

Global:

USA

- According to the Labor Department Initial claims for state unemployment benefits increased 17,000 to a seasonally adjusted 233,000 for the week ended Jan. 20
- According to Commerce Department, economy expanded at an annualized rate of 2.6% in the period October to December 2017

UK

- According to Office for National Statistics (ONS) the GDP grew by 0.5% in the fourth quarter of 2017 after expansion of 0.4% in the third quarter

Germany

- According to ZEW Centre for Economic Research, its index of German economic sentiment rose to 20.4 in January 2018 from December 2017's reading of 17.4
- IHS Markit Flash Germany Manufacturing PMI fell to 61.2 in January from 63.3 in December
- IHS Markit Flash Germany services PMI rose to 82-months high of 57 in January

Japan

- Core consumer prices rose 0.9% in December from a year earlier

Eurozone

- IHS Markit Eurozone Manufacturing PMI fell to 59.6 in January 2018 from a record high of 60.6 in December
- IHS Markit Eurozone Services PMI increased to 57.6 in January 2018 from 56.6 in the previous month

Oil Prices:

Oil prices	19th Jan 2018	25th Jan 2018	%W-o-W change
Brent crude (US\$)	68.72	70.11	2.02%

Indian Forex Reserves:

(in US\$ billion)	12th Jan 2018	19th Jan 2018	W-o-W Change
Forex reserves	413.8	414.8	0.23%

Consumer Sentiment:

	19th Jan 2018	25th Jan 2018	%W-o-W change
India	95.77	94.72	-1.10%
Rural	98.72	96.72	-2.03%
Urban	90.70	91.36	0.73%

Unemployment Rate:

in %	19th Jan 2018	25th Jan 2018	W-o-W change (basis points)
India	5.32	5.05	-27
Rural	4.89	4.36	-53
Urban	6.12	6.39	27

Markets:10 Year Government Bond Yield:

in %	19th Jan 2018	25th Jan 2018	W-o-W change (basis points)
Japan	0.085	0.085	0
US	2.659	2.617	-4
UK	1.337	1.412	8
Germany	0.568	0.612	4
India	7.295	7.307	1

LIBOR Rates:

1 month rate (in %)	19th Jan 2018	25th Jan 2018	W-o-W change (basis points)
USD-LIBOR	1.56	1.57	1
EURO-LIBOR	-0.40	-0.41	0
POUND-LIBOR	0.50	0.50	0
YEN-LIBOR	-0.04	-0.03	1

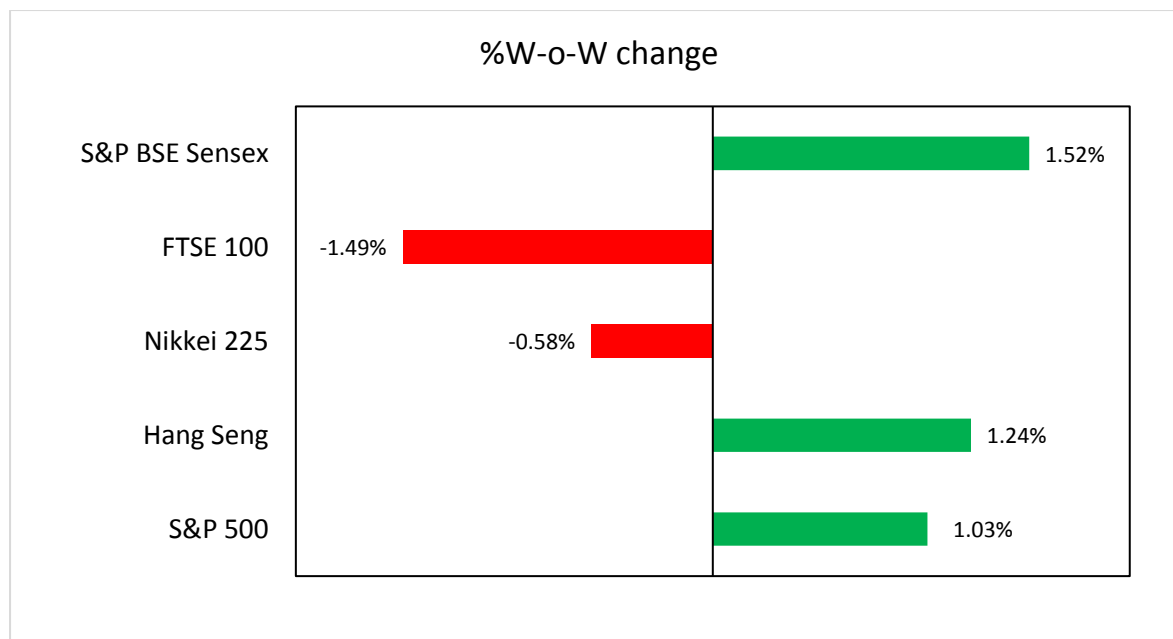
Currency Pairs:

	19th Jan 2018	25th Jan 2018	%W-o-W change
British Pound per US\$	0.72159	0.70784	-1.91%
Euro per US\$	0.81818	0.80939	-1.07%
Yen per US\$	111.15	109.56	-1.43%

	19th Jan 2018	25th Jan 2018	%W-o-W change
INR per US\$	63.72	63.50	-0.35%
INR per British Pound	88.64	90.92	2.56%
INR per Euro	78.14	79.07	1.18%
INR per 100 Yen	57.49	58.36	1.51%

Appreciate

Depreciate

Global Stock Market over the week:

Events:

29th January 2018: Japan retail Sales

30th January 2018: Euro GDP (Q-o-Q and Y-o-Y)

4th February 2018: China PMI

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