

Global:

USA

- The Institute for Supply Management (ISM) said its Index of National Factory Activity expanded again in July albeit slower compared to June. The index fell to 56.3 in July from 57.8 the month before. Factory orders, export orders, production and hiring all grew more
- According to the Labor Department, the number of Americans filing for unemployment benefits fell last week of July, pointing to a tightening labor market. Initial claims for state unemployment benefits decreased 5,000 to a seasonally adjusted 240,000 for the week ended July 29

UK

- Markit/CIPS UK Manufacturing Purchasing Managers' Index (PMI) rose to 55.1 for month July from a downwardly revised 54.2 in June. The growth was attributed to strong growth of new export orders
- The Markit/CIPS services PMI for July rose to 53.8 from 53.4 the prior month. This pointed to a sustained increase in business activity across the UK service sector

Eurozone

- According to estimates of Eurostat, the consumer prices in the euro zone were stable at 1.3% Y-o-Y in July. But core inflation, which excludes the two most volatile components of unprocessed food and energy, went up to 1.3% from 1.2% in June.
- According to Eurostat, the jobless rate fell to 9.1% last month, from a downwardly revised 9.2% in May. This is the lowest rate since February 2009
- IHS Markit's final manufacturing PMI dipped to 56.6 from June's six-year high of 57.4, slightly down from a flash estimate of 56.8
- Eurozone's Q2 2017 GDP grew by 0.6% in the last quarter. It is the fastest annual growth since 2011. The Eurozone's economy has now expanded for 17 consecutive quarters

Germany

- According to the Federal Statistics Office, retail sales rose by 1.1% on M-o-M basis for month of June. On Y-o-Y basis sales rose by 1.5 % in June
- Markit's final composite PMI, which tracks the manufacturing and services sectors, fell to 54.7 from 56.4 in June.
- The PMI for the services sector was 53.1 in July, down from 54.0 in June

Japan

- According to a preliminary reading from the Ministry of Economy, Trade and Industry, Industrial production rose 1.6% M-o-M in June. The output growth was driven primarily by production of transport equipment, chemicals and electric machinery
- In Y-o-Y terms growth in industrial production slowed to 4.9% in June following a rise of 6.5% rise in May.

India:PMI

- The Nikkei India Manufacturing (PMI) stood at 47.9 in July, its lowest mark since February 2009 because new orders and output dropped following the rollout of the goods and service tax (GST)
- The Nikkei India Services (PMI) declined to 45.9 in July from June's eight month high of 53.1

Interest rate decision

- The Reserve Bank of India (RBI) on 2nd August 2017 cut the Repo rate - the rate at which the central bank lends short-term money to banks - by 25 basis points to 6% from 6.25%
- RBI also cut reverse repo rate - the rate at which the central bank borrows money from commercial banks - by 25 basis points to 5.75% from 6%
- Marginal Standing Facility (MSF) rate - the rate at which banks borrow overnight funds from RBI against approved government securities - and the bank rate were also adjusted to 6.25%

Oil Prices:

Oil prices	28th July 2017	4th Aug.2017	%W-o-W change
Brent crude (US\$)	52.24	52.34	0.19%

Indian Forex Reserves:

(in US\$ billion)	21st July 2017	28th July 2017	W-o-W Change
Forex reserves	391.3	392.9	0.39%

BSE CMIE Consumer Sentiment:

	28th July 2017	4th Aug 2017	%W-o-W change
India	95.07	96.30	1.29%
Rural	96.54	98.54	2.07%
Urban	93.36	92.86	-0.54%

BSE CMIE Unemployment Rate:

in %	28th July 2017	4th Aug 2017	W-o-W change (basis points)
India	3.3	3.0	-23
Rural	2.9	2.7	-17
Urban	4.0	3.7	-30

Markets:10 Year Government Bond Yield:

in %	28th July 2017	4th Aug 2017	W-o-W change (basis points)
Japan	0.076	0.065	-1
US	2.289	2.262	-3
UK	1.218	1.176	-4
Germany	0.542	0.468	-7
India	6.463	6.441	-2

LIBOR Rates:

1 month rate (in %)	28th July 2017	4th Aug 2017	W-o-W change (basis points)
USD-LIBOR	1.23	1.23	0
EURO-LIBOR	-0.40	-0.40	0
POUND-LIBOR	0.25	0.25	0
YEN-LIBOR	-0.03	-0.04	-1

Currency Pairs:

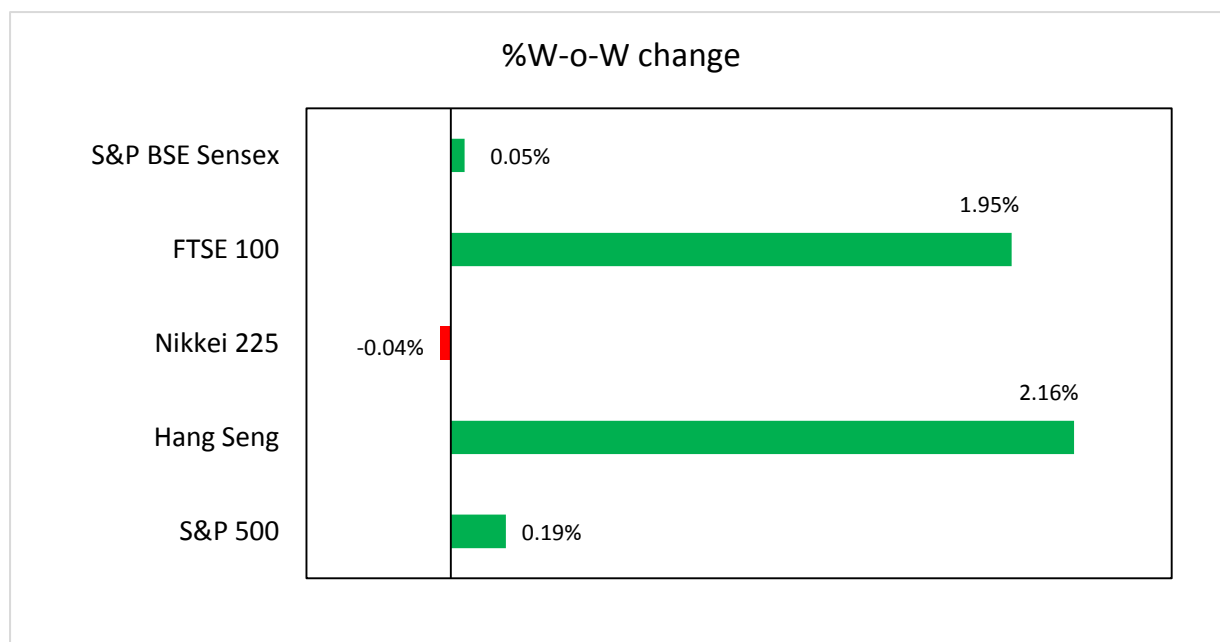
	28th July 2017	4th Aug 2017	%W-o-W change
British Pound per US\$	0.7627	0.7588	-0.52%
Euro per US\$	0.8543	0.8433	-1.28%
Yen per US\$	111.21	110.38	-0.75%

	28th July 2017	4th Aug 2017	%W-o-W change
INR per US\$	64.15	63.71	-0.68%
INR per British Pound	83.89	83.71	-0.21%
INR per Euro	74.98	75.66	0.90%
INR per 100 Yen	57.78	57.85	0.12%

Appreciate

Depreciate

Global Stock Market over the week:



Events:

8th August: China CPI (M-o-M & Y-o-Y)

8th August: China PPI

9th August: Japan PPI (M-o-M & Y-o-Y)

11th August: German CPI (M-o-M & Y-o-Y)

11th August: USA CPI (M-o-M & Y-o-Y)

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