BSE Finance	5,564.64	0.20%	3.60%	13.72%	-13.32%
S&P BSE Industrials	2,667.73	0.75%	3.64%	6.10%	-10.44%
S&P BSE IT	21,737.93	-0.24%	-0.46%	8.77%	49.56%
S&P BSE Telecom	1,074.05	0.52%	7.72%	2.44%	13.15%
S&P BSE Utilities	1,495.41	1.10%	4.88%	2.06%	-18.02%
S&P BSE AUTO	18,265.69	2.76%	1.44%	5.04%	1.36%
S&P BSE BANKEX	27,785.94	-0.06%	4.14%	15.36%	-16.57%
S&P BSE Consumer Durables	24,823.68	1.30%	2.10%	7.03%	-8.71%
S&P BSE METAL	8,645.93	0.33%	5.37%	6.11%	-4.59%
S&P BSE OIL & GAS	12,228.49	0.03%	2.72%	-1.46%	-19.59%
S&P BSE POWER	1,692.01	1.20%	4.73%	5.09%	-15.45%
S&P BSE REALTY	1,854.23	-0.94%	9.34%	11.11%	-7.66%

Global Equity Benchmark Indices (Returns %)					
Index	23-Oct	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	40,685.50	0.31%	1.76%	8.01%	4.16%
S&P 500 (U.S.)	3,465.39	0.34%	-0.53%	7.06%	15.34%
Dow Jones (U.S.)	28,335.57	-0.10%	-0.95%	5.88%	5.60%
FTSE 100 (U.K.)	5,860.28	1.29%	-1.00%	-0.66%	-19.29%
Stoxx Europe 600	362.50	0.62%	-1.36%	0.83%	-8.23%
DAX 30 (Germany)	12,645.75	0.82%	-2.04%	0.02%	-1.19%
iBOVESPA (Brazil)	1,01,259.80	-0.65%	3.00%	5.77%	-5.84%
Hang Seng Index (HK)	24,918.78	0.54%	2.18%	4.95%	-6.20%
Shanghai Composite (China)	3,278.00	-1.04%	-1.75%	-0.05%	11.44%
Nikkei 225 (Japan)	23,516.59	0.18%	0.45%	0.73%	3.94%
KOSPI 200 (Korea)	2,360.81	0.24%	0.82%	1.18%	13.47%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending 16 October	906.93	-891.86
Month till date (October 20)	13,564.74	-15,147.66
Previous Month (September 20)	-11,410.69	110.30
Q3 (July to Sept 20)	6,829.36	-20,944.36
Year to Date (CY 2020)	-49,267.47	52,120.27
Previous Year (CY 2019)	39,880.64	42,257.27

BSE Equity Market Capitalisation (INR crores)					
	23-Oct	1 Day	1 Week	1 Month	1 Year
Market Capitalisation	1,60,59,417	0.33%	1.40%	5.16%	7.37%

10 Year Government Bond Yield and Currency (in %)					
Country	23-Oct	1 Day	1 Week	1 Month	1 Year
Japan	0.04	0.171	0.783	4.125	-1.304
US	0.84	-0.016	0.130	0.254	-0.522
UK	0.28	-0.014	0.538	0.284	-0.591
Germany	-0.57	0.014	-0.077	0.137	0.457
AAA+	6.57	-0.010	-0.013	-0.026	-0.166
India	5.84	-0.012	-0.016	-0.025	-0.102
Currency pairs					
	23-Oct	1 Day	1 Week	1 Month	1 Year
USD/INR	73.61	0.09%	0.35%	0.05%	3.81%
GBP/INR	96.45	-0.13%	1.65%	3.42%	5.74%
EUR/INR	87.15	-0.02%	1.45%	1.38%	10.56%
100 JPY/INR	70.51	0.36%	1.21%	0.96%	8.04%
GBP/USD	1.30	-0.34%	0.96%	2.48%	0.98%
EUR/USD	1.19	0.36%	1.21%	1.72%	6.56%
USD/JPY	104.71	-0.14%	-0.65%	-0.65%	-3.66%

Global Commodity Performance (Returns %)					
Commodities	23-Oct	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,910.60	-0.33%	0.13%	1.19%	27.86%
Silver (LBMA) US\$/Oz	24.76	-0.62%	1.64%	4.94%	41.20%
Copper (LME) US\$/t	6,852.25	-0.79%	1.91%	3.55%	16.94%
Aluminium (LME) US\$/t	1,830.95	-0.15%	-1.48%	6.78%	6.39%
Zinc (LME) US\$/t	2,549.00	-0.62%	5.35%	6.94%	1.80%
Nickel (LME) US\$/t	15,678.75	-0.67%	0.45%	8.99%	-5.32%
Crude Brent US\$/bbl	41.77	-1.63%	-2.70%	0.00%	-31.71%
Crude WTI US\$/bbl	39.85	-1.94%	-2.52%	-0.20%	-28.80%
Natural Gas US\$/MMBTU	2.97	-1.20%	7.14%	39.81%	30.19%

Source: Bloomberg, Moneycontrol

Macro Developments - Global

UK's CPI rose to 0.5% (yoY) in September, up from 0.2% (YoY) in August as per the figures from ONS

The GfK Consumer Confidence index for the UK fell to -31 in October from -25 in September

UK's Retail Sales rose 1.5% (MoM) in September after recording 0.9% (MoM) growth in August

UK's Manufacturing (PMI) dropped to 53.3 in October after recording a reading of 54.1 in September

GfK Consumer Climate (forward looking) for Germany fell to -3.1 for November from -1.7 in October

Germany's Manufacturing PMI rose to 58 in October from 56.4 recorded in September

Germany's Services PMI fell to 48.9 in October from 50.6 recorded in September

Eurozone's Manufacturing PMI rose to 54.4 in October from 53.7 recorded in September

Eurozone's Services PMI fell to 46.2 in October from 48 recorded in September

USA's manufacturing PMI came in at 53.3 for October slightly up from September's reading of 53.2

USA's Services PMI rose to 56 in October from 54.6 recorded in September

USA's weekly initial claims for jobless benefits fell by 55,000 to a seasonally adjusted 787,000 in the week ended Oct. 17, as per the Labor Department

Key Upcoming Events

Date	Event	Forecast	Previous
October 27, 2020	USA Consumer Confidence	102.5	101.8
October 28, 2020	Japan Retail Sales(YoY)(Sept)	-7.7%	-1.9%
October 28, 2020	BoJ Interest Rate Decision	-0.10%	-0.10%
October 29, 2020	Germany Unemployment Rate	6.3%	6.3%
October 29, 2020	USA GDP (QoQ)(Q3)	31.9%	-31.4%
October 30, 2020	Eurozone GDP (YoY)(Q3)	-15.0%	-15.0%
October 30, 2020	China Manufacturing PMI (Oct)	51.2	51.5

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