

Report prepared by BSE Research Team 26th December 2017

### Global:

## <u>USA</u>

- According to the Labor Department, Initial claims for state unemployment benefits rose 20,000 to a seasonally adjusted 245,000 for the week ended Dec. 16
- According to the commerce department Gross Domestic Product expanded at a 3.2% annual rate in the third quarter of 2017
- According to the University of Michigan's survey of consumer sentiment for December declined to 95.9, after rising to 98.5 in November

## UK

- The GfK consumer confidence index slipped to -13, its lowest since December 2013, from -12 in November
- According to the Office for National Statistics Gross Domestic Product expanded 0.4% on Q-o-Q basis and 1.7% on a Y-o-Y basis in the third quarter of 2017. Growth in the GDP was attributed to growth in household spending and expansions in accounting, recruitment and retailing sectors

## **Eurozone**

• According to the European Commission consumer sentiment EA19 countries increased by 0.5 points in December from a downwardly adjusted 0.0 in November. In the European Union as a whole, consumer sentiment only increased slightly by 0.1 points to -0.6

## <u>Japan</u>

- The nationwide core CPI rose 0.8% in November from a year ago, unchanged from October's reading, the poll of 19 economists found.
- According to the Ministry of Internal Affairs and Communications, unemployment rate dropped to 2.7% in November

### India

• Indian forex reserves increased at a rate of 11.31% on Y-o-Y basis, in the week ended Dec 15

## Oil Prices

Oil prices	15th Dec 2017	22nd Dec 2017	%W-o-W change
Brent crude (US\$)	63.23	65.02	2.83%



# <u>Indian Forex Reserves</u>:

(in US\$ billion)	8th Dec 2017	15th Dec 2017	W-o-W Change
Forex reserves	400.9	401.4	0.12%

# **Consumer Sentiment:**

	15th Dec 2017	22nd Dec 2017	%W-o-W change
India	96.48	97.01	0.55%
Rural	100.55	101.09	0.54%
Urban	89.70	90.53	0.93%

# <u>Unemployment Rate:</u>

in %	15th Dec 2017	22nd Dec 2017	W-o-W change (basis points)
India	4.47	4.77	30
Rural	4.09	4.35	26
Urban	5.24	5.59	35

# Markets:

# 10 Year Government Bond Yield:

in %	15th Dec 2017	22nd Dec 2017	W-o-W change (basis points)
Japan	0.046	0.048	0
US	2.353	2.481	13
UK	1.150	1.241	9
Germany	0.301	0.420	12
India	7.134	7.271	14

# **LIBOR Rates:**

1 month rate (in %)	15th Dec 2017	22nd Dec 2017	W-o-W change (basis points)
USD-LIBOR	1.50	1.56	7
EURO-LIBOR	-0.41	-0.42	-1
POUND-LIBOR	0.49	0.49	0
YEN-LIBOR	-0.05	-0.05	0



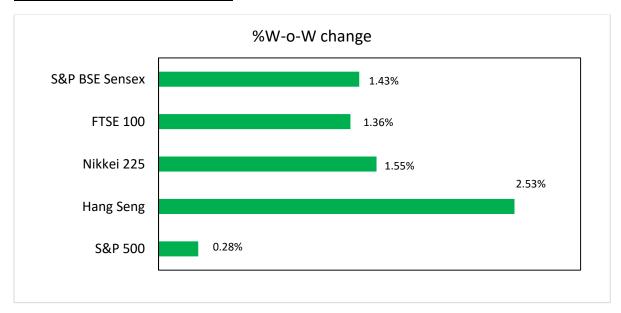
# **Currency Pairs:**

	15th Dec 2017	22nd Dec 2017	%W-o-W change
British Pound per US\$	0.74454	0.74796	0.46%
Euro per US\$	0.84655	0.84241	-0.49%
Yen per US\$	112.57	113.41	0.75%

	15th Dec 2017	22nd Dec 2017	%W-o-W change
INR per US\$	64.10	64.04	-0.09%
INR per British Pound	86.13	85.67	-0.53%
INR per Euro	75.52	75.88	0.47%
INR per 100 Yen	57.13	56.51	-1.09%

Appreciate Depreciate

## **Global Stock Market over the week:**



### **Events:**

29th December 2017: German CPI (M-o-M & Y-o-Y)

30th December 2017: China Manufacturing PMI (Dec)

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