

Prepared by BSE Research - 12th April 2021

Domestic Equity Indices (Returns %)					
Index	9-Apr	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)*	49,591.32	-0.31%	-0.88%	-2.81%	59.15%
S&P BSE 100*	15,051.16	-0.24%	0.04%	-1.39%	63.22%
S&P BSE 500*	19,944.06	-0.11%	0.39%	-0.67%	68.95%
S&P BSE SmallCap*	21,596.85	0.69%	2.49%	2.93%	109.81%
S&P BSE MidCap*	20,762.17	-0.08%	1.20%	1.22%	82.54%
S&P BSE LargeCap*	5,705.53	-0.24%	-0.04%	-1.54%	62.43%
S&P BSE AllCap*	5,691.20	-0.09%	0.45%	-0.60%	70.04%
S&P BSE FMCG*	13,061.86	0.90%	1.51%	6.43%	20.07%
S&P BSE Finance*	7,237.75	-0.72%	-2.92%	-7.16%	60.12%
S&P BSE Industrials*	4,297.80	-0.03%	0.94%	-0.65%	121.38%
S&P BSE IT*	28,078.95	0.56%	4.89%	8.43%	120.16%
S&P BSE Telecom*	1,365.42	-0.04%	3.29%	2.28%	26.97%
S&P BSE Utilities*	2,168.68	-0.35%	-1.82%	0.69%	53.27%
S&P BSE AUTO*	22,376.67	-0.31%	-0.95%	-5.29%	77.07%
S&P BSE BANKEX*	36,770.43	-0.82%	-3.84%	-9.11%	60.54%
S&P BSE Consumer Durables*	33,283.77	0.58%	1.45%	1.37%	59.60%
S&P BSE METAL*	16,156.39	-1.11%	6.80%	17.55%	162.12%
S&P BSE OIL & GAS*	14,932.19	-0.39%	-1.02%	-6.79%	34.67%
S&P BSE POWER*	2,486.43	-1.10%	-2.25%	-0.59%	73.50%
S&P BSE REALTY*	2,639.92	-0.69%	-1.43%	-5.24%	85.20%

Global Equity Benchmark Indices (Returns %)					
Index	9-Apr	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)*	49,591.32	-0.31%	-0.88%	-2.81%	59.15%
S&P 500 (U.S.)*	4,128.80	0.77%	2.71%	6.54%	48.00%
Dow Jones (U.S.)*	33,800.60	0.887%	1.95%	6.18%	42.50%
FTSE 100 (U.K.)*	6,915.75	-0.38%	2.65%	2.75%	18.37%
Stoxx Europe 600*	437.23	0.08%	1.16%	4.00%	31.78%
DAX 30 (Germany)*	15,234.16	0.21%	0.84%	5.51%	44.20%
iBOVESPA (Brazil)*	1,17,669.90	-0.54%	2.10%	5.69%	51.48%
Hang Seng Index (HK)*	28,698.80	-1.07%	-0.83%	-0.26%	18.10%
Shanghai Composite (China)	3,450.68	-0.92%	-0.97%	2.72%	22.11%
Nikkei 225 (Japan)	29,768.06	0.20%	-0.29%	2.55%	53.87%
KOSPI 200 (Korea)	3,131.88	-0.36%	0.61%	5.23%	70.56%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending 08 April 2021	110.85	552.78
Month till date (Apr 21)	-1,536.73	1,129.09
Previous Month (March 21)	1,245.22	5,204.42
Q1 (Jan to March 20)	52,270.49	-23,124.22
Year to Date (CY 2021)	50,733.76	-21,995.13
Previous Year (CY 2020)	65,246.26	-35,663.21

BSE Equity Market Capitalisation (INR crores)					
	9-Apr	1 Day	1 Week	1 Month	1 Year
Market Capitalisation*	2,09,63,242	0.09%	1.14%	0.75%	73.52%

10 Year Government Bond Yield and Currency (in %)						
Country	9-Apr	1 Day	1 Week	1 Month	1 Year	
Japan	0.11	0.12	-0.13	-0.13	5.47	
US	1.66	0.02	-0.04	0.09	1.31	
UK	0.77	0.03	-0.03	0.06	1.53	
Germany	-0.30	-0.10	-0.08	0.01	-0.13	
AAA+	6.69	0.00	-0.02	-0.07	-0.12	
India*	6.02	-0.002	-0.0242	-0.03	-0.0729	
Currency pairs		9-Apr	1 Day	1 Week	1 Month	1 Year
USD/INR*	74.75	0.22%	2.24%	2.50%	-2.00%	
GBP/INR	102.40	-0.11%	0.93%	1.04%	8.24%	
EUR/INR	88.89	0.42%	2.91%	2.36%	7.17%	
100 JPY/INR	68.11	0.00%	2.79%	1.44%	-3.16%	
GBP/USD	1.37	-0.20%	-0.90%	-1.33%	10.03%	
EUR/USD	1.19	-0.13%	1.19%	-0.02%	8.87%	
USD/JPY	109.67	0.38%	-0.92%	1.10%	1.09%	

Global Commodity Performance (Returns %)					
Commodities	9-Apr	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz*	1,747.95	0.24%	1.87%	2.65%	5.14%
Silver (LBMA) US\$/Oz*	25.23	-0.41%	3.74%	-2.06%	66.23%
Copper (LME) US\$/t*	8,935.25	-0.92%	1.60%	1.60%	78.96%
Aluminium (LME) US\$/t*	2,246.75	-0.85%	1.99%	4.45%	55.97%
Zinc (LME) US\$/t*	2,808.00	-0.92%	1.84%	2.01%	48.83%
Nickel (LME) US\$/t*	16,581.00	-1.20%	2.56%	3.40%	42.95%
Crude Brent US\$/bblv*	62.95	-0.40%	-2.94%	-6.77%	99.97%
Crude WTI US\$/bbl	59.32	-0.47%	-3.47%	-7.33%	160.63%
Natural Gas US\$/MMBTU	2.53	0.16%	-4.28%	-5.11%	45.76%

Source: Bloomberg, Moneycontrol
*values of previous days are considered whenever the values are not available

Macro Developments - India

The Nikkei Markit Manufacturing PMI fell to 55.4 in March from 57.5 in February

IHS Markit's Services PMI for India fell to 54.6 in March from 55.3 in February

Reserve Bank of India's (RBI) Monetary Policy Committee kept the repo rate unchanged at 4% and retained the accommodative stance. The reverse repo rate remained unchanged at 3.5%

Macro Developments - Global

China's CPI rose 0.4% (YoY) in March after a 0.2% (YoY) decline in February as per the National Bureau of Statistics

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IHS Markit's Services PMI for Germany rose to 51.5 in March from 45.7 in February

Germany's Industrial Production fell 1.6% (MoM) in February following a 2% (MoM) fall in January

IHS Markit/CIPS Services PMI for UK rose to 56.3 in March from 49.5 in February

USA's PPI rose 1% (MoM) in March following a 0.5% (MoM) rise in February

Initial claims for state unemployment benefits increased 16,000 to a seasonally adjusted 744,000 for the week ended April 3 compared to 728,000 in the prior week as per the Labor department

Key Upcoming Events

Date	Event	Forecast	Previous
April 12, 2021	Eurozone Retail Sales (MoM) (Feb)	1.50%	-5.90%
April 12, 2021	India CPI (YoY) (Mar)	5.40%	5.03%
April 12, 2021	India Industrial Production (MoM) (Feb)	-3%	-1.60%
April 13, 2021	UK GDP (YoY)	-	-7.3%
April 13, 2021	UK Industrial Production (MoM) (Feb)	0.50%	-2.30%
April 13, 2021	USA CPI (YoY) (Mar)	2.50%	1.70%
April 14, 2021	India WPI (YoY) (Mar)	5.90%	4.17%
April 14, 2021	Eurozone Industrial Production (MoM) (Feb)	-0.90%	0.80%
April 15, 2021	Germany CPI (MoM) (Mar)	0.50%	0.50%
April 15, 2021	USA Retail Sales (MoM) (Mar)	5.50%	-3.00%
April 15, 2021	China GDP (QoQ) (Q1)	1.50%	2.60%
April 15, 2021	China Industrial Production (YoY) (Mar)	17.20%	35.10%
April 15, 2021	China Retail Sales (MoM) (Mar)	28.00%	33.00%
April 15, 2021	China CPI (MoM) (Mar)	-0.40%	0.60%
April 16, 2021	Eurozone CPI (MoM) (Mar)	0.90%	0.20%

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