

Global:**USA**

- Initial jobless claims dropped by 1000 to 216,000 for the week ended December 22, 2018 according to the data released by the US Labor Department.

Germany

- Consumer Price Index (CPI) rose 1.7% (YoY) in December 2018 following a 2.3% (YoY) rise in November 2018, according to preliminary data published by Destatis. Rise in CPI is the lowest level in the last 8 months.

Spain

- On a seasonally adjusted basis, retail sales rose 1.4% (YoY) in November 2018 following a 2.1% (YoY) rise in October 2018, as per statistical office INE (Instituto Nacional de Estadística).
- CPI rose 1.2% (YoY) in December 2018 following a 1.7% (YoY) rise in November 2018, according to preliminary data published by INE. Rise in CPI is the lowest level in the last 8 months.
- Gross Domestic Product (GDP) grew 0.6% (QoQ) in Q3 2018, following a similar rise in Q2 2018, as per INE.

China

- Manufacturing Purchasing Managers' Index (PMI) fell to 49.4 in December 2018 from 50 in November 2018, as per the data released by National Bureau of Statistics (NBS).
- Non-Manufacturing PMI rose to 53.8 in December 2018 from 53.4 in November 2018, as per the data by released by NBS.

Japan

- Unemployment rate, on a seasonally adjusted basis, rose to 2.5% in November 2018 from 2.4% in October 2018, as per the Ministry of Internal Affairs and Communications.

- Industrial production fell 1.1% (MoM) in November 2018, reversing a 2.9% (MoM) rise in October 2018, as per the Ministry of Economy and Industry's preliminary report.
- On a seasonally adjusted basis, retail sales fell 1% (MoM) in November 2018 compared to a 1.3% (MoM) rise in October 2018, as per the Ministry of Economy and Industry.

Crude Oil Prices:

Oil prices	December 21, 2018	December 28, 2018	% Change (WoW)
Brent crude (US\$)	53.82	52.20	-3.01%

India's Forex Reserve:

(in US\$ billion)	December 14, 2018	December 21, 2018	% Change (WoW)
Forex reserves	393.1	393.3	0.04%

Markets:

10 Year Government Bond Yield:

in %	December 21, 2018	December 28, 2018	Change (WoW) (basis points)
Japan	0.050	0.000	-5
US	2.790	2.720	-7
UK	1.320	1.270	-5
Germany	0.250	0.240	-1
India	7.280	7.380	10

LIBOR Rate:

1-month rate (in %)	December 21, 2018	December 28, 2018	Change (WoW) (basis points)
USD-LIBOR	2.51	2.52	1
EURO-LIBOR	-0.41	-0.41	0
POUND-LIBOR	0.73	0.73	0
YEN-LIBOR	-0.15	-0.11	4

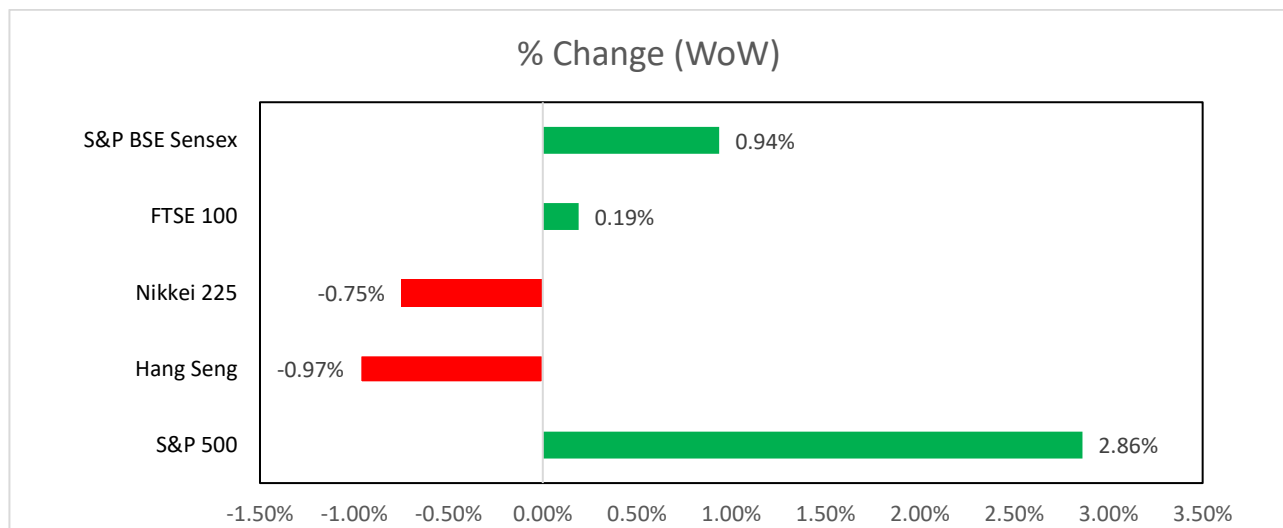
Currency Pairs:

	December 21, 2018	December 28, 2018	% Change (WoW)
USD/GBP	0.78999	0.79058	-0.07%
USD/EUR	0.87468	0.87689	-0.25%
USD/JPY	111.73	110.87	0.77%

	December 21, 2018	December 28, 2018	% Change (WoW)
USD/INR	70.04	69.98	0.08%
GBP/INR	88.70	88.66	0.05%
EUR/INR	80.21	80.18	0.04%
100 JPY/INR	62.87	63.28	-0.65%

Appreciate
Depreciate

Global Stock Markets over the past week:



Macroeconomic Releases this Week:

Date	Event	Expected	Prior
01-01-2019	China Caixin Manufacturing PMI (December)	50.3	50.2
02-01-2019	Germany Manufacturing PMI (December)	51.5	51.5
02-01-2019	U.K. Manufacturing PMI (December)	52.6	53.1
02-01-2019	U.S. Manufacturing PMI (December)	53.9	53.9
03-01-2019	China Caixin Services PMI (December)	53.1	53.8
04-01-2019	India Nikkei Services PMI (December)	52.5	53.7
04-01-2019	Eurozone CPI (YoY) (December)	1.0%	1.0%
04-01-2019	U.S. Unemployment Rate (December)	3.7%	3.7%
04-01-2019	U.S. Services PMI (December)	53.4	53.4

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