

Domestic Equity Indices (Returns %)					
Index	13-Aug	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	55,437.29	1.08%	2.14%	5.06%	44.71%
S&P BSE 100	16,769.50	0.80%	1.32%	3.99%	46.62%
S&P BSE 500	22,392.46	0.65%	0.76%	3.21%	51.47%
S&P BSE SmallCap	26,355.20	-0.01%	-1.68%	0.64%	89.07%
S&P BSE MidCap	22,941.04	-0.06%	-1.14%	0.15%	57.32%
S&P BSE LargeCap	6,360.49	0.86%	1.47%	4.14%	46.21%
S&P BSE AllCap	6,420.21	0.62%	0.66%	3.09%	52.69%
S&P BSE FMCG	13,692.07	0.69%	0.06%	0.92%	16.45%
S&P BSE Finance	8,108.65	0.53%	0.71%	1.94%	57.80%
S&P BSE Industrials	4,862.96	0.70%	-0.07%	2.27%	90.69%
S&P BSE IT	32,951.90	1.54%	4.02%	12.11%	80.44%
S&P BSE Telecom	1,551.62	1.80%	2.79%	11.36%	23.74%
S&P BSE Utilities	2,496.48	-0.45%	0.44%	1.06%	61.72%
S&P BSE AUTO	22,780.78	0.08%	-0.86%	-2.85%	28.40%
S&P BSE BANKEX	41,151.00	0.56%	1.03%	1.77%	63.64%
S&P BSE Consumer Durables	36,592.57	0.77%	0.04%	1.65%	65.08%
S&P BSE METAL	21,164.27	0.62%	0.07%	10.94%	143.98%
S&P BSE OIL & GAS	15,750.70	0.48%	-0.07%	-1.01%	17.77%
S&P BSE POWER*	2,710.67	0.12%	1.44%	0.37%	71.17%
S&P BSE REALTY	3,147.79	-0.79%	-2.22%	3.77%	91.55%

Global Equity Benchmark Indices (Returns %)					
Index	13-Aug	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	55,437.29	1.08%	2.14%	5.06%	44.71%
S&P 500 (U.S.)	4,468.00	0.16%	0.71%	2.26%	32.45%
Dow Jones (U.S.)	35,515.38	0.044%	0.87%	1.80%	27.31%
FTSE 100 (U.K.)	7,218.71	0.35%	1.34%	1.32%	16.70%
Stoxx Europe 600	475.83	0.21%	1.25%	3.23%	27.73%
DAX 30 (Germany)	15,977.44	0.25%	1.37%	1.19%	22.96%
iBOVESPA (Brazil)	1,21,193.80	0.41%	-1.32%	-5.44%	20.64%
Hang Seng Index (HK)	26,391.62	-0.48%	0.81%	-5.62%	4.60%
Shanghai Composite (China)	3,516.30	-0.24%	1.68%	-1.41%	5.89%
Nikkei 225 (Japan)	27,977.15	-0.14%	0.56%	-2.58%	20.33%
KOSPI 200 (Korea)	3,171.29	-1.16%	-3.03%	-3.06%	30.10%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending August 13, 2021	819.77	149.50
Month till date (August 21)	3,495.24	1,533.22
Previous Month (July 21)	-4,714.57	5,003.64
Q2 (Apr to June 21)	-17,340.30	15,683.53
Year to Date (CY 2021)	33,710.86	-903.83
Previous Year (CY 2020)	65,246.26	-35,663.21

BSE Equity Market Capitalisation (INR crores)					
	13-Aug	1 Day	1 Week	1 Month	1 Year
Market Capitalisation	2,40,23,280	0.58%	0.36%	3.32%	57.12%

10 Year Government Bond Yield and Currency (in %)					
Country	13-Aug	1 Day	1 Week	1 Month	1 Year
Japan	0.03	0.15	1.07	0.24	-0.11
US	1.28	-0.06	-0.02	-0.10	0.77
UK	0.57	-0.05	-0.06	-0.09	1.36
Germany	-0.47	0.02	0.02	0.59	0.13
AAA+	6.99	0.00	0.00	0.05	0.05
India	6.24	0.002	0.0011	0.01	0.0639
Currency pairs					
	13-Aug	1 Day	1 Week	1 Month	1 Year
USD/INR	74.25	-0.01%	0.13%	-0.33%	-0.80%
GBP/INR	102.49	-0.45%	-0.65%	-0.69%	4.71%
EUR/INR	87.23	0.05%	-0.38%	-1.11%	-1.46%
100 JPY/INR	67.58	0.43%	0.07%	0.04%	-3.40%
GBP/USD	1.39	0.42%	-0.04%	0.38%	6.11%
EUR/USD	1.18	0.57%	0.30%	0.18%	-0.14%
USD/JPY	109.59	-0.74%	-0.60%	-0.94%	2.49%

Global Commodity Performance (Returns %)					
Commodities	13-Aug	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,757.65	0.12%	-2.32%	-2.78%	-8.98%
Silver (LBMA) US\$/Oz	23.39	-0.13%	-6.37%	-10.42%	-10.91%
Copper (LME) US\$/t	9,542.50	1.13%	1.02%	1.78%	52.35%
Aluminium (LME) US\$/t	2,608.25	1.08%	1.50%	3.53%	51.03%
Zinc (LME) US\$/t	3,026.50	1.52%	1.74%	3.62%	28.54%
Nickel (LME) US\$/t	19,637.00	-0.11%	2.30%	4.63%	39.77%
Crude Brent US\$/bblv	70.59	-1.01%	-0.16%	-7.71%	57.01%
Crude WTI US\$/bbl	68.44	-0.94%	0.23%	-9.05%	62.03%
Natural Gas US\$/MMBTU	3.86	-1.83%	-6.74%	4.46%	76.95%

Source: Bloomberg, Moneycontrol
values of previous days are considered whenever the values are not available

Macro Developments - India

India's CPI eased to 5.59% in July from 6.26% in June as per the data released by the National Statistical Office (NSO)

India's industrial production grew 13.6% in June 2021 after a decline of -16.6% in June 2020

Macro Developments - Global

Japan's GDP grew 0.3% (QoQ) in the Q2 of 2021 following a 0.9% (QoQ) drop in the Q1 as per the cabinet office

China industrial production grew 6.4% (YoY) in July after a 8.3% (YoY) rise in June as per National Statistics Office

Eurozone's Industrial Production fell 0.3% (MoM) in June following a decline of 1.1% (MoM) in May as per the Eurostat

UK's GDP is estimated to have increased by 4.8% in Apr to June quarter of 2021 as per ONS

UK's Industrial production fell 0.7% (MoM) in June as per the ONS

US CPI increased 0.5% (MoM) in July after a 0.9% (MoM) rise in June as per Labor department

Initial jobless claims in the United States dropped to 375,000 in the week ending August 7, as per the Labor department

Key Upcoming Events

Date	Event	Forecast	Previous
August 16, 2021	Japan GDP (QoQ) (Q2)	0.20%	-1.00%
August 16, 2021	China Industrial Production (YoY) (Jul)	7.80%	8.30%
August 16, 2021	Japan Industrial Production (MoM) (Jun)	-	6.20%
August 16, 2021	India WPI Inflation (YoY) (Jul)	11.30%	12.07%
August 17, 2021	UK Unemployment Rate (Jun)	4.70%	4.80%
August 17, 2021	Eurozone GDP (QoQ) (Q2)	2.00%	2.00%
August 17, 2021	US Retail Sales (MoM) (Jul)	-0.20%	0.60%
August 17, 2021	US Industrial Production (MoM) (Jul)	0.40%	0.40%
August 17, 2021	UK CPI (YoY) (Jul)	2.30%	2.50%
August 17, 2021	Eurozone CPI (YoY) (Jul)	2.20%	2.20%
August 20, 2021	UK Retail Sales (MoM)(Jul)	0.50%	0.50%

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