

Global:**USA**

- Conference Board Consumer Confidence Index came in at 135.7 (1985=100), up from 124.3 registered in June.
- Initial claims for state unemployment benefits declined 13,000 to a seasonally adjusted 209,000 for the week ended July 6, the lowest since April, as per the Labor Department.
- IHS Markit U.S. Manufacturing Purchasing Managers' Index (PMI) came in at 50.4 in July 2019 down from 50.6 in June 2019, the lowest level since September 2009.

UK

- GfK's Consumer Confidence Index for the month of July 2019 stood at -11, up from -13 recorded in June 2019.
- IHS Markit/ CIPS PMI came in at 48.0 for the month of July 2019, unchanged from June 2019.

Eurozone

- Eurozone GDP grew by 0.2% (Q-o-Q) in the April-June 2019 period, down from 0.4% growth registered in the previous three months as per the data from Eurostat.
- IHS Markit Eurozone Manufacturing PMI fell to 46.5 in July 2019, from 47.6 registered in June 2019.
- Retail sales advanced 1.1% on a M-o-M basis in June 2019, after recording a revised fall of 0.6% in May 2019.

Japan

- The unemployment rate stood at 2.3% in June 2019 down from 2.4% recorded in May 2019, as per the data from Ministry of Internal Affairs and Communications
- Industrial output declined 3.6% in June 2019 following a 2% increase in May 2019, according to the Ministry of Economy, Trade and Industry

BSE Commodities Spot Prices:

Commodity	Unit	July 26, 2019	August 2, 2019	% Change (WoW)
GOLD	10 Grams	34761.36	35318.19	1.60%
SILVER	1 Kilogram	40779.83	40683.53	-0.24%
COPPER	1 Kilogram	440.50	433.00	-1.70%
GUARGUM	100 Kilogram	8429.44	8497.50	0.81%
GUARSEED	100 Kilogram	4210.50	4294.58	2.00%
COTTON	1 Bale	21213.72	20560.67	-3.08%
Oman Crude Oil	1 BBL	4408.48	4136.57	-6.17%
Turmeric	100 Kilogram	6775.00	6650.00	-1.85%

Crude Oil Prices:

Oil prices	July 26, 2019	August 2, 2019	% Change (WoW)
Brent crude (US\$)	63.46	60.95	-3.96%

India's Forex Reserve:

(in US\$ billion)	July 19, 2019	July 26, 2019	% Change (WoW)
Forex reserves	430.38	429.64	-0.17%

Markets:10 Year Government Bond Yield:

in %	July 26, 2019	August 2, 2019	Change (WoW) (basis points)
Japan	-0.15	-0.16	-1
US	2.07	1.85	-22
UK	0.69	0.55	-14
Germany	-0.38	-0.50	-12
India	6.52	6.35	-17

LIBOR Rate:

1-month rate (in %)	July 26, 2019	August 2, 2019	Change (WoW) (basis points)
USD-LIBOR	2.2370	2.2285	-0.9
EURO-LIBOR	-0.4197	-0.4338	-1.4
POUND-LIBOR	0.7163	0.7113	-0.5
YEN-LIBOR	-0.0958	-0.1102	-1.4

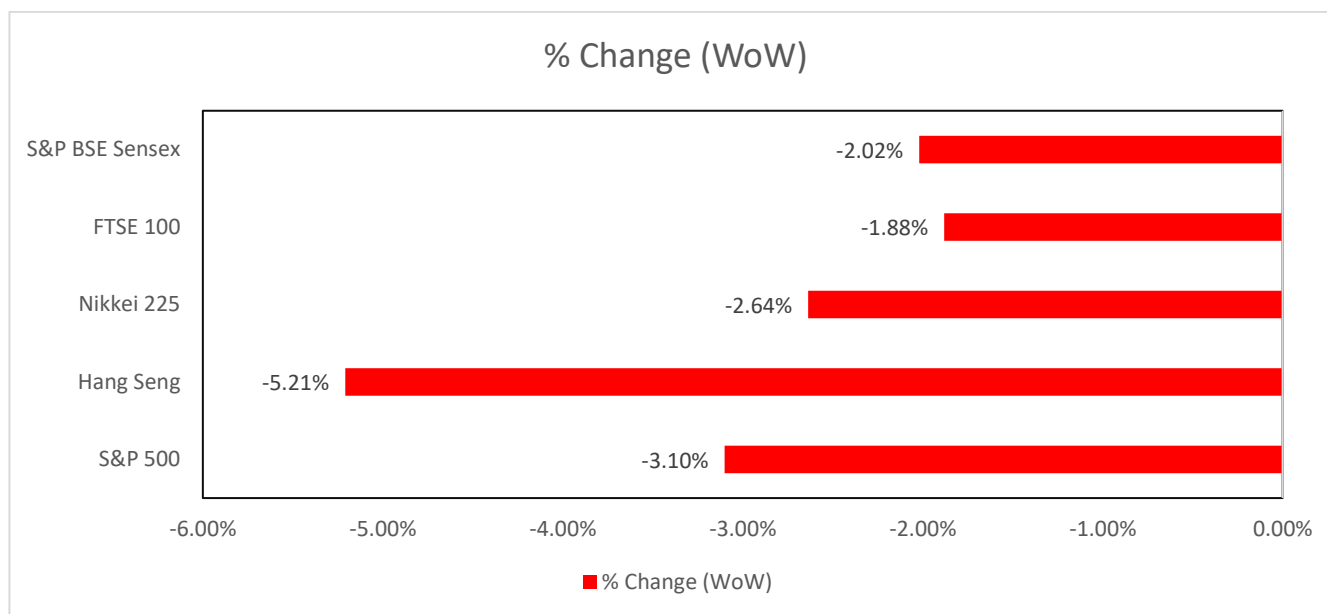
Currency Pairs:

	July 26, 2019	August 2, 2019	% Change (WoW)
USD/GBP	0.8076	0.8222	-1.81%
USD/EUR	0.8987	0.9002	-0.17%
USD/JPY	108.68	106.59	1.92%

	July 26, 2019	August 2, 2019	% Change (WoW)
USD/INR	69.06	69.40	-0.49%
GBP/INR	85.85	84.09	2.05%
EUR/INR	76.94	76.94	0.01%
100 JPY/INR	63.58	64.82	-1.95%

Appreciate
Depreciate

Global Stock Markets over the past week:



Macroeconomic Releases this Week:

Date	Event	Expected	Prior
05-08-2019	USA Services PMI (July)	52.2	52.2
07-08-2019	India Interest Rate Decision	5.50%	5.75%
08-08-2019	Japan GDP (YoY) (Q2)	0.4%	2.2%
08-08-2019	China CPI (MoM) (July)	0.2%	-0.1%
08-08-2019	UK GDP (YoY) (Q2)	1.4%	1.8%
08-08-2019	UK Industrial Production (MoM) (June)	-0.2%	1.4%

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