

Global:

USA

- Initial jobless claims fell by 13,000 to a seasonally adjusted 222,000 in the week ended December 21, 2019, as per the US Labor Department.

Japan

- On a seasonally adjusted basis, unemployment rate came fell to 2.2% in November 2019, as compared to 2.4% in October 2019, as per Japan's Ministry of Internal Affairs and Communications.
- On a preliminary basis, industrial production fell 0.9% (MoM) in November 2019, following the 4.5% (MoM) drop in October 2019, as per Japan's Ministry of Economy, Trade and Industry (METI).
- On a seasonally adjusted basis, retail sales fell 2.1% (YoY) in November 2019, following the 7% (YoY) decline in October 2019, as per Japan's METI.

BSE Commodities Spot Prices:

Commodity	Unit	December 20, 2019	December 27, 2019	% Change (WoW)
Gold	10 Grams	37,960.67	38,813.84	2.25%
Silver	1 Kg	44,198.59	46,176.48	4.48%
Copper	1 Kg	451.50	449.00	-0.55%
Guar gum	100 Kgs	7,625.00	7,740.00	1.51%
Guar seed	100 Kgs	4,055.27	4,149.75	2.33%
Cotton	1 Bale	18,685.48	18,748.00	0.33%
Turmeric	100 Kgs	6,040.00	5,993.00*	-0.78%
Chana	100 Kgs	4,378.00	4,417.50	0.90%
Castor seed	100 Kgs	4,345.00	4,212.23	-3.06%
Soybean	100 Kgs	4,392.50	4,490.83	2.24%
Oman Crude Oil	1 BBL	4,770.97	4,851.34	1.68%

*as of December 24, 2019

Crude Oil Prices:

Oil prices	December 20, 2019	December 27, 2019	% Change (WoW)
Brent crude (US\$)	66.14	68.16	3.05%

India's Forex Reserve:

(in US\$ billion)	December 13, 2019	December 20, 2019	% Change (WoW)
Forex reserves	454.49	454.95	0.10%

Markets:10 Year Government Bond Yield:

in %	December 20, 2019	December 27, 2019	Change (WoW) (basis points)
Japan	0.01	0.00	-1
US	1.92	1.88	-4
UK	0.78	0.76	-2
Germany	-0.25	-0.26	-1
India	6.60	6.51	-9

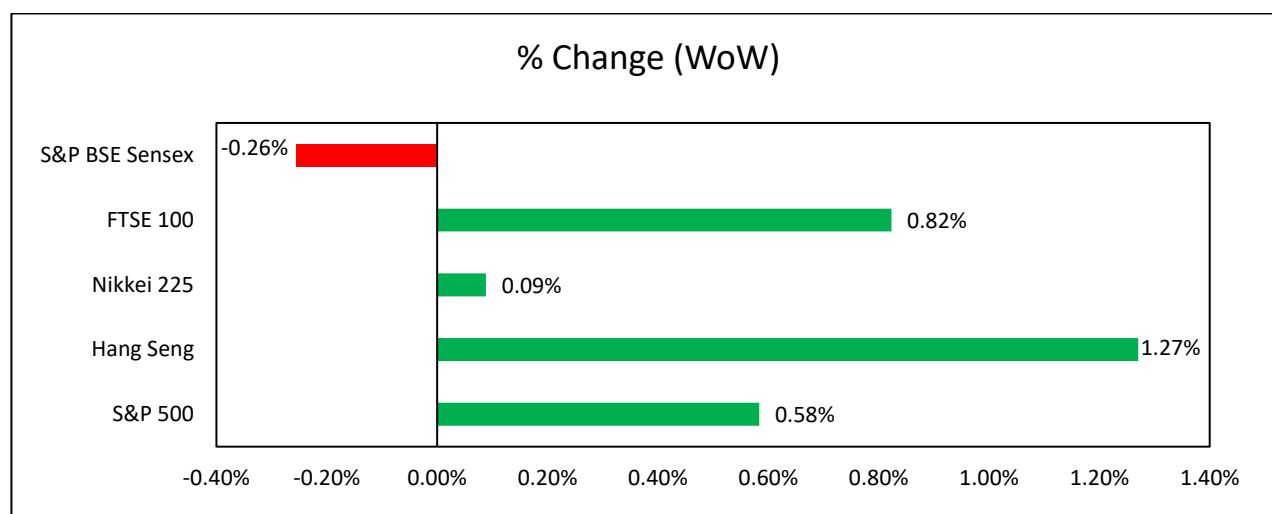
LIBOR Rate:

1 month rate (in %)	December 20, 2019	December 27, 2019	Change (WoW) (basis points)
USD-LIBOR	1.7799	1.7994	2.0
EURO-LIBOR	-0.5056	-0.5141	-0.9
POUND-LIBOR	0.7056	0.7098	0.4
YEN-LIBOR	-0.1058	-0.0793	2.7

Currency Pairs:

	December 20, 2019	December 27, 2019	% Change (WoW)
USD/GBP	0.7692	0.7645	0.61%
USD/EUR	0.9027	0.8947	0.89%
USD/JPY	109.44	109.44	0.00%

	December 20, 2019	December 27, 2019	% Change (WoW)
USD/INR	71.16	71.22	-0.09%
GBP/INR	92.62	92.55	0.07%
EUR/INR	79.11	79.19	-0.10%
100 JPY/INR	65.09	65.04	0.08%
			Appreciate
			Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
02-01-2020	China Caixin Manufacturing PMI (December)	51.7	51.8
02-01-2020	India Nikkei Markit Manufacturing PMI (December)	-	51.2
02-01-2020	Germany Manufacturing PMI (December)	43.4	43.4
02-01-2020	Eurozone Manufacturing PMI (December)	45.9	45.9
02-01-2020	U.K. Manufacturing PMI (December)	47.6	48.9
03-01-2020	Germany Unemployment Rate (December)	5.0%	5.0%
03-01-2020	Germany CPI (YoY) (December)	1.4%	1.1%

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