

## Global:

### USA

- Final IHS Markit Manufacturing Purchasing Managers' Index (PMI) dipped to its lowest in four months at 55.4 in June 2018, down from 56.4 in May 2018.
- Initial jobless claims increased by 3,000 to a seasonally adjusted 231,000, touching its 6-week high, for the week ended June 30, 2018, as per the US Labor Department.
- Final IHS Markit Services PMI came in at 56.5 in June 2018, similar to May's reading.
- Unemployment rate rose to 4% in June 2018, from its 18-year low of 3.8%, as per the US Labor Department.

### UK

- IHS Markit/CIPS Services PMI rose to an 8-month high of 55.1 in June 2018, compared to 54 in May 2018.

### Eurozone

- Producer Price Inflation (PPI) rose 3% (YoY) in May 2018, the highest-level in twelve months, compared to a 1.9% (YoY) rise in April 2018, according to Eurostat. PPI rose 0.8% (MoM) in May 2018, after remaining flat in April 2018.
- Retail sales remained flat in May 2018, compared to a 0.1% (MoM) fall registered in April 2018, as per data from Eurostat.
- Final IHS Markit Services PMI climbed to 55.2 in June 2018, compared to a 16-month low of 53.8 in May 2018.

### Germany

- Final BME/Markit Manufacturing PMI stood at 55.9 in June 2018, compared to a 16-month low of 53.8 in May 2018, from 56.9 in April 2018.
- Final Markit Services PMI rose to 54.5 in June 2018, compared 52.1 in May 2018.
- Industrial production grew 2.6% (MoM) in May 2018, from a revised 1.3% (MoM) drop in April 2018, as per Destatis.

China

- Caixin/Markit Manufacturing PMI declined to 51 in June 2018, compared 51.1 in May 2018.
- Caixin/Markit Services PMI declined to 53.9 in June 2018, compared 52.9 in May 2018.

India

- Nikkei/Markit Services PMI climbed at the fastest pace in a year to 52.6 in June 2018, from 49.6 in May 2018.

Crude Oil Prices:

Oil prices	June 29, 2018	July 06, 2018	% Change (WoW)
Brent crude (US\$)	79.44	77.11	-2.93%

India's Forex Reserves:

(in US\$ billion)	June 22, 2018	June 29, 2018	% Change (WoW)
Forex reserves	407.8	406.1	-0.43%

**Markets:**10 Year Government Bond Yield:

in %	June 29, 2018	July 06, 2018	Change (WoW) (basis points)
Japan	0.036	0.033	0
US	2.860	2.822	-4
UK	1.278	1.267	-1
Germany	0.302	0.292	-1
India	7.901	7.870	-3

LIBOR Rates:

1 month rate (in %)	June 29, 2018	July 06, 2018	Change (WoW) (basis points)
USD-LIBOR	2.09	2.09	0
EURO-LIBOR	-0.39	-0.40	0
POUND-LIBOR	0.50	0.53	3
YEN-LIBOR	-0.07	-0.08	0

Currency Pairs:

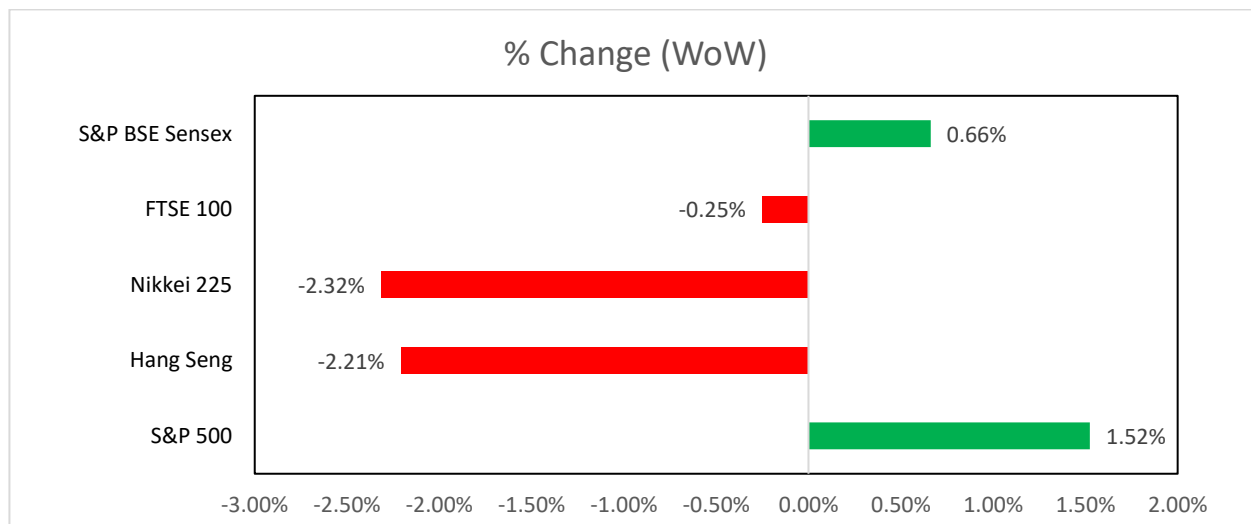
	June 29, 2018	July 06, 2018	% Change (WoW)
USD/GBP	0.76389	0.75582	1.06%
USD/EUR	0.86447	0.85574	1.01%
USD/JPY	110.31	110.58	-0.24%

	June 29, 2018	July 06, 2018	% Change (WoW)
USD/INR	68.58	68.88	-0.44%
GBP/INR	89.93	91.14	-1.35%
EUR/INR	79.85	80.63	-0.98%
100 JPY/INR	62.02	62.25	-0.37%

Appreciate

Depreciate

Global Stock Markets over the past week



Macroeconomic Releases this Week:

Date	Event	Expected	Prior
10-07-2018	China CPI (MoM) (June)	0.10%	-0.02%
10-07-2018	U.K. Industrial Production (MoM) (May)	0.50%	-0.80%
11-07-2018	Japan PPI (MoM) (June)	0.10%	0.60%
11-07-2018	U.S. PPI (MoM) (June)	0.20%	0.50%
12-07-2018	Eurozone Industrial Production (MoM) (May)	1.20%	-0.90%
12-07-2018	India Industrial Production (YoY) (May)	5.00%	4.90%
12-07-2018	India CPI (YoY) (June)	5.29%	4.87%
12-07-2018	U.S. CPI (YoY) (June)	2.90%	2.80%

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