

Global:USA

- IHS Markit Flash Manufacturing Purchasing Managers' Index (PMI) rose to 55.9 in February, from 55.5 seen in January, hitting a 40-month high
- According to the Labor Department Initial claims for state unemployment benefits dropped 7,000 to a seasonally adjusted 222,000 for the week ended Feb. 17, hitting an almost 45-year low

UK

- According to Office for National Statistics (ONS), jobless rate inched up from its lowest level of 4.3% in 42 years to 4.4% at end of 2017. The rise was attributed to slowdown in the creation of jobs and a dip in productivity growth
- According to Office for National Statistics (ONS), GDP expanded by 0.4% in the fourth quarter of 2017. The growth in Q4 of 2017 was driven by business services and finance within the services sector. On an annual basis GDP grew by 1.4% in January

Eurozone

- ZEW Economic Sentiment indicator came in at 29.3 in February, down from 31.8 in the month of January
- According to preliminary estimate from European Commission, consumer sentiment fell to 0.1 points from a revised 1.4 points in January
- Manufacturing PMI dropped to 58.5 down from 59.6 in January
- The flash IHS Markit Eurozone PMI fell from 58.8 in January to 57.5 in February. The fall was attributed to a fall in the rate of increase in new orders is responsible for the slower growth of business activity

Germany

- According to Federal Statistics Office, the Producer Price Index (PPI) rose 0.5% on an M-o-M basis in the month of January, marking the strongest level since January 2017. On a Y-o-Y basis the PPI rose 2.1% in January
- ZEW Economic sentiment dropped to 17.8 points in February, from 20.4 in January
- Germany's flash manufacturing PMI fell to 60.3 in February, from 61.1 in January, its lowest reading in last six months. The Composite PMI also fell to a three-month low of 57.4 in February, from January's 59

Japan

- The Markit/Nikkei Japan Manufacturing PMI stood at 54.8 in January compared to reading of 54 in December 2017
- Japan's national consumer inflation rose 1.4% on Y-o-Y basis in January, up from 1% in December.
- According to data from the Ministry of Internal Affairs and Communications, core consumer price index rose for a 13th straight month in January, increasing by 0.9% from a year earlier

IndiaOil Prices:

| Oil prices | 16th Feb 2018 | 23rd Feb 2018 | %W-o-W change |
|--------------------|---------------|---------------|---------------|
| Brent crude (US\$) | 64.86 | 67.31 | 3.78% |

Indian Forex Reserves:

| (in US\$ billion) | 9th Feb 2018 | 16th Feb 2018 | W-o-W Change |
|-------------------|--------------|---------------|--------------|
| Forex reserves | 419.8 | 421.7 | 0.47% |

Consumer Sentiment:

| | 16th Feb 2018 | 23rd Feb 2018 | %W-o-W change |
|-------|---------------|---------------|---------------|
| India | 93.13 | 92.61 | -0.56% |
| Rural | 96.90 | 96.54 | -0.37% |
| Urban | 86.38 | 85.71 | -0.78% |

Unemployment Rate:

| in % | 16th Feb 2018 | 23rd Feb 2018 | W-o-W change (basis points) |
|-------|---------------|---------------|-----------------------------|
| India | 5.61 | 5.90 | 29 |
| Rural | 5.04 | 5.47 | 43 |
| Urban | 6.69 | 6.73 | 4 |

Markets:10 Year Government Bond Yield:

| in % | 16th Feb 2018 | 23rd Feb 2018 | W-o-W change (basis points) |
|---------|---------------|---------------|-----------------------------|
| Japan | 0.059 | 0.053 | -1 |
| US | 2.875 | 2.866 | -1 |
| UK | 1.581 | 1.521 | -6 |
| Germany | 0.706 | 0.653 | -5 |
| India | 7.579 | 7.685 | 11 |

LIBOR Rates:

| 1 month rate (in %) | 16th Feb 2018 | 23rd Feb 2018 | W-o-W change (basis points) |
|---------------------|---------------|---------------|-----------------------------|
| USD-LIBOR | 1.59 | 1.63 | 4 |
| EURO-LIBOR | -0.40 | -0.40 | 0 |
| POUND-LIBOR | 0.49 | 0.50 | 0 |
| YEN-LIBOR | -0.05 | -0.04 | 0 |

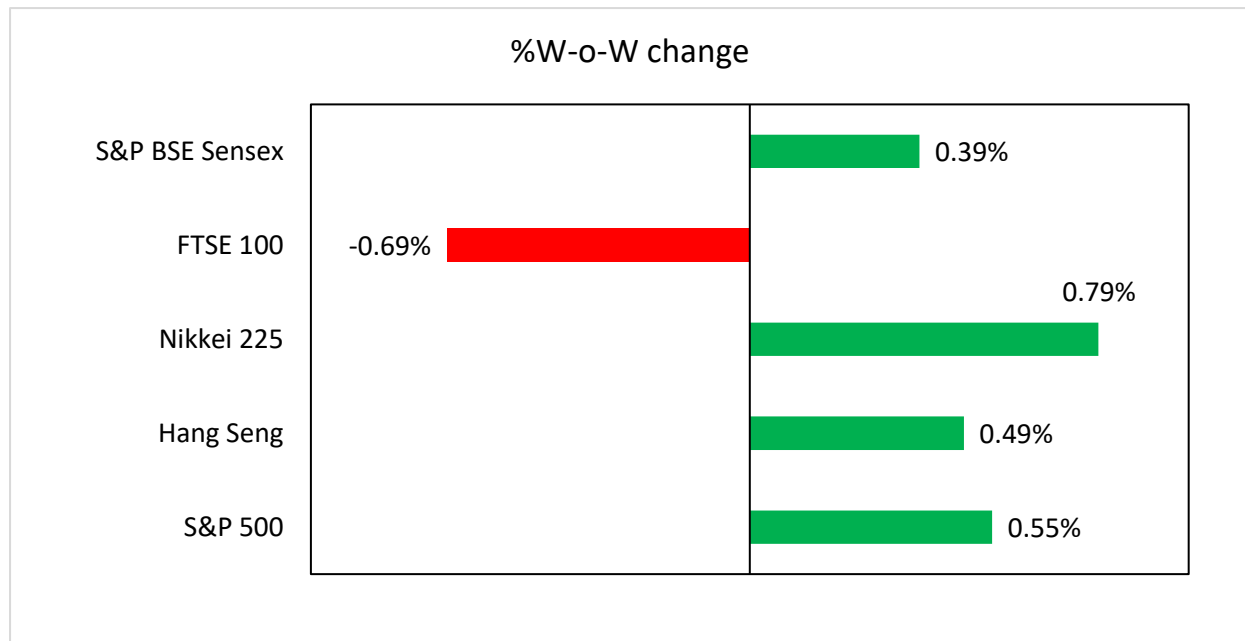
Currency Pairs:

| | 16th Feb 2018 | 23rd Feb 2018 | %W-o-W change |
|------------------------|---------------|---------------|---------------|
| British Pound per US\$ | 0.71158 | 0.71833 | 0.95% |
| Euro per US\$ | 0.8012 | 0.81295 | 1.47% |
| Yen per US\$ | 106.43 | 107.11 | 0.64% |

| | 16th Feb 2018 | 23rd Feb 2018 | %W-o-W change |
|-----------------------|---------------|---------------|---------------|
| INR per US\$ | 63.91 | 64.82 | 1.43% |
| INR per British Pound | 90.31 | 90.40 | 0.10% |
| INR per Euro | 80.17 | 79.76 | -0.50% |
| INR per 100 Yen | 60.46 | 60.59 | 0.22% |

Appreciate

Depreciate

Global Stock Market over the week:**FII & DII Trading Activity during Feb 19-Feb to 23-Feb 2018:**

| Date | FII RS CRORES | | | DII RS CRORES | | |
|------------|----------------|-------------|--------------------|----------------|-------------|--------------------|
| | Gross Purchase | Gross Sales | Net Purchase/Sales | Gross Purchase | Gross Sales | Net Purchase/Sales |
| 23-02-2018 | 5344.49 | 5830.81 | -486.32 | 4240.79 | 2726.76 | 1514.03 |
| 22-02-2018 | 7595.33 | 9930.67 | -2335.34 | 6510.35 | 5450.93 | 1059.42 |
| 21-02-2018 | 5860.21 | 7074.39 | -1214.18 | 4218.31 | 2842.83 | 1375.48 |
| 20-02-2018 | 3052.98 | 3903.33 | -850.35 | 4124.06 | 2686.82 | 1437.24 |
| 19-02-2018 | 3368.46 | 4264.25 | -895.79 | 3120.87 | 2534.35 | 586.52 |

Events:**27th February 2018:** Germany CPI (M-o-M & Y-o-Y)

China Manufacturing & Non-Manufacturing PMI

28th February 2018: India PMI (February)

India GDP (Q3)

1st March 2018: Euro Manufacturing PMI (Feb)**DISCLAIMER:**

This document has been prepared exclusively for the benefit and internal use of the recipient and does not carry any right of reproduction or disclosure. Neither this document nor any of its contents may be used for any other purpose without prior written consent of BSE Ltd. (the "Company").

In preparing this document, the company has relied upon and assumed, without any independent verification, the accuracy and completeness of all information utilized within this document. This document contains certain assumptions, which the Company considers reasonable at this time and which are subject to change. Any calculations or forecasts produced within this document are indicative and subject to change. No representation or warranty is given by the Company as to the accuracy, reasonableness or completeness of any idea and/or assumption utilized within this document.

Recipients should not construe any of the contents within this document as advice relating to business, financial, legal or taxation or investment matters and are advised to consult their own business, financial, legal, taxation and other advisors. This document does not constitute an offer for sale, or an invitation to subscribe for, or purchase equity shares or other assets or securities of the Company and the information contained herein shall not form the basis of any contract. This document is also not meant to be or to constitute any offer for any transaction.