

Domestic Equity Indices (Returns %)					
Index	16-Apr	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	48,832.03	0.06%	-1.53%	-3.04%	59.57%
S&P BSE 100	14,808.45	0.35%	-1.61%	-1.93%	61.90%
S&P BSE 500	19,580.05	0.49%	-1.83%	-1.71%	66.39%
S&P BSE SmallCap	21,018.55	1.05%	-2.68%	-0.68%	99.35%
S&P BSE MidCap	20,157.36	1.17%	-2.91%	-1.72%	74.10%
S&P BSE LargeCap	5,618.95	0.31%	-1.52%	-1.89%	61.48%
S&P BSE AllCap	5,585.67	0.52%	-1.85%	-1.70%	67.33%
S&P BSE FMCG	12,918.81	0.58%	-1.10%	4.78%	16.24%
S&P BSE Finance	7,162.97	-0.04%	-1.03%	-5.71%	63.69%
S&P BSE Industrials	4,151.74	0.70%	-3.40%	-3.10%	103.19%
S&P BSE IT	26,829.81	0.31%	-4.45%	0.39%	114.86%
S&P BSE Telecom	1,353.29	0.66%	-0.89%	0.01%	22.61%
S&P BSE Utilities	2,140.47	1.35%	-1.30%	-1.55%	46.78%
S&P BSE AUTO	22,129.00	1.18%	-1.11%	-5.29%	79.83%
S&P BSE BANKEX	36,287.32	-0.51%	-1.31%	-7.48%	63.68%
S&P BSE Consumer Durables	32,430.21	1.33%	-2.56%	-2.18%	60.37%
S&P BSE METAL	16,107.03	0.59%	-0.31%	15.16%	149.78%
S&P BSE OIL & GAS	14,749.57	0.34%	-1.22%	-6.16%	33.11%
S&P BSE POWER	2,452.39	1.28%	-1.37%	-3.53%	65.49%
S&P BSE REALTY	2,483.20	-0.38%	-5.94%	-9.89%	78.11%

Global Equity Benchmark Indices (Returns %)					
Index	16-Apr	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	48,832.03	0.06%	-1.53%	-3.04%	59.57%
S&P 500 (U.S.)	4,185.47	0.36%	1.37%	5.62%	49.51%
Dow Jones (U.S.)	34,200.67	0.484%	1.18%	4.19%	45.30%
FTSE 100 (U.K.)	7,019.53	0.52%	1.50%	3.17%	24.72%
Stoxx Europe 600	442.49	0.90%	1.20%	3.67%	36.18%
DAX 30 (Germany)	15,459.75	1.34%	1.48%	6.20%	50.07%
iBOVESPA (Brazil)	1,21,113.90	0.34%	2.93%	6.22%	55.65%
Hang Seng Index (HK)	28,969.71	0.61%	0.94%	-0.20%	20.67%
Shanghai Composite (China)	3,426.62	0.81%	-0.70%	-0.58%	21.51%
Nikkei 225 (Japan)	29,683.37	0.14%	-0.28%	-0.79%	53.88%
KOSPI 200 (Korea)	3,198.62	0.13%	2.13%	4.29%	72.24%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending 08 April 2021	437.51	657.55
Month till date (Apr 21)	-2,596.76	1,736.57
Previous Month (March 21)	1,245.22	5,204.42
Q1 (Jan to March 20)	52,270.49	-23,124.22
Year to Date (CY 2021)	49,673.73	-21,387.65
Previous Year (CY 2020)	65,246.26	-35,663.21

BSE Equity Market Capitalisation (INR crores)					
	16-Apr	1 Day	1 Week	1 Month	1 Year
Market Capitalisation	2,05,30,746	0.66%	-2.06%	-0.95%	70.14%

10 Year Government Bond Yield and Currency (in %)						
Country	16-Apr	1 Day	1 Week	1 Month	1 Year	
Japan	0.09	0.03	-0.15	-0.11	4.47	
US	1.58	0.00	-0.05	-0.02	1.52	
UK	0.76	0.04	-0.01	-0.03	1.53	
Germany	-0.26	-0.10	-0.14	-0.22	-0.45	
AAA+	6.81	0.00	0.02	-0.05	-0.12	
India	6.09	-0.006	0.0118	-0.01	-0.0547	
Currency pairs		16-Apr	1 Day	1 Week	1 Month	1 Year
USD/INR	74.36	-0.76%	-0.53%	2.49%	-3.18%	
GBP/INR	102.46	-0.85%	0.06%	2.15%	6.70%	
EUR/INR	89.07	-0.78%	0.20%	2.93%	6.48%	
100 JPY/INR	68.35	-0.77%	0.35%	2.86%	-3.96%	
GBP/USD	1.38	0.33%	0.91%	-0.42%	11.04%	
EUR/USD	1.20	0.13%	0.71%	0.67%	10.54%	
USD/JPY	108.80	0.04%	-0.79%	-0.18%	0.82%	

Global Commodity Performance (Returns %)					
Commodities	16-Apr	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,766.45	1.06%	1.06%	1.97%	2.83%
Silver (LBMA) US\$/Oz	26.14	2.17%	3.63%	0.23%	68.65%
Copper (LME) US\$/t	9,227.00	-0.76%	3.27%	2.93%	80.28%
Aluminium (LME) US\$/t	2,301.95	-0.89%	2.46%	5.69%	56.09%
Zinc (LME) US\$/t	2,834.30	-0.30%	0.94%	1.57%	47.06%
Nickel (LME) US\$/t	16,318.75	-0.02%	-1.58%	1.33%	39.53%
Crude Brent US\$/bblv	66.77	-0.25%	6.07%	-2.37%	140.01%
Crude WTI US\$/bbl	63.13	-0.52%	6.42%	-2.58%	217.72%
Natural Gas US\$/MMBTU	2.68	0.83%	6.10%	4.61%	58.96%

Source: Bloomberg, Moneycontrol
*values of previous days are considered whenever the values are not available

Macro Developments - India

CPI rose to 5.52% (YoY) in March in comparison with 5.03% recorded in February

Industrial production fell 3.6% (YoY) In February in comparison with 0.9% (YoY) decline in January

WPI rose to 7.39% (YoY) in March from 4.17% in February as per the data released by the Ministry of Commerce and Industry

Macro Developments - Global

China's GDP grew 18.3%(YoY) in first quarter of 2021 following a 6.5% rise in fourth quarter of 2020 as per the data from the National Bureau of Statistics

China's Industrial Production rose 14.1% (YoY) in March, slowing down from a 35.1% rise in months of January-February as per the data from the National Bureau of Statistics

China's Retail Sales rose 34.2% (YoY) in March after a 33.8% rise seen in months of January-February as per the data from the National Bureau of Statistics

Eurozone's Retail Sales rose by 3% (MoM) in February after falling 5.2% (MoM) in January as per the data from Eurostat

Eurozone's Industrial production fell 1% (MoM) in February after a 0.8% (MoM) increase January as per the data from Eurostat

UK's GDP rose 0.4% (MoM) in February after a revised fall of 2.2% (MoM) in January as per the data from Office for National Statistics

USA's CPI rose 0.6% (MoM) in March after a 0.4% (MoM) rise in February

USA's Retail Sales rose 9.8% (MoM) in March after a revised fall of 2.7% (MoM) in February as per the US Department of Commerce

USA's Industrial Production rose 1.4% (MoM) in March after a revised fall of 2.6% (MoM) in February as per Federal Reserve

Initial claims for state unemployment benefits fell 97,000 to a seasonally adjusted 684,000 for the week ended March 20, as per the Labor department

Key Upcoming Events

Date	Event	Forecast	Previous
April 19, 2021	Japan Industrial Production (MoM) (Feb)	-1.30%	-2.10%
April 20, 2021	UK Unemployment Rate (Feb)	5.10%	5.00%
April 21, 2021	UK CPI (MoM) (Feb)	0.3%	0.1%
April 22, 2021	Japan Manufacturing PMI	-	52.7
April 22, 2021	Japan Services PMI	-	48.3
April 23, 2021	UK Retail Sales (MoM) (Mar)	1.50%	2.10%
April 23, 2021	Germany Manufacturing PMI	65.9	66.6
April 23, 2021	Germany Services PMI	50.8	51.5
April 23, 2021	Eurozone Manufacturing PMI	62	62.5
April 23, 2021	UK Manufacturing PMI	-	58.9
April 23, 2021	UK Services PMI	-	56.3

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