

Domestic Equity Indices (Returns %)					
Index	30-Jul	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	52,586.84	-0.13%	-0.73%	0.20%	39.35%
S&P BSE 100	16,108.48	0.02%	-0.44%	0.62%	44.23%
S&P BSE 500	21,753.68	0.14%	-0.14%	1.35%	51.72%
S&P BSE SmallCap	26,786.62	0.69%	1.36%	6.16%	107.39%
S&P BSE MidCap	23,087.22	0.52%	0.29%	2.45%	68.40%
S&P BSE LargeCap	6,096.18	-0.05%	-0.47%	0.40%	43.12%
S&P BSE AllCap	6,247.18	0.14%	-0.09%	1.52%	53.43%
S&P BSE FMCG	13,480.98	0.12%	-1.19%	-0.27%	18.60%
S&P BSE Finance	7,784.68	-0.21%	-0.68%	0.47%	54.09%
S&P BSE Industrials	4,796.78	0.66%	0.31%	0.98%	106.54%
S&P BSE IT	30,846.54	0.04%	0.88%	2.36%	69.70%
S&P BSE Telecom	1,437.45	-0.32%	2.23%	4.92%	13.30%
S&P BSE Utilities	2,447.15	0.93%	-0.78%	-0.96%	62.82%
S&P BSE AUTO	22,489.21	0.86%	-1.35%	-5.40%	36.31%
S&P BSE BANKEX	39,190.11	-0.36%	-1.61%	-0.41%	59.13%
S&P BSE Consumer Durables	36,386.37	0.51%	1.08%	2.28%	69.64%
S&P BSE METAL	21,011.62	-1.00%	8.40%	12.57%	170.63%
S&P BSE OIL & GAS	15,441.74	-0.18%	-1.72%	-4.54%	16.33%
S&P BSE POWER*	2,616.52	0.07%	-2.65%	-5.04%	70.64%
S&P BSE REALTY	3,182.51	0.41%	-0.21%	16.12%	104.54%

Global Equity Benchmark Indices (Returns %)					
Index	30-Jul	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	52,586.84	-0.13%	-0.73%	0.20%	39.35%
S&P 500 (U.S.)	4,395.26	-0.54%	-0.37%	2.27%	35.40%
Dow Jones (U.S.)	34,935.47	-0.425%	-0.36%	1.25%	32.77%
FTSE 100 (U.K.)	7,032.30	-0.65%	0.07%	-0.07%	17.40%
Stoxx Europe 600	461.74	-0.45%	0.05%	1.97%	28.43%
DAX 30 (Germany)	15,544.39	-0.61%	-0.80%	0.09%	25.56%
iBOVESPA (Brazil)	1,21,800.80	-3.08%	-2.60%	-3.94%	15.99%
Hang Seng Index (HK)	25,961.03	-1.35%	-4.98%	-9.94%	5.06%
Shanghai Composite (China)	3,397.36	-0.42%	-4.31%	-5.40%	3.36%
Nikkei 225 (Japan)*	27,283.59	-1.80%	-0.96%	-5.24%	22.13%
KOSPI 200 (Korea)	3,202.32	-1.24%	-1.60%	-2.86%	41.26%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending July 30, 2021	-3,848.31	2,956.68
Month till date (July 21)	-4,714.57	5,003.64
Previous Month (June 21)	3,126.86	2,436.20
Q2 (Apr to June 21)	-17,340.30	15,683.53
Year to Date (CY 2021)	30,215.62	-2,437.05
Previous Year (CY 2020)	65,246.26	-35,663.21

BSE Equity Market Capitalisation (INR crores)					
	30-Jul	1 Day	1 Week	1 Month	1 Year
Market Capitalisation	2,35,49,749	0.10%	0.16%	2.49%	60.06%

10 Year Government Bond Yield and Currency (in %)						
Country	30-Jul	1 Day	1 Week	1 Month	1 Year	
Japan	0.02	0.05	0.22	-0.62	0.05	
US	1.22	-0.04	-0.04	-0.17	1.24	
UK	0.57	-0.01	-0.03	-0.21	5.42	
Germany	-0.46	0.02	0.10	1.23	-0.15	
AAA+	6.75	0.00	0.01	-0.02	0.03	
India	6.20	0.001	-0.0043	0.03	0.0651	
Currency pairs		30-Jul	1 Day	1 Week	1 Month	1 Year
USD/INR	74.42	0.18%	0.01%	0.12%	-0.58%	
GBP/INR	103.99	0.34%	1.74%	0.97%	7.03%	
EUR/INR	88.54	0.38%	1.10%	0.17%	0.66%	
100 JPY/INR	67.83	0.27%	0.73%	0.82%	-5.12%	
GBP/USD	1.39	-0.39%	1.13%	0.53%	6.17%	
EUR/USD	1.19	-0.14%	0.84%	0.10%	0.19%	
USD/JPY	109.72	0.22%	-0.75%	-1.25%	4.76%	

Global Commodity Performance (Returns %)					
Commodities	30-Jul	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,828.25	0.48%	1.40%	4.01%	-6.35%
Silver (LBMA) US\$/Oz	25.49	0.16%	1.29%	-1.07%	10.06%
Copper (LME) US\$/t	9,701.00	-1.01%	2.17%	3.74%	50.60%
Aluminium (LME) US\$/t	2,598.00	-0.43%	4.24%	3.53%	54.34%
Zinc (LME) US\$/t	3,028.50	1.24%	2.75%	2.08%	32.89%
Nickel (LME) US\$/t	19,547.00	-1.44%	0.90%	7.33%	42.91%
Crude Brent US\$/bblv	76.33	0.37%	3.01%	1.60%	77.76%
Crude WTI US\$/bbl	73.95	0.45%	2.61%	0.65%	85.25%
Natural Gas US\$/MMBTU	3.91	-3.57%	-3.60%	7.23%	114.00%

Source: Bloomberg, Moneycontrol  
values of previous days are considered whenever the values are not available

Macro Developments - Global

Japan's Industrial production rose 6.2% June following a revised drop of 6.5% in May as per the Ministry of Economy, Trade and Industry

Japan's Retail sales rose 3.1% in June following a revised drop of 0.3% in May as per the Ministry of Economy, Trade and Industry

Japan's Unemployment rate fell to 2.9% in June from 3% in May as per the Ministry of Internal Affairs and Communications

Caixin/Markit Manufacturing PMI for China fell to 50.3 in July from 51.3 in June

Germany's Unemployment rate fell to 5.7% in July from 5.9% recorded in June as per the Federal Labor Agency

Germany's GDP rose by 1.5% (QoQ) in the second quarter of 2021 in comparison to 2.1% (QoQ) decline in the first quarter as per the the Federal Statistical Office

Eurozone's Unemployment Rate fell to 7.7% in June from 8% recorded in July as per the Eurostat

USA's GDP rose 6.5% (QoQ) in second quarter of 2021 following a 6.3% (QoQ) gain in the first quarter as per the Commerce Department

Initial claims for state unemployment benefits rose 2,000 to a seasonally adjusted 373,000 for the week ended July 3 as per the Labor Department

Key Upcoming Events

Date	Event	Forecast	Previous
August 2, 2021	India Manufacturing PMI	50.5	48.1
August 2, 2021	Germany Retail Sales (YoY) (Jun)	-2.20%	-2.40%
August 2, 2021	Germany Manufacturing PMI (Jul)	65.6	65.6
August 2, 2021	Eurozone Manufacturing PMI (Jul)	62.6	63.4
August 2, 2021	USA Manufacturing PMI (Jul)	63.1	62.1
August 4, 2021	India Services PMI (Jul)	49	41.2
August 4, 2021	Eurozone Retail Sales (MoM)(Jun)	1.90%	4.60%
August 6, 2021	India Interest Rate decision	-	-
August 6, 2021	USA Unemployment rate	5.70%	5.90%

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