

## Global:

### USA

- Flash IHS Markit Manufacturing Purchasing Managers' Index (PMI) rose marginally to 55.5 in July 2018 from 55.4 in June.
- Flash IHS Markit Services PMI slipped to 56.2 in July 2018 from 56.5 June in 2018.
- Initial jobless claims increased 9,000 to 217,000 for the week ended July 21, 2018, as per the US Labor Department.
- Gross Domestic Product (GDP) grew 4.1% (QoQ) in Q2 2018, its fastest pace since Q3 2014, while GDP grew 2.2% (QoQ) in Q1 2018 as per the US Commerce Department.

### Eurozone

- Consumer confidence came in at -0.6 in July 2018, unchanged from June 2018, as per figures from European Commission.
- Flash IHS Markit Manufacturing PMI posted an 18-month low of 54.9 in July 2018 from 55.5 in June 2018.
- Flash IHS Markit Services PMI dropped to 54.4 in July 2018 from 55.2 in June 2018.

### Germany

- Flash IHS Markit Manufacturing PMI came in at 57.3 in July 2018 from 55.9 in June 2018.
- Flash IHS Markit Services PMI marginally dropped to 54.4 in July 2018 from 54.5 in June 2018.

### Japan

- Flash Markit/Nikkei Manufacturing PMI fell to 51.6 in July 2018, the slowest pace in over 1-1/2 years.
- Retail sales grew 1.8% (YoY) in June 2018, from 0.6% (YoY) rise in May 2018, as per data from the Ministry of Economy, Trade and Industry. The increase was due to rising prices of petroleum products and robust food sales.

Crude Oil Prices:

Oil prices	July 20, 2018	July 27, 2018	% Change (WoW)
Brent crude (US\$)	73.07	74.29	1.67%

India's Forex Reserves:

(in US\$ billion)	July 13, 2018	July 20, 2018	% Change (WoW)
Forex reserves	405.1	405.1	0.01%

**Markets:**10 Year Government Bond Yield:

in %	July 20, 2018	July 27, 2018	Change (WoW) (basis points)
Japan	0.035	0.104	7
US	2.893	2.954	6
UK	1.232	1.280	5
Germany	0.370	0.403	3
India	7.786	7.780	-1

LIBOR Rates:

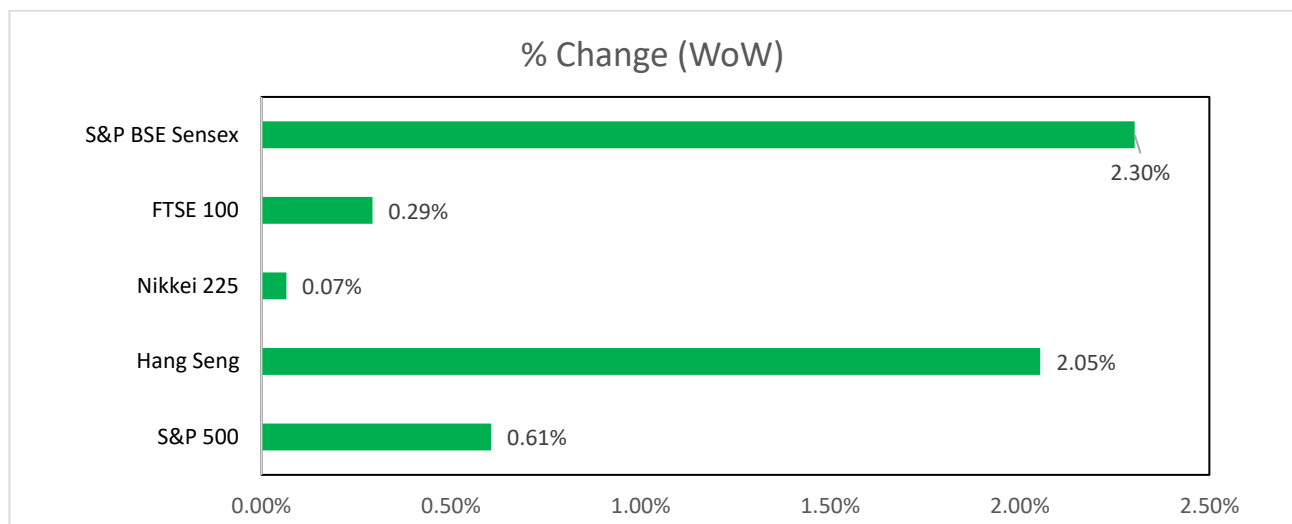
1 month rate (in %)	July 20, 2018	July 27, 2018	Change (WoW) (basis points)
USD-LIBOR	2.07	2.08	1
EURO-LIBOR	-0.40	-0.40	0
POUND-LIBOR	0.59	0.65	6
YEN-LIBOR	-0.07	-0.06	0

Currency Pairs:

	July 20, 2018	July 27, 2018	% Change (WoW)
USD/GBP	0.76773	0.75977	1.04%
USD/EUR	0.85991	0.85518	0.55%
USD/JPY	112.74	110.95	1.59%

	July 20, 2018	July 27, 2018	% Change (WoW)
USD/INR	68.85	68.70	0.21%
GBP/INR	89.67	89.99	-0.36%
EUR/INR	80.31	79.98	0.41%
100 JPY/INR	61.27	61.84	-0.93%

Appreciate  
Depreciate

Global Stock Markets over the past week

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
30-07-2018	Germany CPI (MoM) (July)	0.40%	0.10%
31-07-2018	Germany Retail Sales (MoM) (June)	1.10%	-2.10%
01-08-2018	India Manufacturing PMI (July)	52.50	53.10
01-08-2018	U.S. Manufacturing PMI (July)	59.40	60.20
02-08-2018	U.K. Interest Rate Decision (Aug)	0.75%	0.50%
03-08-2018	Eurozone Retail Sales (MoM) (June)	0.40%	0.00%

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