

Global:

USA

- Flash IHS Markit Manufacturing Purchasing Managers Index (PMI) rose to a five-month high of 55.9 in October 2018 from 55.6 in September 2018.
- Flash Services PMI rose to a two-month high of 54.7 in October 2018 from 53.5 in September 2018.
- Initial jobless claims increased 5,000 to 215,000 for the week ended October 20, 2018, as per the US Labor Department.
- U.S. economy grew at 3.5% (YoY) in Q3 2018, lower than 4.2% (YoY) rise in Q2 2018, as per official figures by the US Commerce Department.

Eurozone

- Flash IHS Markit Manufacturing PMI fell to a 26-month low of 52.1 in October 2018 from 53.2 in September 2018.
- Flash IHS Markit Services PMI came in at 53.3 in October 2018 down from 54.7 in September 2018.
- European Central Bank (ECB) decided to maintain the key interest rates for the euro area unchanged. Eurozone base interest rate will remain at zero, with the marginal lending rate and deposit rate remaining at 0.25% and -0.40% respectively. ECB stated will end its monthly asset purchases at the end of the year.

Germany

- Producer Price Index (PPI) rose 3.2% (YoY) in September 2018, the fastest pace in a year, after rising 3.1% (YoY) in August 2018, as per figures from Destatis.
- Flash IHS Markit Manufacturing PMI fell to a 29-month low of 52.3 in October 2018 from 53.7 in September 2018.

- Flash IHS Markit Services PMI fell to a 5-month low of 53.6 in October 2018 from 55.9 in September 2018.

Japan

- Flash Markit/Nikkei manufacturing PMI rose to 53.1 in October 2018 from 52.5 in September 2018.
- Retail sales fell 2.1% (YoY) in September 2018, dropping for the first time in 4 months and compared to the 2.7% (YoY) rise in August 2018, as per trade ministry data.

Crude Oil Prices:

Oil prices	October 19, 2018	October 26, 2018	% Change (WoW)
Brent crude (US\$)	79.78	77.62	-2.71%

India's Forex Reserve

(in US\$ billion)	October 12, 2018	October 19, 2018	% Change (WoW)
Forex reserves	394.5	393.5	-0.24%

Markets:

10 Year Government Bond Yield:

in %	October 19, 2018	October 26, 2018	Change (WoW) (basis points)
Japan	0.150	0.110	-4
US	3.190	3.080	-11
UK	1.580	1.380	-20
Germany	0.460	0.350	-11
India	7.920	7.880	-4

LIBOR Rate:

1-month rate (in %)	October 19, 2018	October 26, 2018	Change (WoW) (basis points)
USD-LIBOR	2.28	2.30	1
EURO-LIBOR	-0.41	-0.41	0
POUND-LIBOR	0.73	0.72	0
YEN-LIBOR	-0.11	-0.11	0

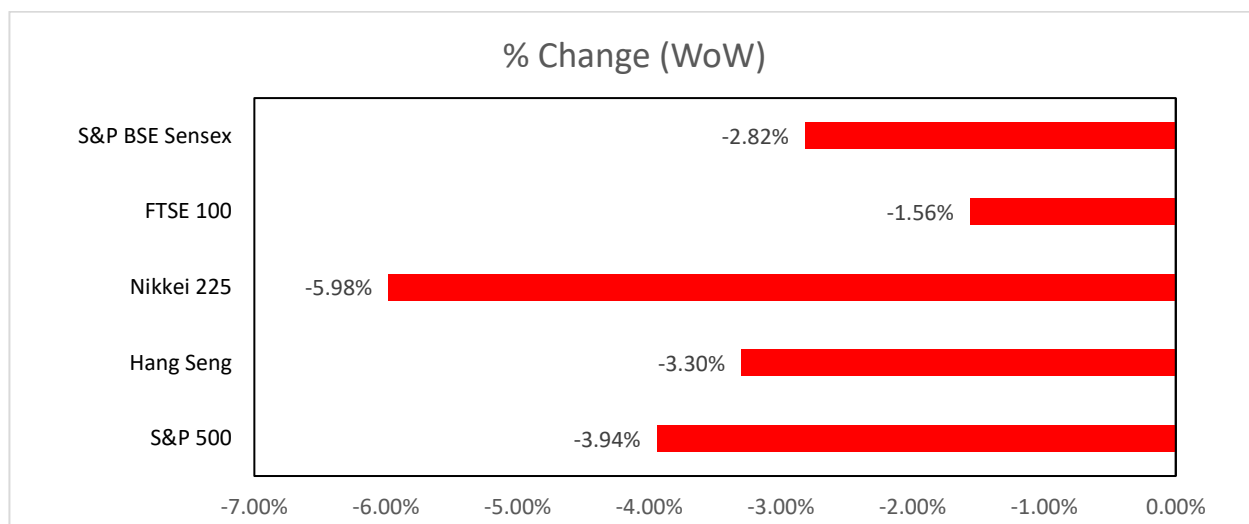
Currency Pairs:

	October 19, 2018	October 26, 2018	% Change (WoW)
USD/GBP	0.76475	0.77732	-1.64%
USD/EUR	0.87037	0.87768	-0.84%
USD/JPY	112.39	112.30	0.08%

	October 19, 2018	October 26, 2018	% Change (WoW)
USD/INR	73.44	73.37	0.08%
GBP/INR	95.65	94.05	1.68%
EUR/INR	84.17	83.41	0.91%
100 JPY/INR	65.27	65.41	-0.21%

Appreciate

Depreciate

Global Stock Markets over the past week

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
30-10-2018	Eurozone GDP (YoY) (Q3)	1.9%	2.1%
30-10-2018	Germany CPI (MoM) (October)	0.1%	0.4%
31-10-2018	Japan Industrial Production (MoM) (September)	-0.2%	0.2%
31-10-2018	China Manufacturing PMI (October)	50.6	50.8
31-10-2018	Germany Retail Sales (MoM) (September)	0.5%	-0.1%
01-11-2018	U.K. Manufacturing PMI (October)	53.1	53.8
01-11-2018	U.S. ISM Manufacturing PMI (October)	59.0	59.8
02-11-2018	U.S. Unemployment Rate (October)	3.8%	3.7%

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