

Prepared by BSE Research - 31st August 2020

Domestic Equity Indices (Returns %)					
Index	28-Aug	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	39,467.31	0.90%	2.69%	2.53%	5.38%
S&P BSE 100	11,772.45	0.70%	2.27%	3.96%	5.70%
S&P BSE 500	15,309.58	0.61%	2.30%	5.53%	7.66%
S&P BSE SmallCap	14,990.55	-0.23%	2.50%	16.05%	19.84%
S&P BSE MidCap	15,238.14	0.55%	1.90%	11.48%	14.09%
S&P BSE LargeCap	4,476.33	0.71%	2.31%	3.51%	5.29%
S&P BSE AllCap	4,358.00	0.57%	2.29%	5.81%	7.87%
S&P BSE FMCG	11,586.75	-0.34%	-1.30%	1.24%	5.91%
S&P BSE Finance	5,529.06	2.32%	6.83%	6.87%	-9.18%
S&P BSE Industrials	2,688.47	0.19%	2.02%	14.95%	-1.71%
S&P BSE IT	18,179.52	-0.58%	-0.46%	-0.35%	13.55%
S&P BSE Telecom	1,249.24	2.44%	1.42%	-3.08%	37.75%
S&P BSE Utilities	1,648.45	-0.85%	-2.61%	8.24%	-7.39%
S&P BSE AUTO	18,292.78	-0.86%	2.14%	8.91%	15.89%
S&P BSE BANKEX	27,891.81	4.00%	10.34%	11.25%	-11.11%
S&P BSE Consumer Durables	23,482.82	-0.07%	1.28%	8.48%	0.85%
S&P BSE METAL	9,150.18	-0.27%	-0.45%	17.69%	10.63%
S&P BSE OIL & GAS	13,350.82	0.42%	-0.02%	-2.70%	1.54%
S&P BSE POWER	1,735.61	0.14%	-0.43%	11.63%	-8.28%
S&P BSE REALTY	1,845.10	0.16%	4.26%	18.25%	-8.35%

Global Equity Benchmark Indices (Returns %)					
Index	28-Aug	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	39,467.31	0.90%	2.69%	2.53%	5.38%
S&P 500 (U.S.)	3,508.01	0.67%	3.26%	9.00%	21.47%
Dow Jones (U.S.)	28,653.87	0.57%	2.59%	8.62%	10.05%
FTSE 100 (U.K.)	5,963.57	-0.61%	-0.64%	-2.70%	-16.18%
Stoxx Europe 600	368.80	-0.52%	1.02%	0.30%	-1.09%
DAX 30 (Germany)	13,033.20	-0.48%	2.10%	1.54%	11.39%
iBOVESPA (Brazil)	1,02,142.90	1.51%	0.61%	-1.89%	4.02%
Hang Seng Index (HK)	25,422.06	0.56%	1.23%	2.62%	-0.76%
Shanghai Composite (China)	3,403.81	1.60%	0.68%	5.45%	17.63%
Nikkei 225 (Japan)	22,882.65	-1.41%	-0.16%	0.99%	11.73%
KOSPI 200 (Korea)	2,353.80	0.40%	2.14%	4.29%	21.26%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending 28 August	1,004.11	-543.56
Month till date (August 20)	19,145.35	-11,727.66
Previous Month (July 20)	2,490.19	-10,007.88
Q2 (Apr to June 20)	14,198.94	14,610.59
Year to Date (CY 2020)	-48,026.43	66,476.75
Previous Year (CY 2019)	39,880.64	42,257.27

BSE Equity Market Capitalisation (INR crores)					
	28-Aug	1 Day	1 Week	1 Month	1 Year
Market Capitalisation	1,58,32,220	0.34%	1.78%	6.58%	12.62%

10 Year Government Bond Yield and Currency (in %)						
Country	28-Aug	1 Day	1 Week	1 Month	1 Year	
Japan	0.06	0.372	0.735	1.565	-1.215	
US	0.72	-0.041	0.148	0.245	-0.513	
UK	0.31	-0.074	0.510	1.853	-0.296	
Germany	-0.41	0.005	-0.193	-0.195	-0.427	
AAA+	6.91	-0.001	0.030	0.054	-0.100	
India	6.14	-0.002	0.009	0.050	-0.065	
Currency pairs		28-Aug	1 Day	1 Week	1 Month	1 Year
USD/INR	73.40	-0.56%	-1.93%	-1.93%	2.27%	
GBP/INR	97.44	-0.11%	-1.35%	1.29%	11.13%	
EUR/INR	87.41	0.04%	-1.18%	-0.24%	9.81%	
100 JPY/INR	69.40	0.13%	-1.99%	-2.60%	2.59%	
GBP/USD	1.34	1.15%	2.01%	3.26%	9.34%	
EUR/USD	1.19	0.69%	0.90%	1.60%	7.45%	
USD/JPY	105.37	-1.13%	-0.41%	0.27%	-0.71%	

Global Commodity Performance (Returns %)					
Commodities	28-Aug	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,955.85	0.88%	1.19%	1.25%	26.86%
Silver (LBMA) US\$/Oz	27.35	0.39%	1.86%	16.16%	48.92%
Copper (LME) US\$/t	6,697.50	0.85%	2.86%	3.20%	18.06%
Aluminium (LME) US\$/t	1,764.50	1.20%	2.23%	4.70%	2.89%
Zinc (LME) US\$/t	2,491.25	1.27%	2.48%	11.18%	10.31%
Nickel (LME) US\$/t	15,336.50	1.17%	4.69%	12.69%	-5.22%
Crude Brent US\$/bbl	45.05	-0.09%	1.58%	4.23%	-25.52%
Crude WTI US\$/bbl	42.97	-0.16%	1.49%	4.70%	-22.97%
Natural Gas US\$/MMBTU	2.66	3.02%	8.54%	47.61%	18.04%

Source: Bloomberg, Moneycontrol
*values of previous days are considered whenever the values are not available

Macro Developments - Global

USA's Initial jobless claims totaled just over 1 million for the week ending Aug. 22, down from 1.104 million in the previous week as per labor department.

USA's GDP tanked 31.7% in April-June quarter on an annualized basis, according to the Commerce Department's. This reading was revised down from the 32.9% initial estimate of the second quarter

USA's Conference Board's Consumer confidence index fell to 84.8 in August from 91.7 recorded in July

Eurozone's economic sentiment indicator rose to 87.7 in August from 82.4 in July

Eurozone's industrial confidence rose to -12.7 in August from -16.2 in July

Eurozone's Consumer confidence rose slightly to -14.7 in August from -15 recorded in July

Germany's GDP contracted by 9.7% in the April-June quarter (Q2) as per the Federal Statistical Office (Destatis)

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