

Global:**USA**

- Initial jobless claims rose by 37,000 to a seasonally adjusted 230,000 for the week that ended April 20, 2019, the highest since 2017, as per the US Labour Department.
- Gross Domestic Product (GDP) grew 3.2% (QoQ) in Q1 of 2019, marking the best Q1 growth in 4 years and following a 2.2% (QoQ) rise in Q4 of 2018.

Eurozone

- Final consumer confidence fell to -7.9 in April 2019 from -7.2 in March 2019, as per latest data released by Eurostat.
- GDP rose 0.4% (QoQ) in Q1 of 2019, up from 0.2% in Q4 of 2018, according to a preliminary estimate by Eurostat.
- Unemployment rate fell to 7.7% in March 2019 from 7.8% in February 2019, as per data by Eurostat.

Germany

- Unemployment rate remained unchanged at 4.9% in April 2019, as per data from German Federal Labour Office.

Japan

- Bank of Japan (BoJ) held its monetary policy steady, maintaining its short-term rate target at -0.1% and its long-term yields at around 0%.
- Unemployment rate stood at 2.5% in March 2019, up from 2.3% in February 2019, as per Japan's Internal Affairs and Communications Ministry.
- Industrial production fell 0.9% (MoM) in March 2019, after a 0.7% (MoM) rise in February 2019, as per data from Japanese Ministry of Economy, Trade and Industry (METI).

China

- Caixin/Markit Manufacturing Purchasing Managers' Index (PMI) came in at 50.2 in April 2019, lower than 50.8 in March 2019.
- Non-manufacturing PMI came in at 54.3 in April 2019, down from 54.8 in March 2019.

Crude Oil Prices:

Oil prices	April 18, 2019	April 26, 2019	% Change (WoW)
Brent crude (US\$)	71.97	72.15	0.25%

India's Forex Reserve:

(in US\$ billion)	April 12, 2019	April 19, 2019	% Change (WoW)
Forex reserves	414.89	414.15	-0.18%

Markets:**10 Year Government Bond Yield:**

in %	April 19, 2019	April 26, 2019	Change (WoW) (basis points)
Japan	-0.03	-0.04	-1
US	2.56	2.50	-6
UK	1.20	1.14	-6
Germany	0.03	-0.02	-5
India	7.42	7.41	-1

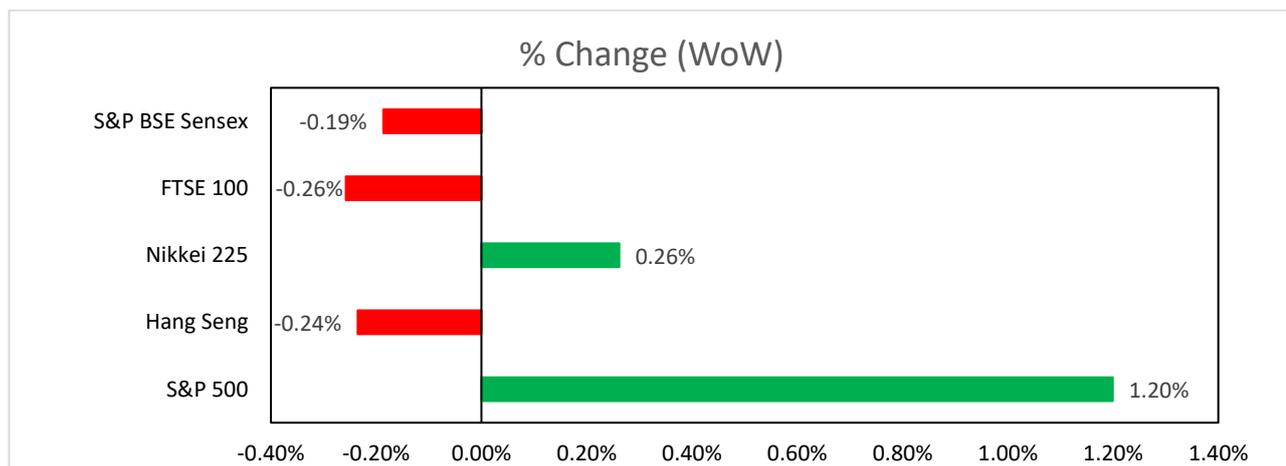
LIBOR Rate:

1 month rate (in %)	April 19, 2019	April 26, 2019	Change (WoW) (basis points)
USD-LIBOR	2.4809	2.4831	0
EURO-LIBOR	-0.4093	-0.4097	0
POUND-LIBOR	0.7326	0.7318	0
YEN-LIBOR	-0.0978	-0.1100	-1

Currency Pairs:

	April 19, 2019	April 26, 2019	% Change (WoW)
USD/GBP	0.7684	0.7753	-0.91%
USD/EUR	0.8882	0.8974	-1.05%
USD/JPY	111.93	111.77	0.14%

	April 19, 2019	April 26, 2019	% Change (WoW)
USD/INR	69.42	70.14	-1.05%
GBP/INR	90.55	90.53	0.02%
EUR/INR	78.43	78.13	0.39%
100 JPY/INR	62.04	62.80	-1.23%
			Appreciate
			Depreciate

Global Stock Markets over the past week:Macroeconomic Releases this Week:

Date	Event	Expected	Prior
30-04-2019	Germany CPI (MoM) (April)	0.5%	0.4%
30-04-2019	U.K. Manufacturing PMI (April)	53.2	55.1
30-04-2019	U.S. Manufacturing PMI (April)	52.4	52.4
02-05-2019	Caixin Manufacturing PMI (April)	51.0	50.8
02-05-2019	India Nikkei Markit Manufacturing PMI (April)	52.5	52.6
02-05-2019	Germany Retail Sales (MoM) (March)	-0.4%	0.9%
03-05-2019	Eurozone CPI (YoY) (April)	1.6%	1.4%

DISCLAIMER:

This document has been prepared exclusively for the benefit and internal use of the recipient and does not carry any right of reproduction or disclosure. Neither this document nor any of its contents may be used for any other purpose without prior written consent of BSE Ltd. (the "Company").

In preparing this document, the company has relied upon and assumed, without any independent verification, the accuracy and completeness of all information utilized within this document. This document contains certain assumptions, which the Company considers reasonable at this time and which are subject to change. Any calculations or forecasts produced within this document are indicative and subject to change. No representation or warranty is given by the Company as to the accuracy, reasonableness or completeness of any idea and/or assumption utilized within this document.

Recipients should not construe any of the contents within this document as advice relating to business, financial, legal or taxation or investment matters and are advised to consult their own business, financial, legal, taxation and other advisors. This document does not constitute an offer for sale, or an invitation to subscribe for, or purchase equity shares or other assets or securities of the Company and the information contained herein shall not form the basis of any contract. This document is also not meant to be or to constitute any offer for any transaction.