

Domestic Equity Indices (Returns %)					
Index	6-Aug	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	54,277.72	-0.39%	3.22%	2.68%	42.74%
S&P BSE 100	16,551.04	-0.28%	2.75%	2.71%	46.52%
S&P BSE 500	22,224.36	-0.18%	2.16%	2.80%	52.60%
S&P BSE SmallCap	26,805.97	0.28%	0.07%	4.30%	97.65%
S&P BSE MidCap	23,204.72	0.23%	0.51%	2.55%	65.55%
S&P BSE LargeCap	6,268.18	-0.33%	2.82%	2.59%	45.62%
S&P BSE AllCap	6,378.09	-0.17%	2.10%	2.84%	54.10%
S&P BSE FMCG	13,683.72	-0.09%	1.50%	0.61%	17.96%
S&P BSE Finance	8,051.77	-0.19%	3.43%	2.06%	59.63%
S&P BSE Industrials	4,866.24	0.41%	1.45%	2.85%	103.48%
S&P BSE IT	31,677.55	0.12%	2.69%	6.61%	72.41%
S&P BSE Telecom	1,509.54	1.39%	5.02%	9.34%	17.87%
S&P BSE Utilities	2,485.65	1.13%	1.57%	1.60%	66.39%
S&P BSE AUTO	22,978.38	0.16%	2.18%	-2.68%	35.39%
S&P BSE BANKEX	40,731.26	-0.17%	3.93%	1.12%	65.55%
S&P BSE Consumer Durables	36,578.86	-0.34%	0.53%	1.28%	62.87%
S&P BSE METAL	21,150.41	-0.50%	0.66%	13.63%	152.48%
S&P BSE OIL & GAS	15,762.31	0.08%	2.08%	-2.39%	19.50%
S&P BSE POWER*	2,672.10	0.98%	2.12%	-0.54%	74.79%
S&P BSE REALTY	3,219.20	-1.01%	1.15%	14.53%	100.01%

Global Equity Benchmark Indices (Returns %)					
Index	6-Aug	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	54,277.72	-0.39%	3.22%	2.68%	42.74%
S&P 500 (U.S.)	4,436.52	0.17%	0.94%	2.14%	32.47%
Dow Jones (U.S.)	35,208.51	0.411%	0.78%	1.83%	28.56%
FTSE 100 (U.K.)	7,122.95	0.04%	1.29%	0.31%	18.19%
Stoxx Europe 600	469.97	0.00%	1.78%	3.07%	29.65%
DAX 30 (Germany)	15,761.45	0.11%	1.40%	1.61%	25.17%
iBOVESPA (Brazil)	1,22,810.40	0.97%	0.83%	-1.83%	17.94%
Hang Seng Index (HK)	26,179.40	-0.10%	0.84%	-6.74%	5.01%
Shanghai Composite (China)	3,458.23	-0.24%	1.79%	-2.04%	2.12%
Nikkei 225 (Japan)	27,820.04	0.33%	1.97%	-2.87%	24.10%
KOSPI 200 (Korea)	3,270.36	-0.18%	2.12%	-1.05%	39.60%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending August 06, 2021	-69.37	-631.00
Month till date (July 21)	2,616.04	5,003.64
Previous Month (July 21)	-4,714.57	5,003.64
Q2 (Apr to June 21)	-17,340.30	15,683.53
Year to Date (CY 2021)	32,831.66	-1,540.21
Previous Year (CY 2020)	65,246.26	-35,663.21

BSE Equity Market Capitalisation (INR crores)					
	6-Aug	1 Day	1 Week	1 Month	1 Year
Market Capitalisation	2,39,36,450	0.00%	1.64%	3.47%	59.61%

10 Year Government Bond Yield and Currency (in %)						
Country	6-Aug	1 Day	1 Week	1 Month	1 Year	
Japan	0.02	1.14	-0.32	-0.66	-0.25	
US	1.30	0.06	0.06	-0.04	1.42	
UK	0.61	0.17	0.08	-0.04	4.66	
Germany	-0.46	-0.08	-0.01	0.70	-0.14	
AAA+	6.98	0.00	0.03	-0.01	0.06	
India	6.23	0.004	0.0048	0.01	0.0730	
Currency pairs		6-Aug	1 Day	1 Week	1 Month	1 Year
USD/INR	74.15	-0.03%	-0.36%	-0.53%	-1.03%	
GBP/INR	103.16	-0.07%	-0.80%	-0.06%	4.57%	
EUR/INR	87.56	-0.23%	-1.10%	-0.79%	-1.42%	
100 JPY/INR	67.53	-0.22%	-0.44%	0.30%	-4.86%	
GBP/USD	1.39	-0.42%	-0.23%	0.52%	5.55%	
EUR/USD	1.18	-0.61%	-0.91%	-0.52%	-0.97%	
USD/JPY	110.25	0.44%	0.48%	-0.34%	4.45%	

Global Commodity Performance (Returns %)					
Commodities	6-Aug	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,799.45	-0.65%	-1.58%	-0.46%	-12.19%
Silver (LBMA) US\$/Oz	24.98	-1.87%	-2.02%	-6.14%	-10.44%
Copper (LME) US\$/t	9,446.00	-0.27%	-2.63%	1.78%	45.78%
Aluminium (LME) US\$/t	2,569.75	-0.60%	-1.09%	2.45%	47.54%
Zinc (LME) US\$/t	2,974.75	-1.48%	-1.77%	1.98%	24.03%
Nickel (LME) US\$/t	19,194.75	-1.36%	-1.80%	6.76%	32.96%
Crude Brent US\$/bblv	70.70	-0.83%	-7.38%	-5.14%	56.80%
Crude WTI US\$/bbl	68.28	-1.17%	-7.67%	-6.94%	62.77%
Natural Gas US\$/MMBTU	4.14	0.00%	5.77%	13.83%	91.22%

Source: Bloomberg, Moneycontrol
values of previous days are considered whenever the values are not available

Macro Developments - India

IHS Markit India Manufacturing Purchasing Managers' Index (PMI) rose to 55.3 in July from 48.1 in June

IHS Markit India Manufacturing Purchasing Managers' Index (PMI) rose to 45.4 in July from 41.2 in June

RBI's Monetary Policy Committee kept the repo rate and reverse repo unchanged at 4% and 3.5% respectively

Macro Developments - Global

The final au Jibun Bank Japan Services PMI fell to 47.4 in July from 48.0 in June

China's CPI rose 0.2% (MoM) in July after recording a decline of 0.4% (MoM) in June as per the National Bureau of Statistics

Germany's Retail sales rose 4.2% (MoM) in June after rising by 4.6% (MoM) in May as per the Federal Statistics Office

Germany's Industrial production fell 1.3% (MoM) in May following a 0.8% drop in May as per Destatis

IHS Markit's Manufacturing PMI for Eurozone fell to 62.8 in July from 63.4 in June

Eurozone's Retail sales rose 1.5% (MoM) in June following a revise rise of 4.1% (MoM) in May as per the Eurostat

IHS Markit/CIPS UK Manufacturing PMI fell to 60.4 in July from 63.9 in June

IHS Markit/CIPS UK Services PMI came in at 59.6 in July lower than 62.4 recorded in June

ISM US Manufacturing PMI fell to 59.5 in July from 60.6 recorded in June

ISM US Services PMI rose to 64.1 in July from 60.1 in June

USA's Unemployment rate fell to 5.4% in July from 5.95 in June as per Labor department

Initial claims for state unemployment benefits fell 14,000 to a seasonally adjusted 385,000 for the week ended July 31 as per Labor department

Key Upcoming Events

Date	Event	Forecast	Previous
August 11, 2021	Germany CPI (MoM) (Jul)	0.90%	0.40%
August 11, 2021	USA CPI (MoM) (Jul)	0.50%	0.90%
August 12, 2021	Japan Industrial Production (MoM) (Jun)	-	6.20%
August 12, 2021	UK GDP (QoQ) (Q2)	4.80%	-1.60%
August 12, 2021	UK Industrial Production (MoM) (Jun)	0.30%	0.80%
August 12, 2021	Eurozone Industrial Production (MoM) (Jun)	0.60%	-1%
August 12, 2021	India CPI (YoY) (Jul)	5.80%	6.26%
August 12, 2021	India Industrial Production (YoY) (Jun)	13.40%	29.30%
August 15, 2021	Japan GDP (QoQ) (Q2)	0.20%	-1.00%
August 15, 2021	China Industrial Production (YoY) (Jul)	7.80%	8.30%
August 15, 2021	China Retail Sales (YoY) (Jul)	11.00%	12.10%

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