

## **Global:**

### USA

- The IHS Markit final US Manufacturing Purchasing Managers' Index(PMI) was 52.8 in August, down from July's reading of 53.3
- According to commerce department, the Gross domestic product increased at a 3.0% annual rate in the second quarter of 2017
- In the week ending August 26, the seasonally adjusted initial claims was 236,000, an increase of 1,000 from the previous week's revised level
- According to Labor Department, Unemployment rose to 4.4% in August from 4.3% in earlier month

### UK

- IHS Markit's UK PMI rose to 56.9 in August from 55.1 in July. The growth was attributed to broad based expansion across all products and increase in production
- GfK's Consumer Confidence Index decreased two points to - 12 in July

### Euro

- The European Commission's economic sentiment index rose to 111.9 in August from an upwardly revised 111.3 in July
- On a Y-o-Y basis Euro zone inflation rose to 1.5% in August
- The Euro Zone unemployment rate was 9.1% for month of July. It is the lowest unemployment rate recorded in Euro Zone since February 2009
- The final IHS Markit Eurozone Manufacturing PMI increased to 57.4 in August from 56.6 in July

### Germany

- According to the Federal Office of Statistics the headline rate of CPI rose by 0.2% on M-o-M basis and 1.8% on a Y-o-Y in month of August
- According to the Federal Statistics Office the retail sales declined by 1.2% in month of July from June when they rose by 1.3%
- The headline IHS Markit Germany Manufacturing PMI rose to 59.3 in August from July's 58.1. The growth was attributed to increase in output and new orders

Japan

- According to the Ministry of Internal Affairs and Communications the jobless rate in Japan was at a seasonally adjusted 2.8% in July which was in line with expectations and remained unchanged from the June reading
- According to the Ministry of Economy of Trade and Industry retail sales in Japan rose to a seasonally adjusted 1.1% on M-o-M basis in July. On a Y-o-Y basis retail sales rose to 1.9% in July
- According to the Ministry of Economy, Trade and Industry, the industrial production fell 0.8% on M-o-M basis after a revised 2.2% increase in June. The fall was attributed to decline in steam turbines and other industrial machinery
- The Nikkei Japan Manufacturing Purchasing Managers' Index, or PMI, rose slightly to 52.2 in August from 52.1 in July
- The Consumer Confidence Index (seasonally adjusted series) in August 2017 was 43.3, down 0.5 points from the previous month

China

- Manufacturing PMI rose to 51.7 in August
- Services PMI fell to 53.4 in August, compared with 54.5 a month earlier

India

- According to the data released by the Central Statistics Office (CSO) the economy grew 5.7% in April-June. This was slower than previous quarter. The slowdown was attributed to disruptions in the economy caused by demonetisation and teething problems after the roll out of GST

Oil Prices:

Oil prices	25th Aug 2017	1st Sept 2017	%W-o-W change
Brent crude (US\$)	52.34	52.74	0.76%

Indian Forex Reserves:

(in US\$ billion)	18th Aug 2017	25th Aug 2017	W-o-W Change
Forex reserves	393.4	394.6	0.29%

BSE CMIE Consumer Sentiment:

	25th Aug 2017	1st Sept 2017	%W-o-W change
India	95.77	93.49	-2.38%
Rural	99.09	95.45	-3.67%
Urban	90.70	90.70	0.00%

BSE CMIE Unemployment Rate:

in %	25th Aug 2017	1st Sept 2017	W-o-W change (basis points)
India	3.8	3.9	9
Rural	3.4	3.5	6
Urban	4.6	4.8	18

**Markets:**10 Year Government Bond Yield:

in %	25th Aug 2017	1st Sept 2017	W-o-W change (basis points)
Japan	0.019	-0.001	-2
US	2.166	2.166	0
UK	1.053	1.057	0
Germany	0.380	0.379	0
India	6.538	6.483	-6

LIBOR Rates:

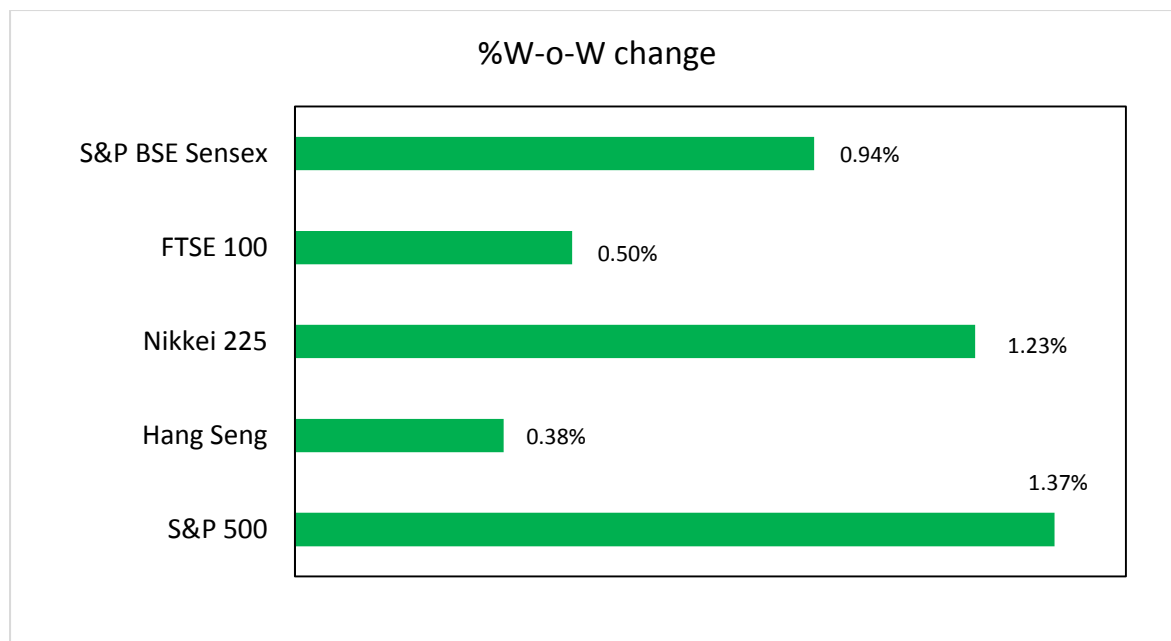
1 month rate (in %)	25th Aug 2017	1st Sept 2017	W-o-W change (basis points)
USD-LIBOR	1.24	1.23	0
EURO-LIBOR	-0.40	-0.40	0
POUND-LIBOR	0.25	0.25	0
YEN-LIBOR	-0.04	-0.06	-2

Currency Pairs:

	25th Aug 2017	1st Sept 2017	%W-o-W change
British Pound per US\$	0.7811	0.7748	-0.80%
Euro per US\$	0.8474	0.8415	-0.69%
Yen per US\$	109.32	110.32	0.91%

	25th Aug 2017	1st Sept 2017	%W-o-W change
INR per US\$	64.07	63.98	-0.14%
INR per British Pound	81.94	82.66	0.89%
INR per Euro	75.58	76.10	0.69%
INR per 100 Yen	58.67	58.10	-0.97%
			Appreciate
			Depreciate

### Global Stock Market over the week:



### Events:

**4<sup>th</sup> September:** Euro PPI (YoY an MoM) (Jul)

**4<sup>th</sup> September:** China PMI

**5<sup>th</sup> September:** India service PMI

**5<sup>th</sup> September:** Euro Services PMI

**8<sup>th</sup> September:** China CPI (YoY and MoM)

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