

## **Global:**

### **USA**

- Initial jobless claims fell by 6,000 to 212,000 for the week ended October 19, 2019, as per the US Labor Department.
- Flash IHS Markit Manufacturing Purchasing Managers' Index (PMI) rose to 51.5 in October 2019 compared to September's reading of 51.1.
- Flash IHS Markit Services PMI rose to 51 in October 2019 compared to September's reading of 50.9.

### **Eurozone**

- Flash Manufacturing PMI stood at 45.7 in October 2019, unchanged from September's reading.
- Flash services PMI came in at 51.8 in October 2019, up from a reading of 51.6 in September 2019.
- European Central Bank (ECB) kept the key interest rates unchanged. The eurozone base interest rate will remain at 0%, with the marginal lending rate and deposit rate remaining at 0.25% and -0.5% respectively.

### **Germany**

- Flash IHS Markit Manufacturing PMI inched up to 41.9 in October 2019 from a reading of 41.7 in September 2019.
- Flash IHS Markit Services PMI fell to a 37-month low of 51.2 in October 2019 from a reading of 51.4 in September 2019.

### **Japan**

- Flash Jibun Bank Manufacturing PMI fell to 48.5 in October 2019, the lowest level since June 2016, from a reading of 48.9 in September 2019.
- Flash Jibun Bank Services PMI fell to 50.3 in October 2019, marking the slowest pace of expansion since September 2018 and from a reading of 52.8 in September 2019.

BSE Commodities Spot Prices:

Commodity	Unit	October 18, 2019	October 25, 2019	% Change (WoW)
Gold	10 Grams	38,269.50	38,590.23	0.84%
Silver	1 Kg	45,275.76	46,491.09	2.68%
Copper	1 Kg	437.50	437.16	-0.08%
Guar gum	100 Kgs	7,421.63	7,711.00	3.90%
Guar seed	100 Kgs	3,937.00	4,071.25	3.41%
Cotton	1 Bale	19,712.06	18,795.54	-4.65%
Oman Crude Oil	1 BBL	4,355.21	4,486.56	3.02%
Turmeric	100 Kgs	5,871.42	6,007.50*	2.32%
Chana	100 Kgs	4,398.33	4,450.00	1.17%
Castor seed	100 Kgs	4,452.53	4,461.67	0.21%
Soybean	100 Kgs	3,747.00	3,756.25	0.25%

\*as of October 23, 2019

Crude Oil Prices:

Oil prices	October 18, 2019	October 25, 2019	% Change (WoW)
Brent crude (US\$)	59.42	62.02	4.38%

India's Forex Reserve:

(in US\$ billion)	October 11, 2019	October 18, 2019	% Change (WoW)
Forex reserves	439.71	440.75	0.24%

**Markets:**10 Year Government Bond Yield:

in %	October 18, 2019	October 25, 2019	Change (WoW) (basis points)
Japan	-0.13	-0.14	-1
US	1.75	1.79	4
UK	0.71	0.68	-3
Germany	-0.38	-0.36	2
India	6.52	6.50	-2

LIBOR Rate:

1 month rate (in %)	October 18, 2019	October 25, 2019	Change (WoW) (basis points)
USD-LIBOR	1.8503	1.8049	-4.5
EURO-LIBOR	-0.4987	-0.4970	0.2
POUND-LIBOR	0.7105	0.7124	0.2
YEN-LIBOR	-0.1170	-0.1050	1.2

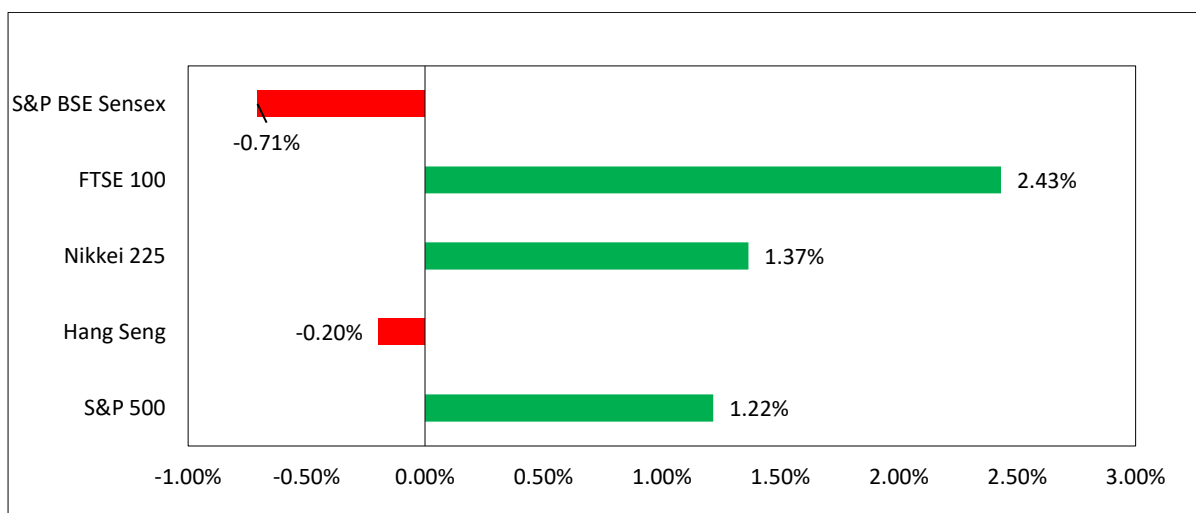
Currency Pairs:

	October 18, 2019	October 25, 2019	% Change (WoW)
USD/GBP	0.7707	0.7796	-1.15%
USD/EUR	0.8950	0.9025	-0.84%
USD/JPY	108.45	108.67	-0.20%

	October 18, 2019	October 25, 2019	% Change (WoW)
USD/INR	71.20	70.96	0.34%
GBP/INR	91.52	91.19	0.36%
EUR/INR	79.19	78.81	0.47%
100 JPY/INR	65.58	65.30	0.43%

Appreciate

Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
30-10-2019	Germany CPI (YoY) (October)	1.10%	1.20%
30-10-2019	U.S. GDP (QoQ) (Q3)	1.70%	2.00%
31-10-2019	Japan Industrial Production (MoM) (September)	0.40%	-1.20%
31-10-2019	China Manufacturing PMI (Oct) (October)	49.80	49.80
01-11-2019	China Caixin Manufacturing PMI (October)	51.00	51.40
01-11-2019	India Nikkei Markit Manufacturing PMI (October)	51.80	51.40
01-11-2019	U.K. Manufacturing PMI (October)	48.10	48.30

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