

## Global:

### USA

- Consumer confidence index dropped to 126.4 in June 2018 from a revised 128.8 in May 2018, as per data from the Conference Board.
- Gross domestic product (GDP) increased at an annualised rate of 2% in Q1 2018, instead of the 2.2% rise reported last month, as per the final estimates by the U.S. Commerce Department.
- Initial jobless claims climbed by 9,000 to 227,000 in the week ended June 23, 2018, highlighting a rise in claims for first time in four weeks.

### UK

- Consumer confidence index fell to -9 in June 2018, from -7 in May 2018, as reported by GfK.
- GDP grew 0.2% (QoQ) in Q1 2018, from a 0.4% (QoQ) in Q4 2017, according to the Office for National Statistics (ONS).
- IHS Markit/CIPS Manufacturing Purchasing Managers' Index (PMI) inched up to 54.4 in June 2018, from a downwardly revised 54.3 in May 2018.

### Eurozone

- Final IHS Markit Manufacturing PMI posted an 18-month low of 54.9 in June 2018, down from 55.5 in May 2018.
- Unemployment rate came in at 8.4% in May 2018, down from 8.5% in April 2018.

### Germany

- Consumer Price Index (CPI) rose 0.1% (MoM) in June 2018, weaker than the 0.5% (MoM) rise seen in May 2018.
- Retail sales dropped 2.1% (MoM) in May 2018, from a 1.6% (MoM) rise in April 2018, as per data from the Federal Statistics Office.
- Unemployment rate stayed at the record low of 5.2% in June 2018.
- Final IHS Markit/BME Manufacturing PMI at 55.9 in June 2018, from 56.9 in May 2018.

Japan

- Retail sales rose 0.6% (YoY) in May 2018, lowest rise in 7 months and following a revised 1.5% (YoY) increase in April 2018.
- Unemployment rate dropped to 2.2% in May 2018, the lowest level in nearly twenty six years, as per data from the Ministry of Internal Affairs and Communications.
- Industrial production dropped 0.2% (MoM) in May 2018, marking the first fall in four months, according to the Ministry of Economy, Trade and Industry.
- Nikkei Manufacturing PMI rose to 53 in June 2018, from 52.8 in May 2018, marking the 22nd straight month of expansion.

India

- Nikkei Manufacturing PMI rose at the strongest pace since December 2017 at 53.1 in June 2018, from 51.2 in May 2018.

Crude Oil Prices:

Oil prices	June 22, 2018	June 29, 2018	% Change (WoW)
Brent crude (US\$)	75.55	79.44	5.15%

India's Forex Reserves:

(in US\$ billion)	June 15, 2018	June 22, 2018	% Change (WoW)
Forex reserves	410.1	407.8	-0.55%

**Markets:**10 Year Government Bond Yield:

in %	June 22, 2018	June 29, 2018	Change (WoW) (basis points)
Japan	0.035	0.036	0
US	2.895	2.860	-3
UK	1.319	1.278	-4
Germany	0.337	0.302	-4
India	7.820	7.901	8

LIBOR Rates:

1 month rate (in %)	June 22, 2018	June 29, 2018	Change (WoW) (basis points)
USD-LIBOR	2.10	2.09	-1
EURO-LIBOR	-0.40	-0.39	0
POUND-LIBOR	0.50	0.50	0
YEN-LIBOR	-0.09	-0.07	2

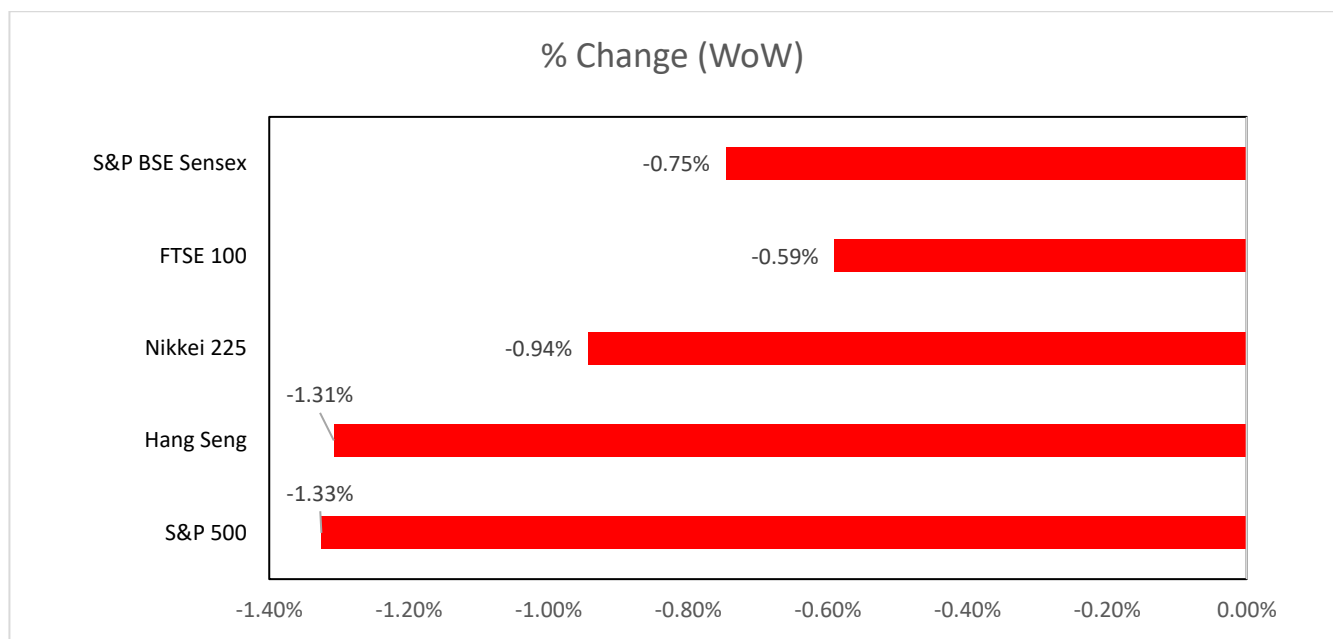
Currency Pairs:

	June 22, 2018	June 29, 2018	% Change (WoW)
USD/GBP	0.75756	0.76389	-0.84%
USD/EUR	0.86366	0.86447	-0.09%
USD/JPY	110.27	110.31	-0.04%

	June 22, 2018	June 29, 2018	% Change (WoW)
USD/INR	67.77	68.58	-1.19%
GBP/INR	89.96	89.93	0.03%
EUR/INR	78.86	79.85	-1.26%
100 JPY/INR	61.61	62.02	-0.67%

Appreciate

Depreciate

Global Stock Markets over the past week

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
02-07-2018	U.S. Manufacturing PMI (June)	54.60	54.60
03-07-2018	Eurozone PPI (MoM) (May)	0.40%	0.00%
03-07-2018	Eurozone Retail Sales (YoY) (May)	1.40%	1.70%
04-07-2018	U.K. Services PMI (June)	53.90	54.00
06-07-2018	Germany Industrial Production (MoM) (May)	0.30%	-1.00%
06-07-2018	U.S. Unemployment Rate (June)	3.80%	3.80%

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