

Global:**USA**

- The seasonally adjusted IHS Markit final U.S. Manufacturing Purchasing Managers' Index (PMI) came in at 53.8 in December 2018, down from 55.3 registered in November 2018.
- Initial claims for state unemployment benefits rose 10,000 to a seasonally adjusted 231,000 for the week ended Dec. 29 according to the data from the Labor Department.
- The unemployment rate rose to 3.9% in December 2018 from 3.7% registered in November 2018 according to the data from the U.S. Bureau of Labor Statistics.

UK

- The IHS Markit/CIPS manufacturing PMI, rose to a six-month high of 54.2 in December 2018, up from 53.6 registered in November 2018.
- The IHS Markit/CIPS services PMI rose to 51.2 in December 2018, up from a 28-month low of 50.4 registered in November 2018.

Germany

- The joblessness decreased by a seasonally adjusted 14,000 in December 2018 to 2.26 million according to the data released Federal Employment Agency.

China

- The Caixin/Markit services PMI rose to 53.9 in December 2018, up from 53.8 registered in November 2018.

Japan

- The final Markit/Nikkei Japan Manufacturing Purchasing Managers' Index (PMI) came in at 52.6 in December 2018, up from the 15-month low of 52.2 registered in November 2018.

India

- The Nikkei Manufacturing PMI, declined to 53.2 in December 2018, below November's reading of 54.

- The Nikkei Services PMI fell to 53.2 in December 2018 from 53.7 registered in November 2018.

Crude Oil Prices:

Oil prices	December 28, 2018	January 4, 2019	% Change (WoW)
Brent crude (US\$)	52.20	57.06	9.31%

India's Forex Reserve:

(in US\$ billion)	December 21, 2018	December 28, 2018	% Change (WoW)
Forex reserves	393.3	393.4	0.03%

Markets:

10 Year Government Bond Yield:

in %	December 28, 2018	January 4, 2019	Change (WoW) (basis points)
Japan	0.000	-0.040	-4
US	2.720	2.670	-5
UK	1.270	1.280	1
Germany	0.240	0.210	-3
India	7.380	7.450	7

LIBOR Rate:

1 month rate (in %)	December 28, 2018	January 4, 2019	Change (WoW) (basis points)
USD-LIBOR	2.52	2.52	0
EURO-LIBOR	-0.41	-0.42	-1
POUND-LIBOR	0.73	0.73	0
YEN-LIBOR	-0.11	-0.09	1

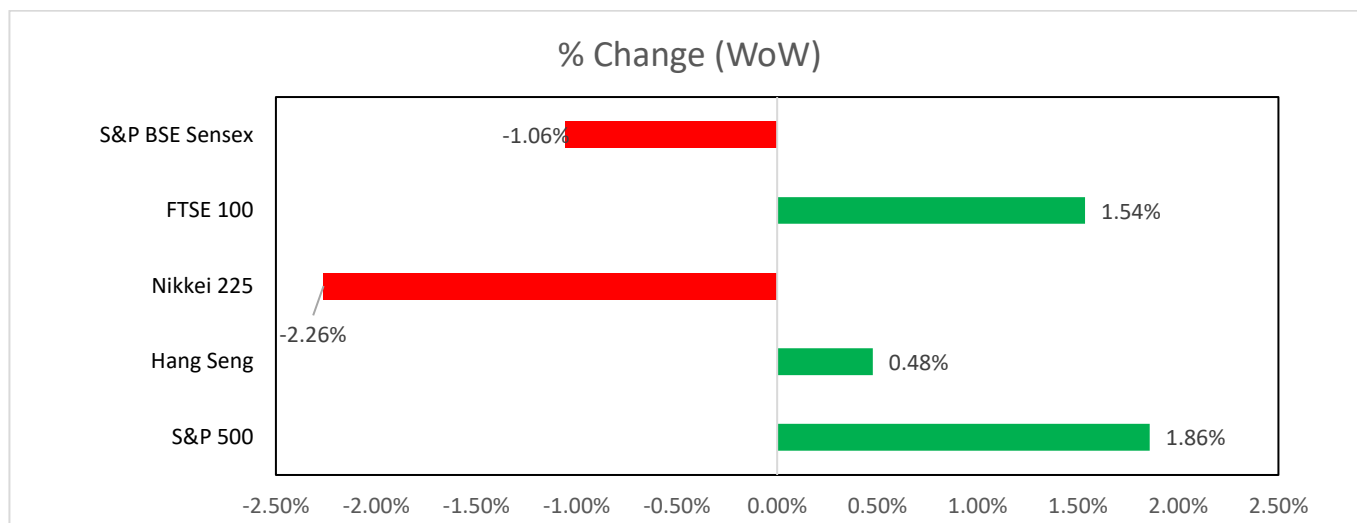
Currency Pairs:

	December 28, 2018	January 4, 2019	% Change (WoW)
USD/GBP	0.79058	0.79453	-0.50%
USD/EUR	0.87689	0.87911	-0.25%
USD/JPY	110.87	107.56	2.99%

	December 28, 2018	January 4, 2019	% Change (WoW)
USD/INR	69.98	69.87	0.16%
GBP/INR	88.66	88.26	0.45%
EUR/INR	80.18	79.57	0.77%
100 JPY/INR	63.28	64.60	-2.09%

Appreciate

Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
07-01-2019	Germany Retail Sales (MoM) (November)	0.4%	-0.3%
08-01-2019	Eurozone Consumer Confidence (December)	-6.2	-6.2
09-01-2019	China CPI (MoM) (December)	0.3%	-0.3%
09-01-2019	China CPI (YoY) (December)	2.1%	2.2%
11-01-2019	UK Industrial Production (MoM) (November)	0.3%	-0.6%
11-01-2019	USA CPI (YoY) (December)	1.9%	2.2%

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