

Domestic Equity Indices (Returns %)					
Index	24-Jul	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	38,128.90	-0.03%	3.00%	9.35%	0.74%
S&P BSE 100	11,232.51	-0.31%	2.31%	7.76%	-1.03%
S&P BSE 500	14,415.85	-0.31%	2.14%	7.02%	-0.60%
S&P BSE SmallCap	12,966.55	-0.23%	1.44%	3.64%	-0.59%
S&P BSE MidCap	13,702.55	-0.59%	1.27%	4.28%	-0.05%
S&P BSE LargeCap	4,287.61	-0.28%	2.36%	7.88%	-0.83%
S&P BSE AllCap	4,094.22	-0.31%	2.13%	6.98%	-0.73%
S&P BSE FMCG	11,477.34	-0.22%	-1.20%	4.08%	3.53%
S&P BSE Finance	5,238.01	-1.55%	2.51%	5.92%	-15.93%
S&P BSE Industrials	2,337.97	-0.91%	-0.60%	-1.29%	-19.55%
S&P BSE IT	17,378.05	1.33%	1.95%	18.84%	12.42%
S&P BSE Telecom	1,283.62	-1.43%	-1.63%	-1.35%	34.98%
S&P BSE Utilities	1,534.88	-1.03%	2.64%	-2.70%	-17.36%
S&P BSE AUTO	16,343.31	-1.10%	1.12%	6.83%	2.71%
S&P BSE BANKEX	25,684.39	-1.93%	3.26%	5.71%	-21.38%
S&P BSE Consumer Durables	21,843.32	-0.91%	3.61%	6.18%	-3.95%
S&P BSE METAL	7,567.45	-2.11%	-0.80%	2.43%	-25.39%
S&P BSE OIL & GAS	13,680.20	-0.57%	2.93%	6.50%	-0.80%
S&P BSE POWER	1,556.07	-0.54%	2.51%	-3.54%	-22.35%
S&P BSE REALTY	1,564.27	-1.89%	1.08%	-5.98%	-25.61%

Global Equity Benchmark Indices (Returns %)					
Index	24-Jul	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	38,128.90	-0.03%	3.00%	9.35%	0.74%
S&P 500 (U.S.)	3,215.63	-0.62%	-0.28%	5.42%	6.49%
Dow Jones (U.S.)	26,469.89	-0.68%	-0.76%	4.02%	-2.93%
FTSE 100 (U.K.)	6,123.82	-1.41%	-2.65%	0.00%	-18.36%
Stoxx Europe 600	367.29	-1.70%	-1.45%	2.83%	-6.24%
DAX 30 (Germany)	12,838.06	-2.02%	-0.63%	6.15%	2.52%
iBOVESPA (Brazil)	1,02,381.60	0.09%	-0.49%	8.48%	-1.67%
Hang Seng Index (HK)	24,705.33	-2.21%	-1.53%	-0.31%	-13.39%
Shanghai Composite (China)	3,196.77	-3.86%	-0.54%	7.29%	9.36%
Nikkei 225 (Japan)*	22,751.61	-0.58%	0.24%	0.96%	4.80%
KOSPI 200 (Korea)	2,200.44	-0.71%	-0.03%	1.80%	5.67%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Month till date	3,801.5	-7,562.5
24-07-2020	409.9	-1,003.0
23-07-2020	1,740.5	-931.9
22-07-2020	1,665.6	-1,138.8
21-07-2020	2,265.9	-727.4
20-07-2020	1,710.0	-1,522.0

BSE Equity Market Capitalisation (INR crores)					
	24-Jul	1 Day	1 Week	1 Month	1 Year
Market Capitalisation	1,47,28,767	-0.32%	1.68%	2.80%	-1.24%

10 Year Government Bond Yield and Currency (in %)						
Country	24-Jul	1 Day	1 Week	1 Month	1 Year	
Japan	0.019	0.000	-0.208	0.267	-1.129	
US	0.589	0.020	-0.060	-0.133	-0.712	
UK	0.144	0.161	-0.117	-0.238	-0.788	
Germany	-0.448	-0.069	0.002	0.018	0.185	
AAA+	6.533	0.002	0.002	-0.078	-0.151	
India	5.825	0.003	0.003	-0.016	-0.095	
Currency pairs		24-Jul	1 Day	1 Week	1 Month	1 Year
USD/INR	74.83	0.08%	-0.26%	-1.18%	8.47%	
GBP/INR	95.26	0.21%	1.25%	0.79%	10.44%	
EUR/INR	86.85	0.29%	1.57%	1.53%	12.97%	
100 JPY/INR	70.43	0.59%	0.61%	-0.45%	10.41%	
GBP/USD	1.28	0.42%	1.80%	3.02%	2.48%	
EUR/USD	1.17	0.52%	2.00%	3.60%	4.63%	
USD/JPY	106.14	-0.67%	-0.82%	-0.84%	-1.89%	

Global Commodity Performance (Returns %)					
Commodities	24-Jul	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,893.85	0.61%	5.04%	6.65%	32.85%
Silver (LBMA) US\$/Oz	22.48	-1.68%	17.30%	25.88%	35.92%
Copper (LME) US\$/t	6,430.25	-2.13%	-0.40%	9.80%	7.55%
Aluminium (LME) US\$/t	1,663.25	-0.06%	2.29%	6.88%	-7.49%
Zinc (LME) US\$/t	2,213.50	-0.95%	1.86%	9.01%	-9.86%
Nickel (LME) US\$/t	13,612.75	-0.28%	3.28%	8.97%	-6.17%
Crude Brent US\$/bbl	43.34	0.07%	0.46%	7.52%	-31.40%
Crude WTI US\$/bbl	41.34	0.66%	1.85%	8.76%	-26.02%
Natural Gas US\$/MMBTU	1.81	1.29%	5.24%	13.21%	-18.56%

Source: Bloomberg, Moneycontrol
*values of previous days are considered whenever the values are not available

Macro Developments - Global

Germany's PPI remained unchanged at -0.4% (MoM) in month of June

Germany's Manufacturing PMI rose to 50 in July from 45.2 in June

Germany's Composite PMI rose to 55.5 in July from 47 in June

Germany's Service PMI rose to 56.7 in July from 47.3 in June

Initial jobless claims came in at 1.416 million for the week ending July 18 as per the data released by Labor department

USA's Manufacturing PMI rose to 51.3 in July after registering a level of 49.8 in June

USA's Services PMI rose to 49.6 in July after registering a level of 47.9 in June

UK's Retail sales were down 1.6% (YoY) in June after decreasing 12.9%(YoY) in May

UK's Manufacturing PMI rose to 53.6 in July from 50.1 in June

UK's Services PMI rose to 56.6 in July from 47.1 in June

Eurozone's Consumer confidence indicator fell to -15 in June from -14.7 recorded in May

Eurozone's Manufacturing PMI rose to 51.1 in July from 47.4 in June

Eurozone's Services PMI rose to 55.1 in July from 48.3 in June

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