

Global:**USA**

- Final IHS Markit Manufacturing Purchasing Managers' Index (PMI) posted a reading of 50.6 in June 2019, slightly up from May's 50.5.
- Initial jobless claims fell by 8,000 to 221,000 in the week ended June 29, 2019, as per the US Labor Department.
- Final IHS Markit Services PMI rose to 51.5 in June 2019, up from 50.6 in May 2019.
- Unemployment rate rose slightly to 3.7% in June 2019 from 3.6% in May 2019, as per the US Labor Department.

UK

- Seasonally adjusted IHS Markit/CIPS Services PMI Index fell to 50.2 in June 2019 after posting a reading of 51 in May 2019.

Eurozone

- Producer Price Index (PPI) advanced 1.6% (YoY) in May 2019, after recording a rise of 2.6% (YoY) in April 2019, as per data released by Eurostat.
- Final IHS Markit Services PMI rose to 53.6 in June 2019 after recording a reading of 52.9 in May 2019.
- Retail sales growth eased to 1.3% (YoY) in May 2019 from a rise of 1.8% (YoY) in April 2019, according to estimates from Eurostat. This was the slowest growth seen so far this year.

Germany

- Retail sales declined 0.6% (MoM) in May 2019 after reporting a fall of 1% (MoM) in April 2019, as per data released by Destatis.
- Final IHS Markit Services PMI rose to 55.8 in June 2019, after reporting a level of 55.4 in May 2019.

- Industrial production rose 0.3% (MoM) in May 2019 after a reporting a fall of 2% (MoM) in April 2019, as per data released by Destatis.

China

- Caixin Services PMI fell to a level of 52 in June 2019, its lowest level since March 2019, after recording a reading of 52.7 in May 2019.

India

- Nikkei/IHS Markit Services PMI declined to 49.6 in June 2019, down from 50.2 in May 2019.

BSE Commodities Spot Prices:

Commodity	Unit	June 28, 2019	July 05, 2019	% Change (WoW)
GOLD	10 Grams	33,995.71	34,377.21	1.12%
SILVER	1 Kilogram	37,478.32	37,472.45	-0.02%
COPPER	1 Kilogram	435.50	432.00	-0.80%
GUARGUM	100 Kilogram	8,436.19	8,760.24	3.84%
GUARSEED	100 Kilogram	4,220.67	4,378.75	3.75%
COTTON	1 Bale	21,684.04	21,543.06	-0.65%
Oman Crude Oil	1 BBL	4,484.17	4,306.84	-3.95%
Turmeric	100 Kilogram	6,591.66	6,483.33	-1.64%

Crude Oil Prices:

Oil prices	June 28, 2019	July 05, 2019	% Change (WoW)
Brent crude (US\$)	66.60	64.26	-3.51%

India's Forex Reserve:

(in US\$ billion)	June 21, 2019	June 28, 2019	% Change (WoW)
Forex reserves	426.42	427.68	0.30%

Markets:10 Year Government Bond Yield:

in %	June 28, 2019	July 05, 2019	Change (WoW) (basis points)
Japan	-0.16	-0.16	0
US	2.01	2.03	2
UK	0.83	0.74	-9
Germany	-0.33	-0.36	-3
India	6.88	6.70	-18

LIBOR Rate:

1 month rate (in %)	June 28, 2019	July 05, 2019	Change (WoW) (basis points)
USD-LIBOR	2.3980	2.3665	-3.2
EURO-LIBOR	-0.4261	-0.4369	-1.1
POUND-LIBOR	0.7218	0.7223	0.0
YEN-LIBOR	-0.1120	-0.1152	-0.3

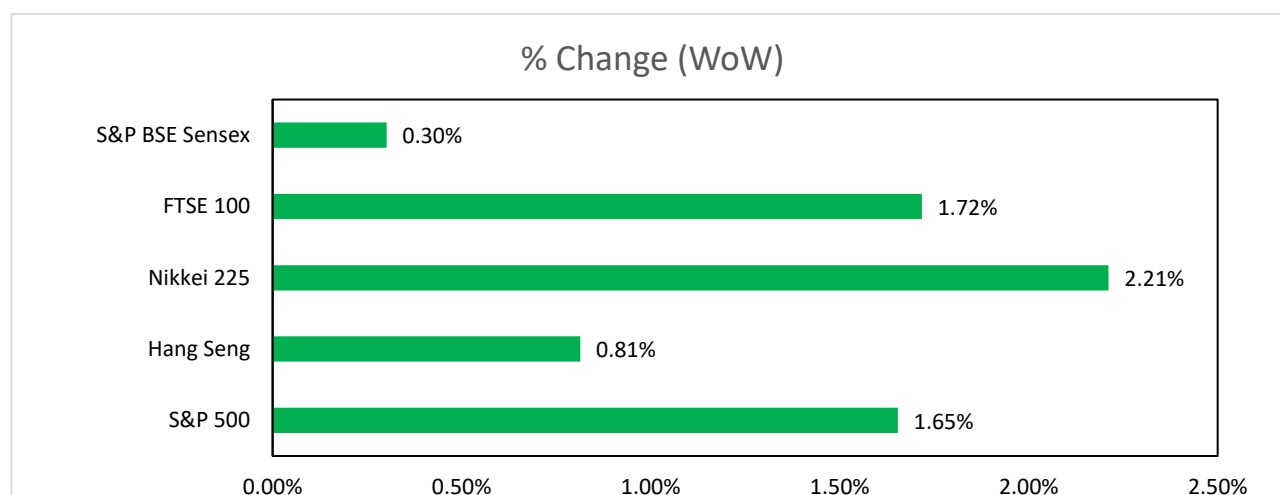
Currency Pairs:

	June 28, 2019	July 05, 2019	% Change (WoW)
USD/GBP	0.7882	0.7948	-0.84%
USD/EUR	0.8797	0.8861	-0.73%
USD/JPY	107.86	107.78	0.07%

	June 28, 2019	July 05, 2019	% Change (WoW)
USD/INR	68.92	68.75	0.24%
GBP/INR	87.35	86.50	0.97%
EUR/INR	78.36	77.52	1.07%
100 JPY/INR	63.97	63.70	0.42%

Appreciate

Depreciate

Global Stock Markets over the past week:

Macroeconomic Releases this Week:

Date	Event	Expected	Prior
10-07-2019	Japan PPI (MoM) (June)	-0.3%	-0.1%
10-07-2019	China CPI (MoM) (June)	-0.1%	0.1%
10-07-2019	U.K. Industrial Production (YoY) (May)	1.2%	-1.0%
11-07-2019	Germany CPI (YoY) (June)	1.6%	1.6%
11-07-2019	U.S. CPI (YoY) (June)	1.6%	1.8%
12-07-2019	Japan Industrial Production (MoM) (May)	2.3%	2.3%
12-07-2019	India Industrial Production (YoY) (May)	3.0%	3.4%
12-07-2019	U.S. PPI (YoY) (June)	1.6%	1.8%

DISCLAIMER:

This document has been prepared exclusively for the benefit and internal use of the recipient and does not carry any right of reproduction or disclosure. Neither this document nor any of its contents may be used for any other purpose without prior written consent of BSE Ltd. (the "Company").

In preparing this document, the company has relied upon and assumed, without any independent verification, the accuracy and completeness of all information utilized within this document. This document contains certain assumptions, which the Company considers reasonable at this time and which are subject to change. Any calculations or forecasts produced within this document are indicative and subject to change. No representation or warranty is given by the Company as to the accuracy, reasonableness or completeness of any idea and/or assumption utilized within this document.

Recipients should not construe any of the contents within this document as advice relating to business, financial, legal or taxation or investment matters and are advised to consult their own business, financial, legal, taxation and other advisors. This document does not constitute an offer for sale, or an invitation to subscribe for, or purchase equity shares or other assets or securities of the Company and the information contained herein shall not form the basis of any contract. This document is also not meant to be or to constitute any offer for any transaction.