

**Global:****USA**

- Retail sales dropped 0.2% (MoM) in February 2019, after rising 0.7% (MoM) in January 2019, as per data from the US Commerce Department.
- Final IHS Markit Manufacturing Purchasing Managers' Index (PMI) stood at 52.4 in March 2019, after reporting a reading of 53 in February 2019.
- Final IHS Markit Services PMI stood at 55.3 in March 2019, after reporting a reading of 56 in February 2019.
- Initial jobless claims declined 10,000 to 202,000 for the week ended March 30, 2019, the lowest level since early December 1969, as per data by the US Labor Department.
- Unemployment rate remained unchanged at 3.8% in March 2019, as per data by the US Labor Department.

**UK**

- IHS Markit/CIPS Services PMI Index slipped to 48.9 in March 2019, after recording a reading of 51.3 in February 2019.

**Eurozone**

- Producer Price Index (PPI) rose 0.1% (MoM) in February 2019 from a revised rise of 0.3% (MoM) in January 2019, as per Latest data released by Eurostat.
- IHS Markit Services rose to 53.3 in March 2019, its highest level since November 2018, and from a reading of 52.8 in February 2019.
- Retail sales rose 0.4% (MoM) in February 2019 from revised rise of 0.9% (MoM) in January 2019, as per latest data released by Eurostat.

**Germany**

- Final IHS Markit/BME Services stood at 55.4 in March 2019, slightly up from a reading of 55.3 in February 2019.

- Industrial production rose 0.7% (MoM) in February 2019 compared to a flat reading in January 2019, as per data by Destatis.

### **China**

- Caixin/Markit Services PMI rose to 54.4 in March 2019, the highest since January 2018 and up from 51.1 in February 2019.

### **India**

- Nikkei/Markit Manufacturing PMI slowed to a six-month low of 52.6 in March 2019, compared to a reading of 54.3 in February 2019.

### **Crude Oil Prices:**

Oil prices	March 29, 2019	April 05, 2019	% Change (WoW)
Brent crude (US\$)	68.39	70.34	2.9%

### **India's Forex Reserve:**

(in US\$ billion)	March 22, 2019	March 29, 2019	% Change (WoW)
Forex reserves	406.67	411.91	1.29%

### **Markets:**

#### **10 Year Government Bond Yield:**

in %	March 29, 2019	April 05, 2019	Change (WoW) (basis points)
Japan	-0.08	-0.03	5
US	2.41	2.50	9
UK	1.00	1.12	12
Germany	-0.07	-0.01	6
India	7.35	7.35	0

LIBOR Rate:

1 month rate (in %)	March 29, 2019	April 05, 2019	Change (WoW) (basis points)
USD-LIBOR	2.4945	2.4716	-2
EURO-LIBOR	-0.4214	-0.4164	1
POUND-LIBOR	0.7309	0.7315	0
YEN-LIBOR	-0.0998	-0.0978	0

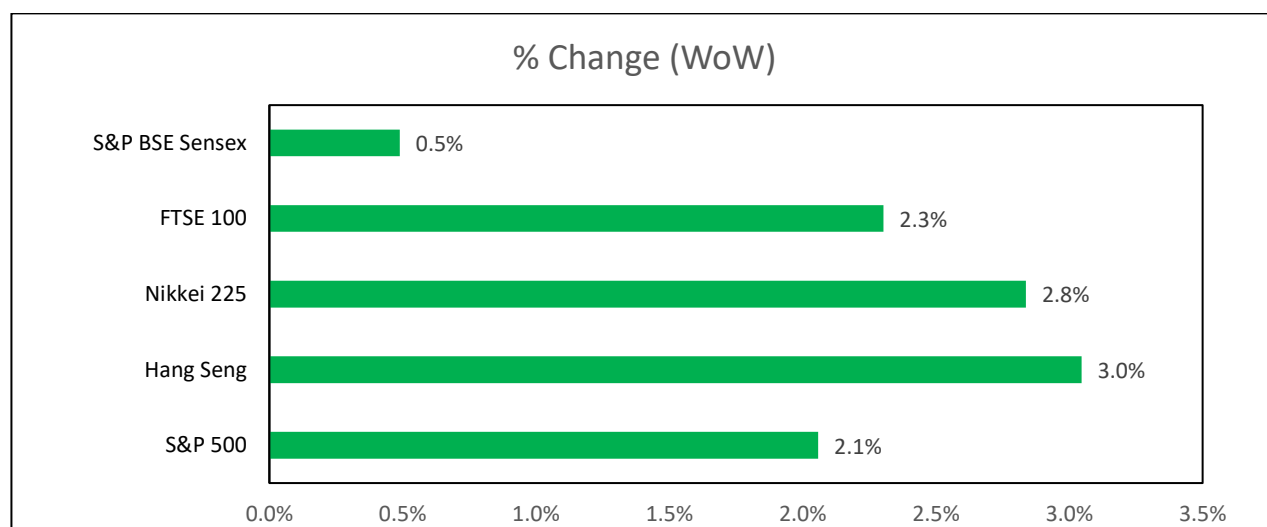
Currency Pairs:

	March 29, 2019	April 05, 2019	% Change (WoW)
USD/GBP	0.7621	0.7617	0.04%
USD/EUR	0.8897	0.8905	-0.09%
USD/JPY	110.41	111.49	-0.98%

	March 29, 2019	April 05, 2019	% Change (WoW)
USD/INR	69.17	69.20	-0.04%
GBP/INR	90.48	90.64	-0.18%
EUR/INR	77.70	77.73	-0.04%
100 JPY/INR	62.52	61.96	0.90%

Appreciate

Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
10-04-2019	U.K. Industrial Production (MoM) (February)	0.10%	0.60%
10-04-2019	U.S. CPI (MoM) (March)	0.30%	0.20%
11-04-2019	China CPI (MoM) (March)	-0.20%	1.00%
11-04-2019	China PPI (MoM) (March)	0.40%	0.10%
11-04-2019	Germany CPI (MoM) (March)	0.40%	0.40%
11-04-2019	U.S. PPI (MoM) (March)	0.30%	0.10%
12-04-2019	Eurozone Industrial Production (MoM) (February)	-0.60%	1.40%
12-04-2019	India CPI (YoY) (March)	2.80%	2.57%
12-04-2019	India Industrial Production (YoY) (February)	2.10%	1.70%

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