

Domestic Equity Indices (Returns %)					
Index	20-Aug	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)*	55,329.32	-0.54%	-0.19%	6.00%	44.76%
S&P BSE 100*	16,669.13	-0.90%	-0.60%	4.49%	45.49%
S&P BSE 500*	22,193.77	-1.09%	-0.89%	3.36%	49.16%
S&P BSE SmallCap*	25,758.11	-1.83%	-2.27%	-0.94%	78.61%
S&P BSE MidCap*	22,679.87	-1.91%	-1.14%	-0.09%	52.53%
S&P BSE LargeCap*	6,315.02	-0.86%	-0.71%	4.56%	45.02%
S&P BSE AllCap*	6,356.09	-1.14%	-1.00%	3.12%	50.09%
S&P BSE FMCG*	14,229.40	2.23%	3.92%	4.73%	21.95%
S&P BSE Finance*	7,979.52	-1.03%	-1.59%	3.70%	55.99%
S&P BSE Industrials*	4,694.41	-2.32%	-3.47%	-0.56%	79.58%
S&P BSE IT*	33,422.12	-0.44%	1.43%	11.73%	82.52%
S&P BSE Telecom*	1,494.58	-1.62%	-3.68%	8.69%	20.37%
S&P BSE Utilities*	2,454.77	-1.18%	-1.67%	0.86%	48.84%
S&P BSE AUTO*	22,177.81	-1.68%	-2.65%	-2.94%	24.24%
S&P BSE BANKEY*	39,799.88	-1.62%	-3.28%	1.86%	59.45%
S&P BSE Consumer Durables*	36,347.32	-0.75%	-0.67%	2.35%	58.36%
S&P BSE METAL*	19,339.44	-6.90%	-8.62%	3.08%	109.46%
S&P BSE OIL & GAS*	15,750.25	-1.12%	0.00%	1.76%	17.53%
S&P BSE POWER*	2,685.34	-0.87%	-0.93%	1.52%	58.41%
S&P BSE REALTY*	2,981.37	-3.50%	-5.29%	-3.64%	70.86%

Global Equity Benchmark Indices (Returns %)					
Index	20-Aug	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)*	55,329.32	-0.54%	-0.19%	6.00%	44.76%
S&P 500 (U.S.)	4,441.67	0.81%	-0.59%	2.74%	31.20%
Dow Jones (U.S.)	35,120.08	0.648%	-1.11%	1.76%	26.61%
FTSE 100 (U.K.)	7,087.90	0.41%	-1.81%	3.00%	17.87%
Stoxx Europe 600	468.80	0.33%	-1.48%	4.97%	28.21%
DAX 30 (Germany)	15,808.04	0.27%	-1.06%	3.89%	23.21%
iBOVESPA (Brazil)	1,18,052.80	0.76%	-2.59%	-5.86%	16.34%
Hang Seng Index (HK)	24,849.72	-1.84%	-5.84%	-8.84%	0.24%
Shanghai Composite (China)	3,427.33	-1.10%	-2.53%	-3.09%	1.89%
Nikkei 225 (Japan)	27,013.25	-0.98%	-3.45%	-1.37%	18.06%
KOSPI 200 (Korea)	3,060.51	-1.20%	-3.49%	-5.33%	34.57%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending August 20, 2021	-2,287.03	119.30
Month till date (August 21)	-819.16	1,695.67
Previous Month (July 21)	-4,714.57	5,003.64
Q2 (Apr to June 21)	-17,340.30	15,683.53
Year to Date (CY 2021)	29,396.46	-741.38
Previous Year (CY 2020)	65,246.26	-35,663.21

BSE Equity Market Capitalisation (INR crores)					
	20-Aug	1 Day	1 Week	1 Month	1 Year
Market capitalization*	2,38,10,668	-1.14%	-0.89%	3.07%	54.13%

10 Year Government Bond Yield and Currency (in %)						
Country	20-Aug	1 Day	1 Week	1 Month	1 Year	
Japan	0.01	-0.31	-0.65	0.10	-0.69	
US	1.26	0.01	-0.02	0.03	0.93	
UK	0.52	-0.03	-0.09	-0.07	1.32	
Germany	-0.50	0.01	0.06	0.21	0.00	
AAA+	6.96	0.00	0.00	0.04	0.04	
India*	6.23	0.001	-0.0011	0.01	0.0483	
Currency pairs		20-Aug	1 Day	1 Week	1 Month	1 Year
USD/INR*	74.40	0.20%	0.20%	-0.29%	-0.84%	
GBP/INR	101.31	-0.36%	-1.15%	-0.53%	3.26%	
EUR/INR*	86.85	-0.17%	-0.44%	-1.35%	-2.03%	
100 JPY/INR*	67.73	0.10%	0.22%	-0.59%	-4.47%	
GBP/USD	1.36	-0.12%	-1.75%	-0.04%	3.10%	
EUR/USD	1.17	0.20%	-0.84%	-0.70%	-1.37%	
USD/JPY	109.78	0.04%	0.17%	-0.06%	3.76%	

Global Commodity Performance (Returns %)					
Commodities	20-Aug	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,782.95	-0.29%	1.44%	-1.78%	-7.53%
Silver (LBMA) US\$/Oz	23.21	-0.58%	-0.77%	-7.53%	-13.78%
Copper (LME) US\$/t	9,044.00	1.69%	-5.22%	-2.79%	36.66%
Aluminium (LME) US\$/t	2,562.75	0.02%	-1.74%	4.61%	46.23%
Zinc (LME) US\$/t	2,923.50	-1.00%	-3.40%	-0.65%	18.51%
Nickel (LME) US\$/t	18,479.00	0.52%	-5.90%	-1.01%	26.56%
Crude Brent US\$/bblv	65.18	-1.91%	-7.66%	-6.01%	45.17%
Crude WTI US\$/bbl	62.32	-2.15%	-8.94%	-7.56%	46.36%
Natural Gas US\$/MMBTU	3.85	0.55%	-0.26%	-0.64%	63.73%

Source: Bloomberg, Moneycontrol
values of previous days are considered whenever the values are not available

Macro Developments - India

India's WPI eased down to 11.16% in July from 12.07% in June as per the data released by the Ministry of Commerce & Industry

Macro Developments - Global

Japan's Industrial Production rose 6.2% (MoM) in June after a revised 6.5% (MoM) drop in May as per data published by the Ministry of Economy, Trade and Industry

Eurozone's GDP rebounded 13.6% (QoQ) in Apr-June quarter after shrinking 1.3%(QoQ) in the first quarter

UK's Unemployment rate fell to 4.7% in June from 4.8% recorded in May as per Office for National Statistics

UK's CPI rose by 2% (YoY) in July 2021, down from 2.5% (YoY) in June as per Office for National Statistics

UK's Retail sales fell 2.5% (MoM) in July after a 0.3% (MoM) rise seen in May as per Office for National Statistics

USA's Retail sales fell 1.1% (MoM) in July after a revised rise of 0.7% (MoM) increase in June as per the Commerce department

USA's Industrial production rose 0.9% (MoM) in July following a 0.2% (MoM) rise seen in June as per data released by the Federal Reserve

Initial Jobless claims for the week ended Aug 14 totaled 348,000 as per the Labor Department

Key Upcoming Events

Date	Event	Forecast	Previous
August 23 , 2021	Germany Manufacturing PMI (Aug)	65	65.9
August 23 , 2021	Germany Services PMI (Aug)	61	61.8
August 23 , 2021	Eurozone Services PMI (Aug)	59.8	59.8
August 23 , 2021	Germany Services PMI (Aug) ☒	61	61.8
August 23 , 2021	Germany Services PMI (Aug) ☒	61	61.8
August 23 , 2021	Germany Services PMI (Aug) ☒	61	61.8
August 24 , 2021	Germany GDP (QoQ) (Q2)	1.50%	1.50%
August 26 , 2021	USA GDP (QoQ) (Q2)	6.70%	6.50%

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