

Global:**USA**

- Flash IHS Markit Manufacturing Purchasing Managers Index (PMI) dropped to 50 in July 2019 from 50.6 in June 2019.
- Flash IHS Markit Services PMI improved to 52.2 in July 2019 from 51.5 in June 2019.
- Initial jobless claims dropped 10,000 to a seasonally adjusted 206,000 for the week ended July 20, 2019, the lowest level since mid-April, according to the US Labor Department.
- Gross Domestic Product (GDP) rose 2.1% (QoQ) in Q2 2019, down from a growth of 3.1% (QoQ) in Q1 2019 and the weakest increase since Q1 2017, as reported by the US Commerce Department.

Eurozone

- Flash IHS Markit Manufacturing PMI came in at a 79-month low of 46.4 in July 2019 compared to June's 47.6.
- Flash IHS Markit Services PMI came in at a 2-month low of 53.3 in July 2019 compared to June's 53.6.

Germany

- Flash IHS Markit/BME Manufacturing PMI fell to 43.1 in July 2019, the lowest since July 2012 and from a level of 45 recorded in June 2019.
- Flash IHS Markit/BME Services PMI eased slightly to 55.4 in July 2019 from a level of 55.8 in June 2019.

Japan

- Flash estimate of Jibun Bank Manufacturing PMI edged up to 49.6 in July 2019 from a level of 49.3 reported in June 2019.
- Retail sales advanced 0.5% (YoY) in June 2019 following a 1.3% (YoY) rise in May 2019, as reported by Japan's Ministry of Economy, Trade and Industry.

BSE Commodities Spot Prices:

Commodity	Unit	July 19, 2019	July 26, 2019	% Change (WoW)
GOLD	10 Grams	35,114.19	34,761.36	-1.00%
SILVER	1 Kg	40,712.13	40,779.83	0.17%
COPPER	1 Kg	451.16	440.50	-2.36%
GUARGUM	100 Kgs	8,793.75	8,429.44	-4.14%
GUARSEED	100 Kgs	4,357.50	4,210.50	-3.37%
COTTON	1 Bale	21,249.09	21,213.72	-0.17%
Oman Crude Oil	1 BBL	4,209.68	4,408.48	4.72%
Turmeric	100 Kgs	6,808.33	6,775.00	-0.49%

Crude Oil Prices:

Oil prices	July 19, 2019	July 26, 2019	% Change (WoW)
Brent crude (US\$)	62.47	63.46	1.58%

India's Forex Reserve:

(in US\$ billion)	July 12, 2019	July 19, 2019	% Change (WoW)
Forex reserves	428.80	430.38	0.37%

Markets:10 Year Government Bond Yield:

in %	July 19, 2019	July 26, 2019	Change (WoW) (basis points)
Japan	-0.13	-0.15	-2
US	2.06	2.07	1
UK	0.73	0.69	-4
Germany	-0.32	-0.38	-6
India	6.36	6.52	16

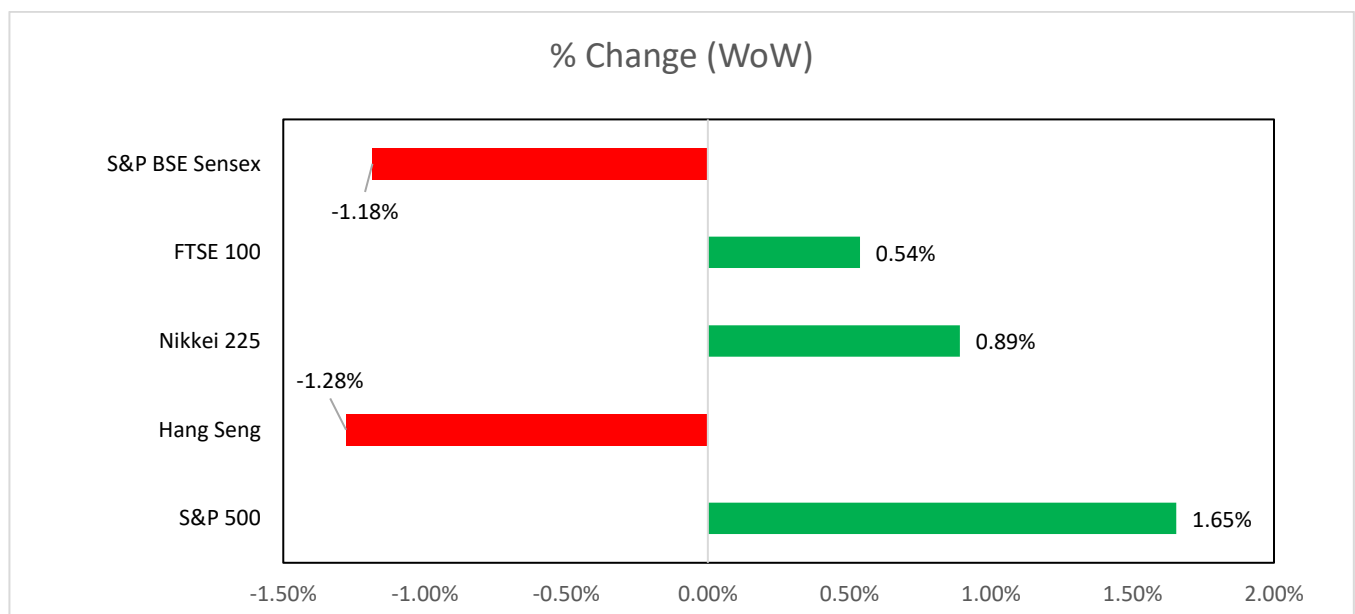
LIBOR Rate:

1 month rate (in %)	July 19, 2019	July 26, 2019	Change (WoW) (basis points)
USD-LIBOR	2.2611	2.2370	-2.4
EURO-LIBOR	-0.4461	-0.4197	2.6
POUND-LIBOR	0.7214	0.7163	-0.5
YEN-LIBOR	-0.0987	-0.0958	0.3

Currency Pairs:

	July 19, 2019	July 26, 2019	% Change (WoW)
USD/GBP	0.8011	0.8017	-0.07%
USD/EUR	0.8897	0.8975	-0.88%
USD/JPY	107.68	108.34	-0.61%

	July 19, 2019	July 26, 2019	% Change (WoW)
USD/INR	68.82	69.06	-0.34%
GBP/INR	86.22	85.85	0.44%
EUR/INR	77.52	76.94	0.74%
100 JPY/INR	63.93	63.58	0.55%
			Appreciate
			Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
30-07-2019	Japan Industrial Production (MoM) (June)	-2.00%	2.00%
31-07-2019	China Manufacturing PMI (July)	49.60	49.40
31-07-2019	China Non-Manufacturing PMI (July)	54.00	54.20
31-07-2019	Eurozone CPI (YoY) (July)	1.10%	1.30%
31-07-2019	U.S. Federal Reserve Interest Rate Decision	2.25%	2.50%
01-08-2019	India Nikkei Markit Manufacturing PMI (July)	51.70	52.10
01-08-2019	U.K. Manufacturing PMI (July)	47.70	48.00
01-08-2019	U.S. Manufacturing PMI (July)	50.00	50.00
02-08-2019	Eurozone Retail Sales (MoM) (June)	0.30%	-0.30%

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