

Global:

USA

- Initial jobless claims fell by 2,000 to 210,000 for the week ended August 18, 2018, as per the figures from the US Labor Department.
- IHS Markit flash Manufacturing Purchasing Managers' Index (PMI) fell to a 9-month low at 54.5 in August 2018 from 55.3 in July 2018.
- IHS Markit flash Services Purchasing Managers' Index (PMI) fell to a 4-month low at 55.2 in August 2018 from 56 in July 2018.

Germany

- IHS Markit flash Manufacturing PMI fell to 56.1 in August 2018 from 56.9 in July 2018.
- IHS Markit flash Services PMI rose to 55.2 in August 2018 from 54.1 in July 2018.
- Gross Domestic Product (GDP) came in at 0.5% (QoQ) in Q2 2018 compared to a similar rise in Q1 2018.

Eurozone

- IHS Markit flash Manufacturing PMI fell to 54.6 in August 2018 from 55.1 in July 2018.
- IHS Markit flash Services PMI rose to 54.4 in August 2018 from 54.2 in July 2018.
- Flash consumer confidence fell sharply to its lowest level in more than a year at -1.9 in August 2018 from -0.5 in July 2018, as per data from European Commission.

Japan

- Flash Markit/Nikkei Japan Manufacturing PMI rose to 52.5 in August 2018 from 52.3 in July 2018.
- National Consumer Price Index (CPI) rose 0.9% (YoY) in July 2018 from a 0.7% (YoY) rise in June 2018.

Crude Oil Prices:

Oil prices	August 17, 2018	August 24, 2018	% Change (WoW)
Brent crude (US\$)	71.83	75.82	5.55%

India's Forex Reserve

(in US\$ billion)	August 10, 2018	August 17, 2018	% Change (WoW)
Forex reserves	400.9	400.9	-0.01%

Markets:10 Year Government Bond Yield:

in %	August 17, 2018	August 24, 2018	Change (WoW) (basis points)
Japan	0.100	0.100	0
US	2.860	2.810	-5
UK	1.240	1.280	4
Germany	0.310	0.340	3
India	7.860	7.870	1

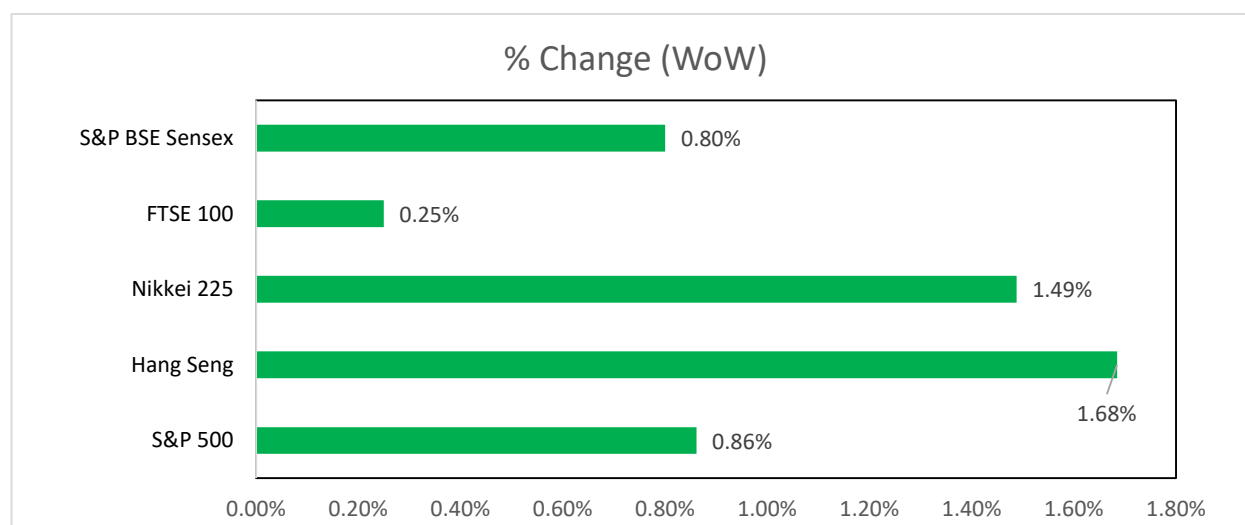
LIBOR Rates:

1 month rate (in %)	August 17, 2018	August 24, 2018	Change (WoW) (basis points)
USD-LIBOR	2.07	2.07	0
EURO-LIBOR	-0.40	-0.39	0
POUND-LIBOR	0.72	0.72	0
YEN-LIBOR	-0.07	-0.08	0

Currency Pairs:

	August 17, 2018	August 24, 2018	% Change (WoW)
USD/GBP	0.78654	0.77802	1.08%
USD/EUR	0.87914	0.86515	1.59%
USD/JPY	110.82	111.00	-0.16%

	August 17, 2018	August 24, 2018	% Change (WoW)
USD/INR	70.23	70.14	0.13%
GBP/INR	89.37	89.97	-0.67%
EUR/INR	79.97	81.17	-1.50%
100 JPY/INR	63.35	62.98	0.58%
			Appreciate
			Depreciate

Global Stock Markets over the past week

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
29-08-2018	U.S. GDP (QoQ) (Q2)	4.00%	4.10%
29-08-2018	Japan Retail Sales (YoY) (July)	1.20%	1.70%
30-08-2018	Germany CPI (MoM) (August)	0.10%	0.30%
30-08-2018	Japan Industrial Production (MoM) (July)	0.20%	-1.80%
30-08-2018	China Manufacturing PMI (August)	51.00	51.20
30-08-2018	China Non-Manufacturing PMI (August)	53.80	54.00
31-08-2018	Germany Retail Sales (MoM) (July)	-0.20%	1.20%
31-08-2018	Eurozone Unemployment Rate (July)	8.20%	8.30%
31-08-2018	India GDP Quarterly (YoY) (Q1)	7.60%	7.70%

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