

Global:

USA

- The seasonally adjusted IHS Markit Flash U.S. Composite PMI Output Index rose to 55.7 in October, from 54.8 in September. The rise was attributed to fast upturn in private sector output
- IHS Markit Flash U.S. Manufacturing PMI rose to 54.5 in October, from 53.1 in September signalling strongest upturn in manufacturing sector since January
- According to Labour Department, initial claims for state unemployment benefits rose to 10,000 to a seasonally adjusted 233,000 for the week ended Oct. 21.
- According to Bureau of Economic Analysis data, gross domestic product (GDP) increased 3.0 % in the 3rd quarter. It was attributed to positive contributions from personal consumption expenditures (PCE), private inventory investment, non-residential fixed investment, exports, and federal government spending.

UK

- According to data from Office for National Statistics, GDP increased to 0.4% on M-o-M basis and 1.5% on a Y-o-Y basis in the third quarter of 2017. The growth was led improved performance of IT, Motor trades and retail sector

Eurozone

- According to preliminary data from the European Commission, the flash consumer confidence index rose to -1 in October from -1.2 in September. It marked the highest score since April 2001. The rise was driven by greater optimism about the outlook for the Eurozone economy
- The headline flash Composite Purchasing Managers' Index for both manufacturing and services activity for October fell to 55.9 from September's 56.7
- The Manufacturing PMI rose to 58.6 in October, from 58.1 in September
- The Services PMI fell to 54.9 in October from 55.9 in September

Germany

- The flash Germany Services PMI was at 55.2 for month of October slightly lower from 55.6 in September
- The flash Germany Manufacturing PMI was at 60.5 for month of October from 60.6 in September

Japan

- The Nikkei Flash Japan Manufacturing PMI for October came in at 52.5, slightly below the reading of 52.9 for the month of September
- The nationwide core CPI rose 0.7% on a Y-o-Y basis for the month of September. The inflation was driven by continued rises in energy costs
- The retail sales rose 2.2% on annual basis for the month of September.

IndiaOil Prices:

Oil prices	20th Oct 2017	27th Oct 2017	%W-o-W change
Brent crude (US\$)	57.87	60.58	4.68%

Indian Forex Reserves:

(in US\$ billion)	13th Oct 2017	20th Oct 2017	W-o-W Change
Forex reserves	400.3	399.9	-0.09%

Consumer Sentiment:

	20th Oct 2017	27th Oct 2017	%W-o-W change
India	93.84	93.49	-0.37%
Rural	95.08	96.36	1.35%
Urban	90.86	88.37	-2.74%

Unemployment Rate:

in %	20th Oct 2017	27th Oct 2017	W-o-W change (basis points)
India	4.9	5.3	37
Rural	3.9	4.7	77
Urban	6.7	6.4	-37

Markets:10 Year Government Bond Yield:

in %	20th Oct 2017	27th Oct 2017	W-o-W change (basis points)
Japan	0.075	0.073	0
US	2.385	2.406	2
UK	1.331	1.348	2
Germany	0.452	0.383	-7
India	6.760	6.805	4

LIBOR Rates:

1 month rate (in %)	20th Oct 2017	27th Oct 2017	W-o-W change (basis points)
USD-LIBOR	1.24	1.24	0
EURO-LIBOR	-0.41	-0.40	0
POUND-LIBOR	0.31	0.37	6
YEN-LIBOR	-0.02	-0.02	0

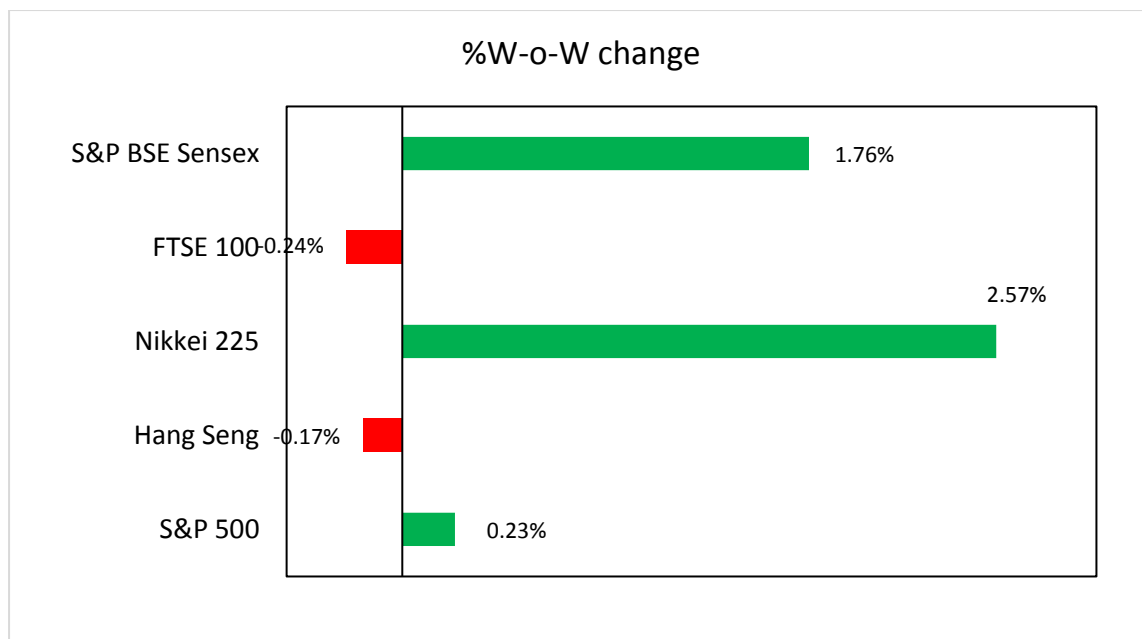
Currency Pairs:

	20th Oct 2017	27th Oct 2017	%W-o-W change
British Pound per US\$	0.76	0.76	-0.22%
Euro per US\$	0.85	0.85	0.62%
Yen per US\$	112.69	113.75	0.94%

	20th Oct 2017	27th Oct 2017	%W-o-W change
INR per US\$	65.06	65.09	0.04%
INR per British Pound	85.74	85.38	-0.42%
INR per Euro	76.54	75.68	-1.12%
INR per 100 Yen	57.93	57.00	-1.61%

Appreciate

Depreciate

Global Stock Market over the week:

Events:

30th October 2017: Japan Retail Sales (Y-o-Y) (Sept)

German Retail Sales & German CPI (Y-o-Y) & (M-o-M)

31st October 2017: Japan Unemployment Rate (Sept)

China Manufacturing & Non – Manufacturing PMI (Oct)

01st November 2017: Japan Manufacturing PMI (Oct)

China Caixin Manufacturing PMI (Oct)

02nd November 2017: German Manufacturing PMI & Unemployment Rate (Oct)

Eurozone Manufacturing PMI (Oct)

03rd November 2017: China Caixin Services PMI (Oct)

India Nikkei Services PMI (Oct)

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