

Global:**USA**

- Final IHS Markit Manufacturing purchasing managers index (PMI) fell to 51.7 in January 2020 from a level of 52.4 recorded in December 2019.
- Initial jobless claims rose by 6,000 to 211,000 for the week ended January 18, 2020, as per data released by the US Labor Department.
- Final IHS Markit Services (PMI) rose to 53.2 in January 2020, highest level since March 2019 from a level of 52.8 recorded in December 2019.

UK

- Unemployment rate remained unchanged at 3.8% in the three months to November 2019, unchanged from previous three months from August to October 2019, as per the figures released the Office for National Statistics (ONS).
- Final IHS Markit/CIPS Manufacturing PMI rose to 49.8 in January 2020 from a level of 47.5 registered in December 2019.
- Final IHS Markit/CIPS Services PMI rose to 52.9 in January 2020 from a level of 50 recorded in December 2019.

Eurozone

- Final IHS Markit Manufacturing PMI rose to 47.8 in January of 2020 from a level of 46.3 registered in December 2019.
- Final IHS Markit Eurozone Services PMI fell to 52.2 in January 2020 from a level of 52.8 registered in December 2019.

Germany

- Final IHS Markit Flash Manufacturing PMI rose to an eleven-month high of 45.2 in January 2020 from a level 43.7 recorded in December 2019.
- Final IHS Markit Germany Services PMI rose to 54.2 in January 2020 from a level of 52.9 recorded in December 2019.

Japan

- Jibun Bank Manufacturing PMI rose to 49.3 in January 2020 from a level of 48.4 recorded in December 2019.
- Jibun Bank Services PMI rose to 52.1 in January 2020, the highest since September, from a level of 49.4 in December 2019.

BSE Commodities Spot Prices:

Commodity	Unit	January 17, 2020	January 24, 2020	% Change (WoW)
Gold	10 Grams	39,811.80	40,033.04	0.56%
Silver	1 Kg	46,538.44	46,131.49	-0.87%
Copper	1 Kg	456.00	446.50	-2.08%
Guar gum	100 Kgs	7,324.00	7,336.66	0.17%
Guar seed	100 Kgs	4,017.54	4,009.61	-0.20%
Cotton	1 Bale	19,342.22	19,177.83	-0.85%
Turmeric	100 Kgs	6,096.42	*5933.00	-2.68%
Chana	100 Kgs	4,351.66	4,197.33	-3.55%
Castor seed	100 Kgs	4,116.66	4,072.50	-1.07%
Soybean	100 Kgs	4,292.50	4,218.33	-1.73%
Oman Crude Oil	1 BBL	4,639.41	4,464.84	-3.76%

**as of January 23, 2020*

Crude Oil Prices:

Oil prices	January 17, 2020	January 24, 2020	% Change (WoW)
Brent crude (US\$)	64.85	60.69	-6.41%

India's Forex Reserve:

(in US\$ billion)	January 10, 2020	January 17, 2020	% Change (WoW)
Forex reserves	461.21	462.16	0.21%

Markets:10 Year Government Bond Yield:

in %	January 17, 2020	January 24, 2020	Change (WoW) (basis points)
Japan	0.00	-0.02	-2
US	1.82	1.68	-14
UK	0.63	0.56	-7
Germany	-0.22	-0.34	-12
India	6.63	6.58	-5

LIBOR Rate:

1 month rate (in %)	January 17, 2020	January 24, 2020	Change (WoW) (basis points)
USD-LIBOR	1.6544	1.6595	0.5
EURO-LIBOR	-0.5039	-0.5049	-0.1
POUND-LIBOR	0.6464	0.6306	-1.6
YEN-LIBOR	-0.0905	-0.0818	0.9

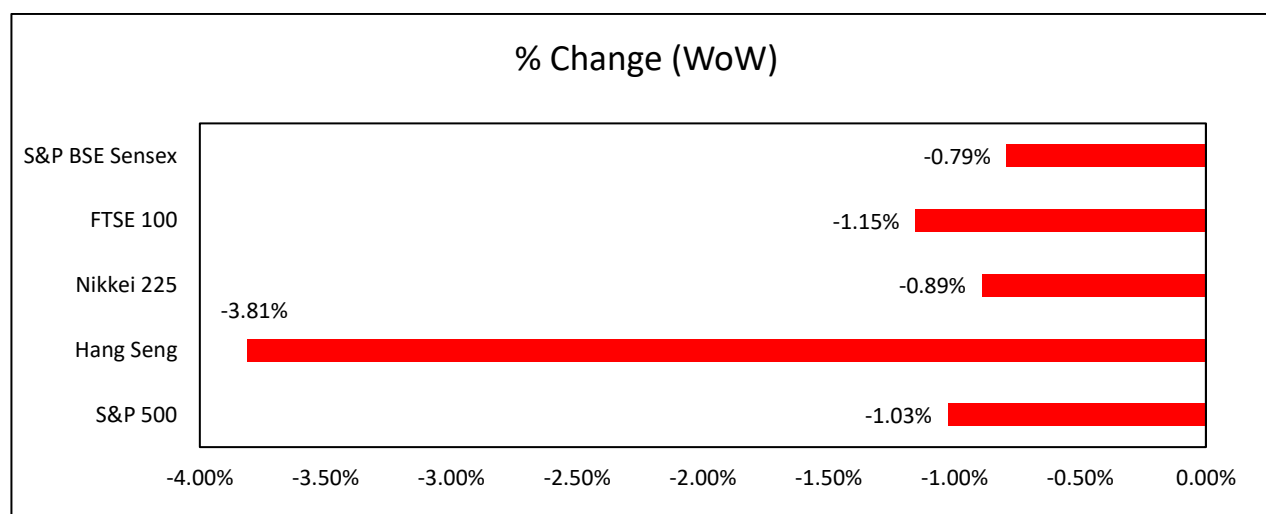
Currency Pairs:

	January 17, 2020	January 24, 2020	% Change (WoW)
USD/GBP	0.7686	0.7650	0.47%
USD/EUR	0.9016	0.9070	-0.60%
USD/JPY	110.14	109.28	0.78%

	January 17, 2020	January 24, 2020	% Change (WoW)
USD/INR	71.04	71.24	-0.28%
GBP/INR	92.95	93.51	-0.60%
EUR/INR	79.14	78.69	0.57%
100 JPY/INR	64.45	65.04	-0.92%

Appreciate

Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
30-01-2020	Germany Unemployment Rate (January)	5.00%	5.00%
30-01-2020	Germany CPI (YoY) (January)	1.70%	1.50%
30-01-2020	U.S. GDP (QoQ) (Q4)	2.10%	2.10%
31-01-2020	Japan Industrial Production (MoM) (December)	0.70%	-1.00%
31-01-2020	Japan Retail Sales (YoY) (December)	-1.80%	-2.10%
31-01-2020	China Manufacturing PMI (January)	50.00	50.20
31-01-2020	Germany Retail Sales (YoY) (December)	0.90%	2.80%
31-01-2020	Eurozone CPI (YoY) (January)	1.40%	1.30%
31-01-2020	Eurozone GDP (QoQ) (Q4)	0.20%	0.20%
31-01-2020	India GDP Annual	-	6.80%

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