

Prepared by BSE Research - 5th April 2021

Domestic Equity Indices (Returns %)					
Index	2-Apr	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)*	50,029.83	1.05%	2.08%	-0.53%	77.00%
S&P BSE 100*	15,044.50	1.22%	2.42%	-0.55%	80.23%
S&P BSE 500*	19,866.86	1.35%	2.70%	-0.24%	85.17%
S&P BSE SmallCap*	21,071.69	2.05%	3.91%	1.28%	121.65%
S&P BSE MidCap*	20,516.40	1.66%	2.73%	-0.33%	98.42%
S&P BSE LargeCap*	5,708.09	1.22%	2.53%	-0.46%	79.31%
S&P BSE AllCap*	5,665.46	1.38%	2.74%	-0.21%	86.31%
S&P BSE FMCG*	12,867.07	-0.06%	3.25%	5.02%	29.99%
S&P BSE Finance*	7,455.39	1.48%	1.48%	-3.08%	80.23%
S&P BSE Industrials*	4,257.63	2.01%	3.28%	-1.52%	134.05%
S&P BSE IT*	26,769.77	0.85%	3.63%	5.26%	120.76%
S&P BSE Telecom*	1,321.97	2.02%	1.23%	-4.04%	41.86%
S&P BSE Utilities*	2,208.90	2.80%	4.20%	2.57%	71.00%
S&P BSE AUTO*	22,590.96	1.52%	2.45%	-6.71%	113.52%
S&P BSE BANKEX*	38,239.36	1.84%	1.90%	-3.77%	83.14%
S&P BSE Consumer Durables*	32,809.05	-0.05%	2.80%	0.61%	70.46%
S&P BSE METAL*	15,127.33	5.41%	8.54%	7.34%	170.73%
S&P BSE OIL & GAS*	15,085.73	1.79%	2.83%	-5.57%	53.81%
S&P BSE POWER*	2,543.70	2.77%	2.33%	1.18%	89.97%
S&P BSE REALTY*	2,678.16	0.29%	2.21%	-5.89%	102.47%

Global Equity Benchmark Indices (Returns %)					
Index	2-Apr	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)*	50,029.83	1.05%	2.08%	-0.53%	77.00%
S&P 500 (U.S.)*	4,019.87	1.18%	1.14%	3.86%	59.08%
Dow Jones (U.S.)*	33,153.21	0.520%	0.24%	5.61%	54.82%
FTSE 100 (U.K.)*	6,737.30	0.35%	-0.05%	1.87%	22.94%
Stoxx Europe 600*	432.22	0.61%	1.24%	4.60%	38.50%
DAX 30 (Germany)*	15,107.17	0.66%	2.43%	7.60%	57.85%
iBOVESPA (Brazil)*	1,15,253.30	-1.18%	0.41%	3.33%	59.51%
Hang Seng Index (HK)	28,938.74	1.97%	2.13%	-0.54%	24.31%
Shanghai Composite (China)	3,484.39	0.52%	1.93%	-0.69%	25.31%
Nikkei 225 (Japan)	29,854.00	1.58%	2.32%	1.52%	67.54%
KOSPI 200 (Korea)	3,112.80	0.82%	2.36%	2.26%	80.47%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending 01 April 2021	149.41	-296.84
Month till date (Apr 21)	149.41	-296.84
Previous Month (March 21)	1,245.22	5,204.42
Q1 (Jan to March 20)	52,270.49	-23,124.22
Year to Date (CY 2021)	52,419.90	-23,421.06
Previous Year (CY 2020)	65,246.26	-35,663.21

BSE Equity Market Capitalisation (INR crores)					
	2-Apr	1 Day	1 Week	1 Month	1 Year
Market Capitalisation*	2,07,26,402	1.45%	1.88%	2.98%	87.94%

10 Year Government Bond Yield and Currency (in %)						
Country	2-Apr	1 Day	1 Week	1 Month	1 Year	
Japan	0.13	0.12	0.52	-0.02	-19.00	
US	1.72	0.03	0.03	0.24	1.88	
UK	0.80	0.00	0.05	0.16	1.39	
Germany	-0.33	0.00	-0.05	-0.07	-0.24	
AAA+	6.83	-0.05	-0.05	-0.05	-0.07	
India*	6.17	0.003	0.0070	-0.01	0.0046	
Currency pairs		2-Apr	1 Day	1 Week	1 Month	1 Year
USD/INR*		73.11	-0.37%	0.83%	-0.35%	-3.22%
GBP/INR		101.46	0.32%	1.45%	-0.27%	6.81%
EUR/INR		86.38	0.19%	1.02%	-1.94%	3.63%
100 JPY/INR		66.26	0.17%	0.08%	-3.41%	-6.43%
GBP/USD		1.38	-0.01%	0.31%	-0.88%	11.58%
EUR/USD		1.18	-0.15%	-0.30%	-2.75%	8.30%
USD/JPY		110.69	0.06%	0.96%	3.75%	2.58%

Global Commodity Performance (Returns %)					
Commodities	2-Apr	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz*	1,715.85	1.81%	-0.69%	-0.73%	8.05%
Silver (LBMA) US\$/Oz*	24.32	1.31%	-2.95%	-7.41%	71.53%
Copper (LME) US\$/t*	8,794.50	0.08%	-1.92%	-4.62%	80.23%
Aluminium (LME) US\$/t*	2,203.00	0.71%	-3.20%	-0.25%	51.14%
Zinc (LME) US\$/t*	2,757.15	-1.71%	-2.10%	-2.66%	46.81%
Nickel (LME) US\$/t*	16,167.50	0.91%	-1.07%	-13.21%	43.53%
Crude Brent US\$/bblv*	64.86	0.00%	0.45%	3.44%	116.63%
Crude WTI US\$/bbl	61.45	0.00%	0.79%	2.85%	142.69%
Natural Gas US\$/MMBTU	2.64	0.00%	3.21%	-7.04%	70.04%

Source: Bloomberg, Moneycontrol

\*values of previous days are considered whenever the values are not available

Macro Developments - Global

Japan's Unemployment rate remained unchanged at 2.9% for the month of February

Japan's Retail sales fell 1.5% (YoY) in February following a 2.4% (YoY) fall in January

Japan's Industrial Production fell 2.1% (MoM) in February following the 4.3% (MoM) rise in January, as per the Ministry of Economy, Trade and Industry

China's Manufacturing PMI rose to 51.9 in March from 50.6 in February as per the the National Bureau of Statistics

Germany's Retail Sales fell 9% (YoY) in February following a 9.3% (YoY) drop in January as per the data from Federal Statistical Office

IHS Markit Manufacturing PMI for Eurozone rose to 62.5 in March from 57.9 in February

IHS Markit/CIPS Manufacturing PMI for UK to 58.9 in March from 55.1 in February

IHS Markit's flash Manufacturing PMI for USA rose to 59 in March from 58.6 in February

USA's Initial claims for state unemployment benefits jumped 61,000 to a seasonally adjusted 719,000 for the week ended March 27 as per the Labor Department

Key Upcoming Events

Date	Event	Forecast	Previous
April 5, 2021	India Manufacturing PMI (Mar)	57.5	57.5
April 5, 2021	USA Services PMI (Mar)	60	59.8
April 5, 2021	China Services PMI (Mar)	-	51.5
April 6, 2021	Eurozone Unemployment Rate (Feb)	8.1%	8.1%
April 7, 2021	India Monetary Policy Meeting	-	-
April 7, 2021	India Services PMI (Mar)	-	55.3
April 8, 2021	China CPI (MoM) (Mar)	-0.40%	0.60%
April 9, 2021	Germany Industrial Production (MoM) (Feb)	1.50%	-2.50%

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