

Global:

USA

- Gross Domestic Product (GDP) increased 2.2% (YoY) in Q1 2018, according to the second estimate released by the Bureau of Economic Analysis. The economy grew 2.9% (YoY) in Q4 2017.
- Initial jobless claims dropped 13,000 to a seasonally adjusted 221,000 for the week ended May 26, 2018, according to the Labor Department.
- Unemployment rate fell to a seasonally adjusted 3.8% in May 2018, the lowest since April 2000, according to the Labor Department. In April 2018, the unemployment rate was 3.9%.
- Final IHS Markit Manufacturing Purchasing Managers Index (PMI) came in at 56.4 in May 2018, from 56.5 in April 2018.

UK

- GfK Consumer Confidence Index rose to -7 in May 2018, from -9 in April 2018.
- Markit/CIPS Manufacturing PMI rose to 54.4 in May 2018, from a reading of 53.9 in April 2018.

Eurozone

- Consumer price index (CPI) rose 1.9% (YoY) in May 2018, up from 1.2% (YoY) rise in April 2018, according to the EU's statistics agency.
- In Euro Area (EA19), seasonally-adjusted unemployment rate came in at 8.5% in April 2018, the lowest rate recorded since December 2008. In European Union (EU28), the unemployment rate was unchanged at 7.1% in April 2018 compared to the unemployment rate in March 2018.
- Final IHS Markit Manufacturing PMI posted a 15-month low of 55.5 in May 2018, from 56.2 in April 2018.

Germany

- Retail sales rose 2.3% (MoM) in April 2018, its strongest monthly increase since October 2016, as per the Federal Statistics Office. Retail sales rose 1.2% (YoY), weaker than rise of 1.7% (YoY) in March 2018.
- Unemployment rate dropped to 5.2% in May 2018, hitting the lowest level on record since reunification in 1990.
- CPI rose 2.2% (YoY) in May 2018 on both domestic and the harmonized basis, highlighting the highest level since February 2017.

- Final Manufacturing PMI declined to a level of 56.9 in May 2018, hitting a 15-month low, after registering a level of 58.1 in April 2018.

Japan

- Unemployment rate came in at a seasonally adjusted 2.5% in April 2018, unchanged from previous month, as per the Ministry of Communications and Internal Affairs.
- Retail sales rose 1.6% (YoY) in April 2018, up for the sixth consecutive month, according to the Ministry of Economy, Trade and Industry.
- Industrial production rose 0.3% (MoM) in April 2018, down from 1.4% (MoM) in March 2018, according to the Ministry of Economy, Trade and Industry.
- Nikkei/Markit Manufacturing PMI eased to 7-month low of 52.8 in May 2018, from 53.8 in April 2018.

China

- Manufacturing PMI came in at 51.9 in May 2018, hitting 8-month high, as per the National Bureau of Statistics (NBS).
- Non-manufacturing PMI rose to 54.9 in May 2018, from 54.8 in April 2018, as per NBS.

India

- GDP rose better-than-expected at 7.7% in the January-March period of 2018, fastest in seven quarters, bolstered by strong performance in construction, manufacturing and public services.
- Nikkei Manufacturing PMI fell to 51.2 in May 2018, from 51.6 in April 2018.

Crude Oil Prices:

Oil prices	May 25, 2018	June 01, 2018	% Change (WoW)
Brent crude (US\$)	76.13	76.57	0.58%

India's Forex Reserves:

(in US\$ billion)	May 18, 2018	May 25, 2018	% Change (WoW)
Forex reserves	415.1	412.8	-0.54%

Markets:10 Year Government Bond Yield:

in %	May 25, 2018	June 01, 2018	Change (WoW) (basis points)
Japan	0.041	0.048	1
US	2.931	2.902	-3
UK	1.322	1.278	-4
Germany	0.406	0.386	-2
India	7.794	7.848	5

LIBOR Rates:

1 month rate (in %)	May 25, 2018	June 01, 2018	Change (WoW) (basis points)
USD-LIBOR	1.98	2.00	3
EURO-LIBOR	-0.40	-0.41	-1
POUND-LIBOR	0.50	0.50	0
YEN-LIBOR	-0.05	-0.06	-1

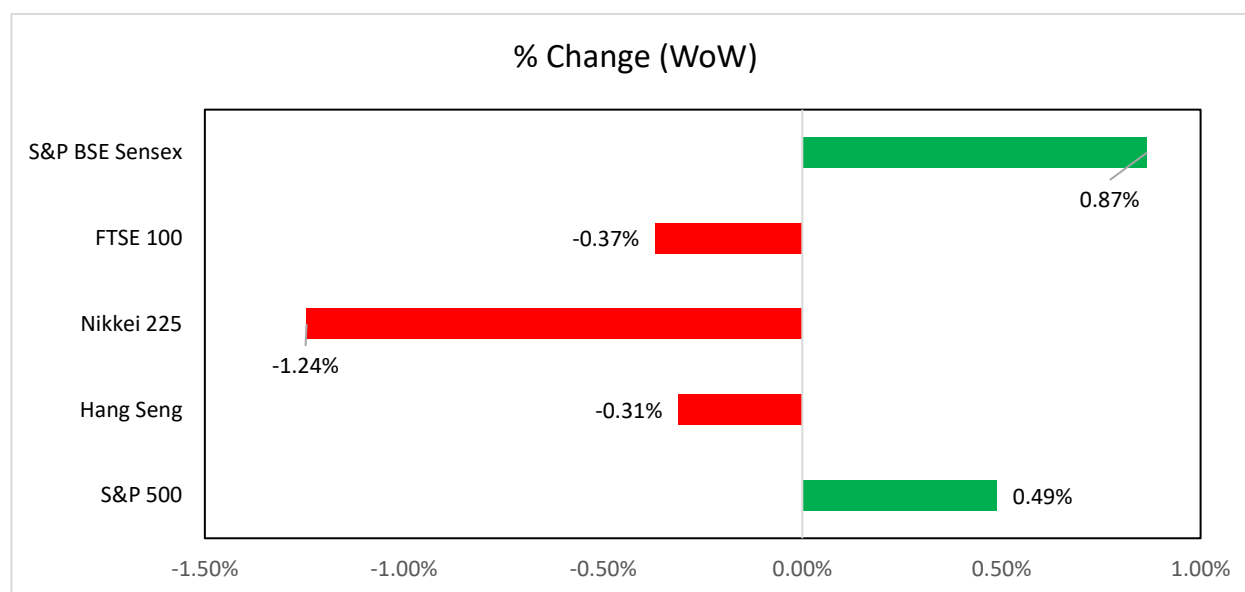
Currency Pairs:

	May 25, 2018	June 01, 2018	% Change (WoW)
USD/GBP	0.74729	0.75152	-0.57%
USD/EUR	0.85315	0.85605	-0.34%
USD/JPY	109.44	108.73	0.65%

	May 25, 2018	June 01, 2018	% Change (WoW)
USD/INR	68.26	67.18	1.58%
GBP/INR	91.22	89.14	2.28%
EUR/INR	79.88	78.41	1.85%
100 JPY/INR	62.38	61.56	1.31%

Appreciate

Depreciate

Global Stock Markets over the past week

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
05-06-2018	Eurozone Retail Sales (MoM) (April)	0.50%	0.10%
06-06-2018	India Interest Rate Decision	6.00%	6.00%
07-06-2018	Eurozone GDP (QoQ) (Q1)	0.40%	0.40%
07-06-2018	Japan GDP (QoQ) (Q1)	-0.20%	-0.20%
08-06-2018	Germany Industrial Production (MoM) (April)	0.20%	1.00%
08-06-2018	U.K. Industrial Production (YoY) (April)	3.10%	2.90%
08-06-2018	China CPI (MoM) (May)	-0.10%	-0.20%

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