

Global:**USA**

- IHS Markit Flash Manufacturing Purchasing Managers' Index (PMI) stood at 51 in September 2019, the highest figure since April 2019 and up from 50.3 reported in August 2019.
- IHS Markit Flash Services PMI came in at 50.9 in September 2019, up from 50.7 in August 2019.
- Gross Domestic Product (GDP) grew 2% (QoQ) for Q2 2019, as per the final estimate released by the US Bureau of Economic Analysis (BEA) and unrevised from the previous estimate.
- Initial jobless claims rose 3,000 to a seasonally adjusted 213,000 for the week ended September 21, 2019, as per the US Labor Department.

UK

- GDP grew 1.3% (YoY) Q2 2019, revised up from an earlier estimate of 1.2% (YoY), as confirmed by Office for National Statistics (ONS).

Eurozone

- Unemployment rate dipped to 7.4% in August 2019, its lowest level since May 2008 and after recording a level of 7.5% in July 2019, according to data released by Eurostat.

Germany

- Retail sales rose 0.5% (MoM) in August 2019 after reporting a drop of 0.8% (MoM) in July 2019, as per data released by Destatis.
- In seasonally adjusted terms, unemployment rate remained unchanged at 5% for the fifth consecutive month in September 2019.

China

- Manufacturing PMI came in at 49.8 in September 2019 after recording a reading of 49.5 in August 2019, released by National Bureau of Statistics (NBS).
- Non-Manufacturing PMI came in at 53.7 in September 2019 after recording a reading of 53.8 in August 2019, released by NBS.

Japan

- Jibun Bank Flash Manufacturing PMI dropped to 48.9 in September 2019, the lowest level since June 2016 and after recording a reading of 49.3 in August 2019.
- Jibun Bank Flash Services PMI fell slightly to 52.8 in September, compared to a reading of 53.3 in August 2019.
- Industrial production fell 1.2% (MoM) in August 2019, reversing July's 1.3% (MoM) rise, as per Japan's Ministry of Economy, Trade and Industry.
- Retail sales advanced 2% (YoY) in August 2019, the sharpest rise since October 2018 and after recording a fall 2% in July 2019.

BSE Commodities Spot Prices:

Commodity	Unit	September 20, 2019	September 27, 2019	% Change (WoW)
Gold	10 Grams	37,401.44	37,614.06	0.57%
Silver	1 Kg	45,768.09	44,860.54	-1.98%
Copper	1 Kg	445.00	442.50	-0.56%
Guar gum	100 Kgs	8,042.88	7,787.35	-3.18%
Guar seed	100 Kgs	4,105.42	4,021.00	-2.06%
Cotton	1 Bale	20,027.68	19,768.28	-1.30%
Oman Crude Oil	1 BBL	4,549.28	4,434.21	-2.53%
Turmeric	100 Kgs	6,256.25	6,051.45	-3.27%

Crude Oil Prices:

Oil prices	September 20, 2019	September 27, 2019	% Change (WoW)
Brent crude (US\$)	64.28	61.91	-3.69%

India's Forex Reserve:

(in US\$ billion)	September 13, 2019	September 20, 2019	% Change (WoW)
Forex reserves	428.96	428.57	-0.09%

Markets:10 Year Government Bond Yield:

in %	September 20, 2019	September 27, 2019	Change (WoW) (basis points)
Japan	-0.21	-0.24	-3
US	1.72	1.68	-4
UK	0.63	0.50	-13
Germany	-0.52	-0.57	-5
India	6.79	6.74	-5

LIBOR Rate:

1 month rate (in %)	September 20, 2019	September 27, 2019	Change (WoW) (basis points)
USD-LIBOR	2.0365	2.0315	-0.5
EURO-LIBOR	-0.5007	-0.5079	-0.7
POUND-LIBOR	0.7150	0.7135	-0.1
YEN-LIBOR	-0.1302	-0.1138	1.6

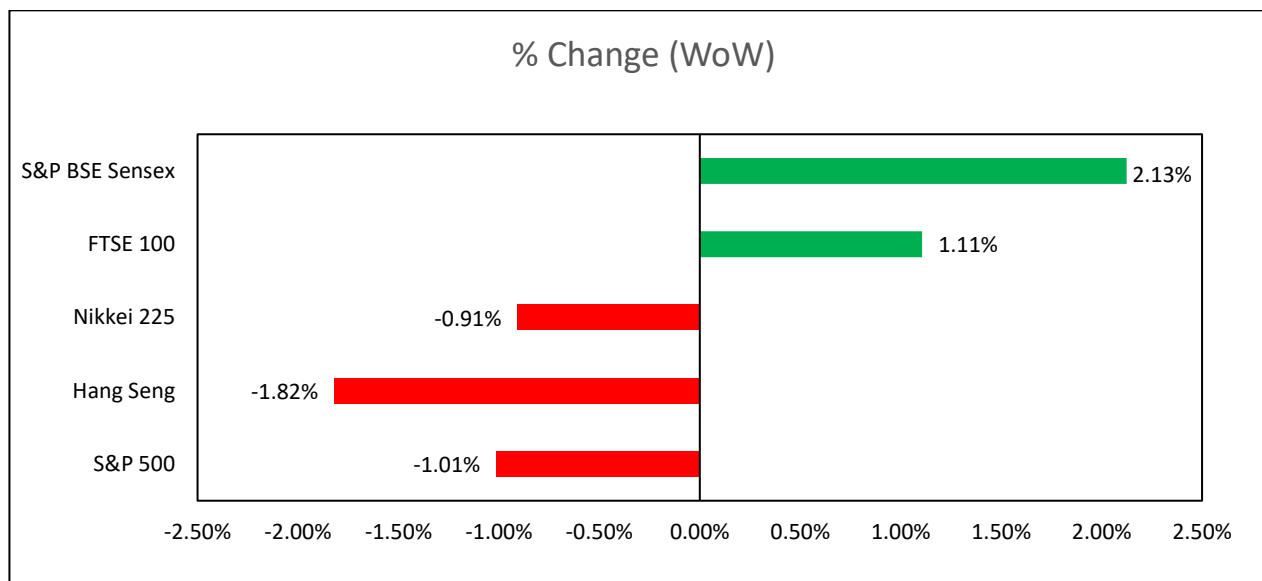
Currency Pairs:

	September 20, 2019	September 27, 2019	% Change (WoW)
USD/GBP	0.8015	0.8136	-1.51%
USD/EUR	0.9076	0.9140	-0.71%
USD/JPY	107.56	107.92	-0.33%

	September 20, 2019	September 27, 2019	% Change (WoW)
USD/INR	70.94	70.84	0.14%
GBP/INR	89.21	87.33	2.12%
EUR/INR	78.44	77.32	1.43%
100 JPY/INR	65.76	65.71	0.08%

Appreciate

Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
01-10-2019	India Nikkei Markit Manufacturing PMI (September)	52.2	51.4
01-10-2019	Germany Manufacturing PMI (September)	41.4	43.5
01-10-2019	Eurozone CPI (YoY) (September)	1.0%	1.0%
01-10-2019	U.S. Manufacturing PMI (September)	51.0	50.3
02-10-2019	U.K. Services PMI (September)	51.0	50.6
02-10-2019	Eurozone Retail Sales (YoY) (September)	2.0%	2.2%
04-10-2019	U.S. Unemployment Rate (September)	3.7%	3.7%

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