

Domestic Equity Indices (Returns %)					
Index	23-Apr	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	47,878.45	-0.42%	-1.95%	-4.34%	50.26%
S&P BSE 100	14,533.08	-0.39%	-1.86%	-3.17%	54.10%
S&P BSE 500	19,270.89	-0.21%	-1.58%	-2.52%	59.22%
S&P BSE SmallCap	21,005.01	0.51%	-0.06%	1.12%	94.76%
S&P BSE MidCap	19,953.19	0.16%	-1.01%	-2.36%	70.96%
S&P BSE LargeCap	5,513.43	-0.40%	-1.88%	-3.07%	53.50%
S&P BSE AllCap	5,500.68	-0.21%	-1.52%	-2.42%	60.21%
S&P BSE FMCG	12,516.84	-0.81%	-3.11%	-1.57%	15.50%
S&P BSE Finance	7,096.24	0.10%	-0.93%	-5.12%	56.05%
S&P BSE Industrials	4,061.89	-0.11%	-2.16%	-3.90%	100.32%
S&P BSE IT	26,260.80	-0.77%	-2.12%	-0.85%	97.17%
S&P BSE Telecom	1,317.51	-1.33%	-2.64%	-1.60%	20.36%
S&P BSE Utilities	2,137.14	1.75%	-0.16%	-1.40%	49.40%
S&P BSE AUTO	21,610.74	-0.48%	-2.34%	-6.11%	73.57%
S&P BSE BANKEX	36,023.82	-0.09%	-0.73%	-6.34%	55.03%
S&P BSE Consumer Durables	31,394.58	-0.43%	-3.19%	-2.86%	60.04%
S&P BSE METAL	16,155.95	-0.43%	0.30%	16.60%	164.59%
S&P BSE OIL & GAS	14,514.03	0.03%	-1.60%	-4.50%	29.64%
S&P BSE POWER	2,447.65	2.35%	-0.19%	-4.67%	66.62%
S&P BSE REALTY	2,397.45	-1.07%	-3.45%	-11.97%	68.03%

Global Equity Benchmark Indices (Returns %)					
Index	23-Apr	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	47,878.45	-0.42%	-1.95%	-4.34%	50.26%
S&P 500 (U.S.)	4,180.17	1.09%	-0.13%	6.90%	49.41%
Dow Jones (U.S.)	34,043.49	0.673%	-0.46%	5.00%	44.77%
FTSE 100 (U.K.)	6,938.56	0.00%	-1.15%	3.57%	19.08%
Stoxx Europe 600	439.04	-0.13%	-0.78%	3.72%	31.75%
DAX 30 (Germany)	15,279.62	-0.27%	-1.17%	4.21%	45.33%
iBOVESPA (Brazil)	1,20,530.10	0.97%	-0.48%	6.42%	51.28%
Hang Seng Index (HK)	29,078.75	1.12%	0.38%	2.04%	21.28%
Shanghai Composite (China)	3,474.17	0.26%	1.39%	1.84%	22.39%
Nikkei 225 (Japan)	29,020.63	-0.57%	-2.23%	0.09%	49.36%
KOSPI 200 (Korea)	3,186.10	0.27%	-0.39%	6.04%	66.40%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending 08 April 2021	-1,360.76	1,695.59
Month till date (Apr 21)	-7,583.11	7,960.71
Previous Month (March 21)	1,245.22	5,204.42
Q1 (Jan to March 20)	52,270.49	-23,124.22
Year to Date (CY 2021)	44,687.38	-15,163.51
Previous Year (CY 2020)	65,246.26	-35,663.21

BSE Equity Market Capitalisation (INR crores)					
	23-Apr	1 Day	1 Week	1 Month	1 Year
Market Capitalisation	2,02,37,042	-0.12%	-1.43%	-1.65%	63.55%

10 Year Government Bond Yield and Currency (in %)						
Country	23-Apr	1 Day	1 Week	1 Month	1 Year	
Japan	0.07	-0.01	-0.24	-0.13	7.88	
US	1.56	0.01	-0.01	-0.04	1.59	
UK	0.74	0.01	-0.03	-0.02	1.55	
Germany	-0.26	0.02	-0.02	-0.25	-0.39	
AAA+	6.75	0.00	-0.01	-0.06	-0.09	
India	6.04	-0.002	-0.0080	-0.02	-0.0021	
Currency pairs		23-Apr	1 Day	1 Week	1 Month	1 Year
USD/INR	75.02	0.09%	0.89%	3.58%	-1.38%	
GBP/INR	104.11	-0.09%	1.61%	4.34%	10.91%	
EUR/INR	90.45	0.23%	1.56%	4.99%	10.10%	
100 JPY/INR	69.51	0.13%	1.70%	4.07%	-1.46%	
GBP/USD	1.39	0.27%	0.32%	0.90%	12.41%	
EUR/USD	1.21	0.68%	0.95%	2.09%	12.25%	
USD/JPY	107.88	-0.08%	-0.85%	-0.65%	0.26%	

Global Commodity Performance (Returns %)					
Commodities	23-Apr	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,785.30	-0.02%	1.07%	2.65%	3.34%
Silver (LBMA) US\$/Oz	26.13	-0.67%	-0.06%	1.97%	70.70%
Copper (LME) US\$/t	9,581.50	1.70%	3.84%	6.71%	86.57%
Aluminium (LME) US\$/t	2,359.75	-0.17%	2.51%	7.77%	59.93%
Zinc (LME) US\$/t	2,838.50	1.16%	0.15%	0.47%	52.51%
Nickel (LME) US\$/t	16,353.25	2.09%	0.21%	1.55%	35.09%
Crude Brent US\$/bblv	66.11	1.09%	-0.99%	8.75%	209.94%
Crude WTI US\$/bbl	62.14	1.16%	-1.57%	7.58%	276.61%
Natural Gas US\$/MMBTU	2.73	-0.69%	1.87%	8.85%	50.41%

Source: Bloomberg, Moneycontrol
*values of previous days are considered whenever the values are not available

Macro Developments - Global

UK's Unemployment rate fell to 4.9% between December and February from 5% in the previous three months

UK's CPI rose to 0.7% (YoY) in March from 0.4% recorded in February as per the data from the Office for National Statistics (ONS)

GfK Consumer Confidence Index for UK rose to -15 in April from -16 in March

UK's Retail Sales rose 5.4% (MoM) in March after a 2.2% (MoM) rise in February as per the data from the Office for National Statistics (ONS)

IHS Markit flash U.S. manufacturing PMI rose to 60.6 in April from 59.1 recorded in March

IHS Markit flash U.S. Services PMI rose to 63.1 in April from 60.4 recorded in March

Initial claims in regular state programs increased by 16,000 to 744,000 in the week ended April 3 as per the Labor department

Key Upcoming Events

Date	Event	Forecast	Previous
April 27, 2021	Japan Retail Sales (YoY) (Mar)	4.70%	-1.50%
April 29, 2021	Germany Unemployment Rate (Apr)	6.00%	6.00%
April 29, 2021	Germany CPI (YoY) (Apr) (P)	1.8%	1.7%
April 29, 2021	USA GDP (QoQ) (Q1) (P)	6.5%	4.30%
April 29, 2021	Japan Unemployment rate (Mar)	2.90%	2.90%
April 29, 2021	China Manufacturing PMI	51.7	51.9
April 30, 2021	Germany GDP (QoQ) (Q1) (P)	-1.50%	0.30%

DISCLAIMER:

This document has been prepared exclusively for the benefit and internal use of the recipient and does not carry any right of reproduction or disclosure. Neither this document nor any of its contents may be used for any other purpose without prior written consent of BSE Ltd. (the "Company").

In preparing this document, the company has relied upon and assumed, without any independent verification, the accuracy and completeness of all information utilized within this document. This document contains certain assumptions, which the Company considers reasonable at this time and which are subject to change. Any calculations or forecasts produced within this document are indicative and subject to change. No representation or warranty is given by the Company as to the accuracy, reasonableness or completeness of any idea and/or assumption utilized within this document.

Recipients should not construe any of the contents within this document as advice relating to business, financial, legal or taxation or investment matters and are advised to consult their own business, financial, legal, taxation and other advisors. This document does not constitute an offer for sale, or an invitation to subscribe for, or purchase equity shares or other assets or securities of the Company and the information contained herein shall not form the basis of any contract. This document is also not meant to be or to constitute any offer for any transaction.