

**Global:****USA**

- Initial claims for state unemployment benefits slipped 1,000 to a seasonally adjusted 211,000 for the week ended May 18 as per the Labor Department.
- IHS Markit Flash Purchasing Manufacturing Index (PMI) fell to 50.6 in May 2019 from a final reading of 52.6 in April 2019, marking its lowest level since September 2009.
- IHS Markit Flash Services PMI came in at 50.9 in May 2019, down from 53.0 in April 2019.

**UK**

- Consumer Price Index came in at 2.1% (YoY) for April 2019, up from 1.9% (YoY) registered in March 2019, as per the Office of National Statistics.
- Retail sales were up sales were up by 5.2% (YoY) in April 2019 after a 6.7% (YoY) rise in March 2019.

**Eurozone**

- Flash consumer confidence index rose to -6.5 in May 2019 from -7.3 in April 2019 as per the report released by European commission.
- IHS Markit's Flash manufacturing PMI fell to 47.7 in May 2019 from the 47.9 recorded in April 2019.

**Germany**

- IHS Markit Flash manufacturing PMI contracted to 44.3 in May 2019 compared to 44.4 registered in April 2019
- IHS Markit's flash Services PMI fell to 55 in May 2019 from 55.7 registered in April 2019.

**Japan**

- The Markit/Nikkei Japan Manufacturing Purchasing Managers Index (PMI) fell to 49.6 in May 2019 from 50.2 registered in the April 2019.

**India**Crude Oil Prices:

Oil prices	May 17, 2019	May 24, 2019	% Change (WoW)
Brent crude (US\$)	72.21	68.69	-4.87%

India's Forex Reserve:

(in US\$ billion)	May 10, 2019	May 17, 2019	% Change (WoW)
Forex reserves	420.06	418.00	-0.49%

**Markets:**10 Year Government Bond Yield:

in %	May 17, 2019	May 24, 2019	Change (WoW) (basis points)
Japan	-0.05	-0.07	-2
US	2.39	2.32	-7
UK	1.03	0.96	-7
Germany	-0.10	-0.12	-2
India	7.36	7.23	-13

LIBOR Rate:

1-month rate (in %)	May 17, 2019	May 24, 2019	Change (WoW) (basis points)
USD-LIBOR	2.4419	2.4281	-1.4
EURO-LIBOR	-0.4141	-0.4175	-0.3
POUND-LIBOR	0.7309	0.7300	-0.1
YEN-LIBOR	-0.1050	-0.1205	-1.6

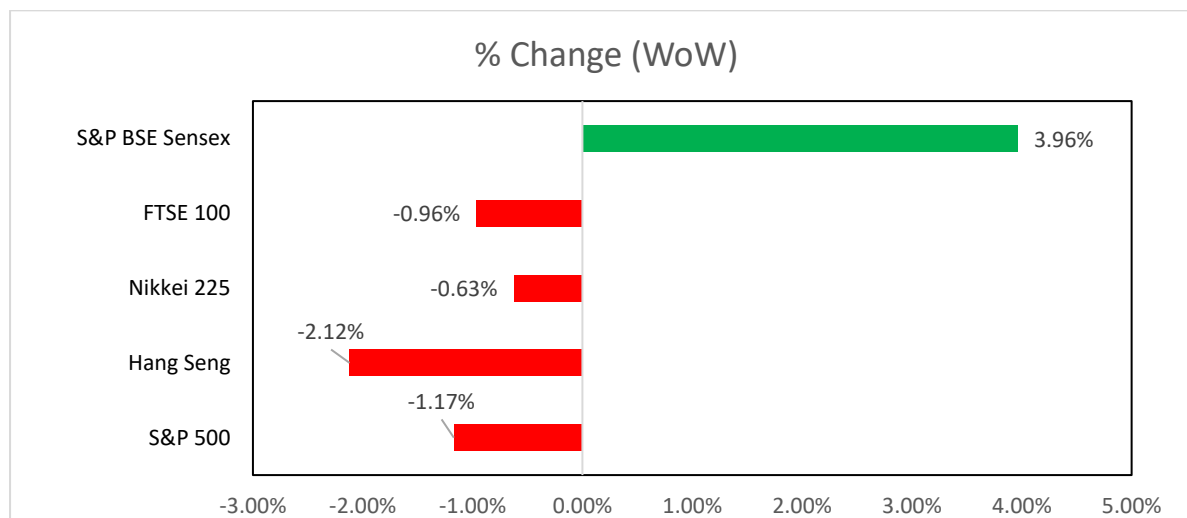
Currency Pairs:

	May 17, 2019	May 24, 2019	% Change (WoW)
USD/GBP	0.7801	0.7866	-0.84%
USD/EUR	0.8933	0.8924	0.10%
USD/JPY	109.66	109.31	0.32%

	May 17, 2019	May 24, 2019	% Change (WoW)
USD/INR	70.17	69.60	0.81%
GBP/INR	89.73	88.30	1.59%
EUR/INR	78.43	77.97	0.59%
100 JPY/INR	64.03	63.55	0.75%

Appreciate

Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
29-05-2019	German Unemployment Rate (May)	4.9%	4.9%
30-05-2019	USA GDP (QoQ) (Q1)	3.1%	3.2%
30-05-2019	Japan Unemployment Rate (Apr)	2.4%	2.5%
30-05-2019	Japan Industrial Production (MoM) (Apr)	0.2%	-0.6%
30-05-2019	China Manufacturing PMI (May)	49.9	50.1
31-05-2019	Germany Retail Sales (YoY) (Apr)	1.1%	-2.1%
02-06-2019	Japan Manufacturing PMI		49.6

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