

Global:**USA**

- Initial jobless claims dropped 13,000 to a seasonally-adjusted 199,000 for the week ended January 19, 2019, the lowest level since 1969, as per data from the US Labour Department.
- IHS Markit Flash Manufacturing Purchasing Managers' Index (PMI) rose to 54.9 January 2019 from 53.8 in December 2018.
- IHS Markit Flash Services PMI slipped to 54.2 January 2019 from 54.4 in December 2018.

UK

- Unemployment rate fell to 4% in November 2018 after reporting a rate of 4.1% in October 2018, according to figures from Office for National Statistics (ONS).

Eurozone

- IHS Markit Flash Manufacturing PMI dropped to its 50-month low of 50.5 in January 2019 from 51.4 in December 2018.
- IHS Markit Flash Services PMI dropped to its 65-month low of 50.8 in January 2019 from 51.2 in December 2018.
- European Central Bank (ECB) left interest rates unchanged at its January monetary policy meeting. The Governing Council left the interest rates on the main refinancing operations, the marginal lending facility and the deposit facility at 0%, 0.25% and -0.4% respectively.

Germany

- IHS Markit Flash Manufacturing PMI dropped to its 50-month low of 49.9 in January 2019 from 51.5 in December 2018.

- IHS Markit Flash Services PMI rose to a 2-month high of 53.1 in January 2019 from 51.8 in December 2018.

Japan

- Bank of Japan (BoJ), at its monetary policy meeting, maintained its short-term interest rate target at -0.1% and a pledge to guide 10-year government bond yields around 0%.
- IHS Markit/Nikkei Flash Manufacturing PMI fell to 50 in January 2019 from 52.6 in December 2018.

Crude Oil Prices:

Oil prices	January 18, 2019	January 25, 2019	% Change (WoW)
Brent crude (US\$)	62.70	61.64	-1.69%

India's Forex Reserve:

(in US\$ billion)	January 11, 2019	January 18, 2019	% Change (WoW)
Forex reserves	397.4	396.7	-0.17%

Markets:

10 Year Government Bond Yield:

in %	January 18, 2019	January 25, 2019	Change (WoW) (basis points)
Japan	0.020	0.000	-2
US	2.780	2.760	-2
UK	1.350	1.310	-4
Germany	0.260	0.190	-7
India	7.310	7.330	2

LIBOR Rate:

1 month rate (in %)	January 18, 2019	January 25, 2019	Change (WoW) (basis points)
USD-LIBOR	2.51	2.50	-1
EURO-LIBOR	-0.42	-0.42	0
POUND-LIBOR	0.73	0.73	0
YEN-LIBOR	-0.10	-0.10	0

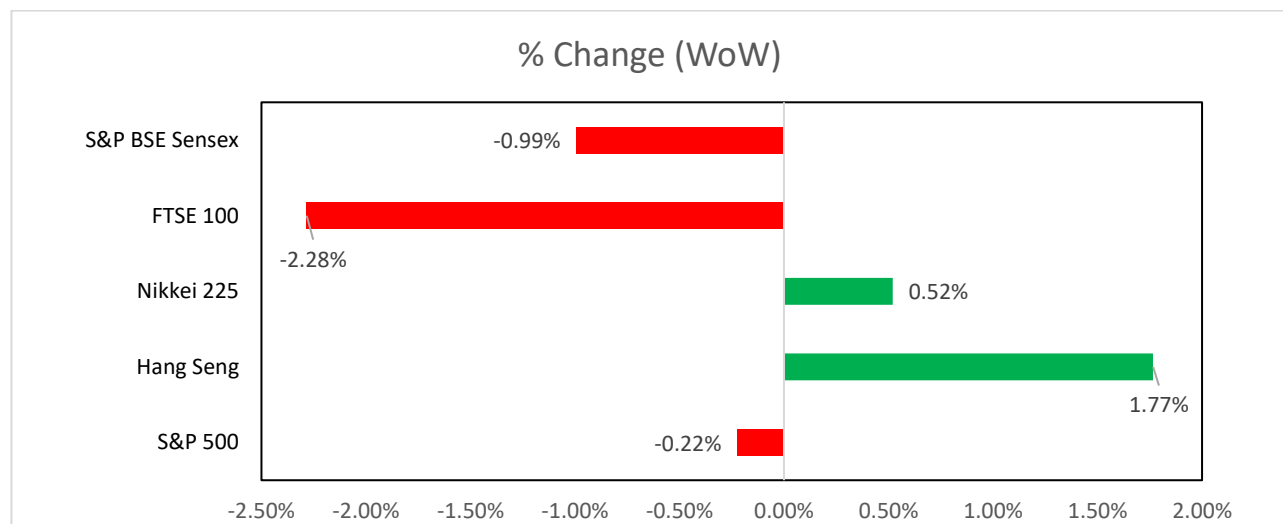
Currency Pairs:

	January 18, 2019	January 25, 2019	% Change (WoW)

USD/GBP	0.77440	0.76599	1.09%
USD/EUR	0.87786	0.88112	-0.37%
USD/JPY	108.95	109.61	-0.61%

	January 18, 2019	January 25, 2019	% Change (WoW)
USD/INR	71.14	71.11	0.05%
GBP/INR	92.29	93.24	-1.02%
EUR/INR	81.07	80.50	0.70%
100 JPY/INR	65.04	64.74	0.46%
			Appreciate
			Depreciate

Global Stock Markets over the past week:



Macroeconomic Releases this Week:

Date	Event	Expected	Prior
30-01-2019	Japan Retail Sales (YoY) (December)	0.8%	1.4%
30-01-2019	Germany CPI (MoM) (January)	-0.8%	0.1%
30-01-2019	U.S. GDP (QoQ) (Q4)	2.5%	3.4%
31-01-2019	U.S. Fed Interest Rate Decision	2.5%	2.5%
31-01-2019	Japan Industrial Production (MoM) (December)	-0.4%	-1.0%
31-01-2019	Germany Retail Sales (MoM) (December)	-0.7%	1.4%
01-02-2019	U.K. Manufacturing PMI (January)	53.5	54.2
01-02-2019	U.S. Unemployment Rate (January)	3.9%	3.9%
01-02-2019	U.S. Manufacturing PMI (January)	54.9	54.9

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