

Global:

USA

- According to the reports from Labor department Initial jobless claims rose by 2,000 to a seasonally adjusted 234,000 in the week ended Aug. 19

UK

- According to Office for National Statistics the economy grew by 0.3% in the second quarter of 2017. On a Y-o-Y basis the GDP grew by 1.7% from Q2 2016 to Q2 2017
- On a Q-o-Q basis services output rose by 0.5% in second quarter of 2017. Transport, Storage and Communication sector were the major contributors to the growth

Euro

- IHS Markit's Flash Eurozone Composite Purchasing Managers' Index(PMI), was at 55.8 in August from 55.7 in July
- Eurozone flash manufacturing PMI rose to 57.4 in August from 56.6 in July
- Euro zone services PMI fell to 54.9 in August from 55.4 in July. This fall was attributed to slowdown in new orders growth

Germany

- According to Centre for European Economic Research/ZEW the indicator for Economic Sentiment declined to 10.0 in August from 17.5 in July. This was the lowest score since October 2016
- The ZEW current economic situation measure rose to 86.7 points in August from 86.4 points in July
- IHS Markit Flash Germany Manufacturing PMI rose to 59.4 in August, from 58.1 in July. The growth was attributed to faster growth of manufacturing orders and total new orders
- IHS Markit Flash Germany Composite Output Index rose to 55.7 in August, up from 54.7 in July

Japan

- The Nikkei Flash Manufacturing PMI, rose to a 52.8 a 3 month high in August from 52.1 in July
- According to the government data core consumer prices rose 0.5 % in July from a year earlier. This rise was attributed high fuel bills

Oil Prices:

Oil prices	18th Aug 2017	25th Aug 2017	%W-o-W change
Brent crude (US\$)	52.83	52.34	-0.93%

Indian Forex Reserves:

(in US\$ billion)	11th Aug 2017	18th Aug 2017	W-o-W Change
Forex reserves	393.6	393.4	-0.05%

BSE CMIE Consumer Sentiment:

	18th Aug 2017	25th Aug 2017	%W-o-W change
India	95.77	95.77	0.00%
Rural	98.91	99.09	0.18%
Urban	90.53	90.70	0.19%

BSE CMIE Unemployment Rate:

in %	18th Aug 2017	25th Aug 2017	W-o-W change (basis points)
India	3.7	3.8	16
Rural	3.3	3.4	10
Urban	4.3	4.6	23

Markets:10 Year Government Bond Yield:

in %	18th Aug 2017	25th Aug 2017	W-o-W change (basis points)
Japan	0.033	0.019	-1
US	2.194	2.166	-3
UK	1.090	1.053	-4
Germany	0.414	0.380	-3
India	6.513	6.538	3

LIBOR Rates:

1 month rate (in %)	18th Aug 2017	25th Aug 2017	W-o-W change (basis points)
USD-LIBOR	1.24	1.24	0
EURO-LIBOR	-0.40	-0.40	0
POUND-LIBOR	0.25	0.25	0
YEN-LIBOR	-0.04	-0.04	0

Currency Pairs:

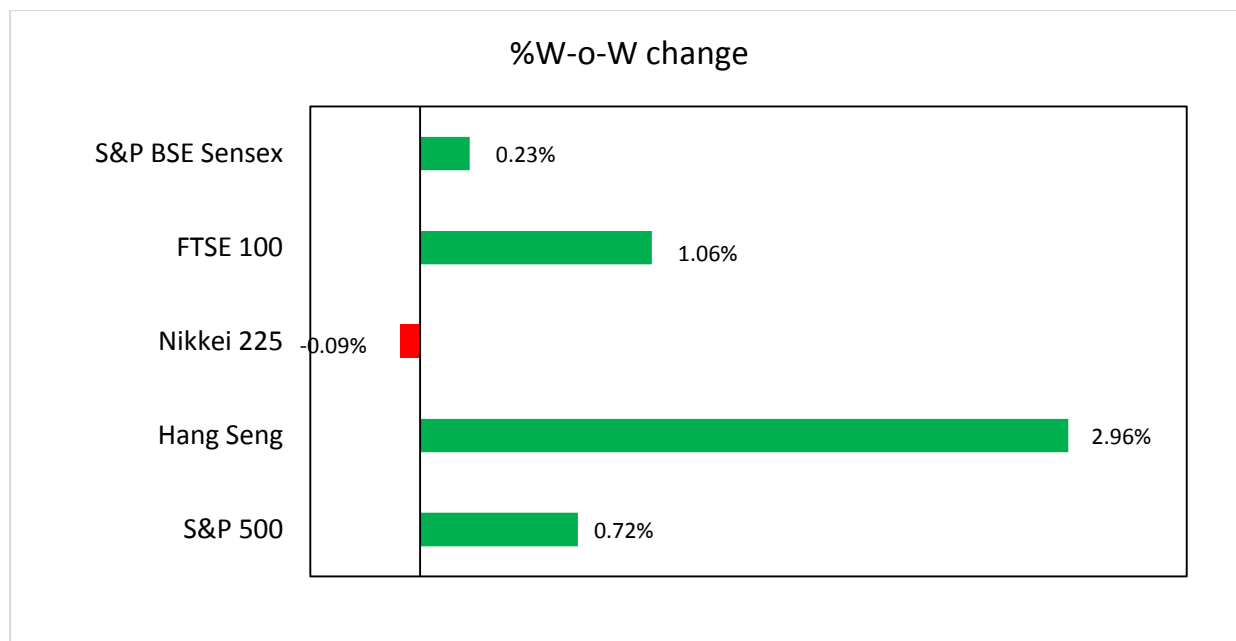
	18th Aug 2017	25th Aug 2017	%W-o-W change
British Pound per US\$	0.7761	0.7811	0.64%
Euro per US\$	0.8516	0.8474	-0.50%
Yen per US\$	109.83	109.32	-0.46%

	18th Aug 2017	25th Aug 2017	%W-o-W change
INR per US\$	64.10	64.07	-0.06%
INR per British Pound	82.62	81.94	-0.83%
INR per Euro	75.21	75.58	0.50%
INR per 100 Yen	58.63	58.67	0.07%

Appreciate

Depreciate

Global Stock Market over the week:



Events:

28th August: Japan unemployment rate

28th August: BoJ Core CPI

30th August: German CPI (MoM and YoY)

30th August: USA GDP (QoQ)

30th August: China Manufacturing and Non-Manufacturing PMI

1st September : India Manufacturing PMI

DISCLAIMER:

This Report has been made by the Research Team at BSE ("the company"). While we have made every attempt to ensure that the information contained in this report has been obtained from reliable sources, the company is not responsible for any errors or omissions, or for the results obtained from the use of this information. All information in this report is provided "as is", with no guarantee of completeness, accuracy, timeliness or of the results obtained from the use of this information, and without warranty of any kind, express or implied, including, but not limited to warranties of performance, merchantability and fitness for a particular purpose. In no event will the company, its related partnerships or corporations, or the partners, agents or employees thereof be liable to you or anyone else for any decision made or action taken in reliance on the information in this report or for any consequential, special or similar damages, even if advised of the possibility of such damages.

This document has been prepared exclusively for the benefit of the recipient and does not carry any right of reproduction or disclosure. Neither this document nor any of its contents may be used for any other purpose without prior written consent of the company.

Recipients should not construe any of the contents within this document as advice relating to business, financial, legal or taxation or investment matters and are advised to consult their own business, financial, legal, taxation and other advisors. This document does not constitute an offer for sale, or an invitation to subscribe for, or purchase equity shares or other assets or securities of the company, its related partnerships or corporations and the information contained herein shall not form the basis of any contract. This document is also not meant to be or to constitute any offer for any transaction.