

Domestic Equity Indices (Returns %)					
Index	27-Aug	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	56,124.72	0.31%	1.44%	6.74%	43.49%
S&P BSE 100	16,934.90	0.48%	1.59%	5.38%	44.86%
S&P BSE 500	22,594.76	0.61%	1.81%	4.31%	48.48%
S&P BSE SmallCap	26,284.15	0.93%	2.04%	-0.76%	74.93%
S&P BSE MidCap	23,255.39	1.04%	2.54%	1.64%	53.45%
S&P BSE LargeCap	6,417.62	0.48%	1.62%	5.48%	44.39%
S&P BSE AllCap	6,470.49	0.62%	1.80%	4.02%	49.32%
S&P BSE FMCG	14,346.38	0.32%	0.82%	5.49%	23.40%
S&P BSE Finance	8,145.91	0.45%	2.09%	4.39%	50.75%
S&P BSE Industrials	4,853.82	1.58%	3.40%	2.13%	80.89%
S&P BSE IT	33,954.04	0.14%	1.59%	10.97%	85.68%
S&P BSE Telecom	1,464.98	1.00%	-1.98%	5.44%	20.13%
S&P BSE Utilities	2,542.05	1.37%	3.56%	4.04%	52.90%
S&P BSE AUTO	22,071.80	0.22%	-0.48%	-2.07%	19.62%
S&P BSE BANKEX	40,478.86	0.24%	1.71%	2.44%	50.93%
S&P BSE Consumer Durables	36,111.24	0.56%	-0.65%	-0.59%	53.66%
S&P BSE METAL	19,811.74	1.44%	2.44%	-0.09%	115.93%
S&P BSE OIL & GAS	16,563.75	0.54%	5.16%	6.66%	24.59%
S&P BSE POWER	2,821.94	1.46%	5.09%	7.40%	62.81%
S&P BSE REALTY	3,017.23	0.71%	1.20%	-4.01%	63.78%

Global Equity Benchmark Indices (Returns %)					
Index	27-Aug	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	56,124.72	0.31%	1.44%	6.74%	43.49%
S&P 500 (U.S.)	4,509.37	0.88%	1.52%	2.45%	29.41%
Dow Jones (U.S.)	35,455.80	0.689%	0.96%	1.13%	24.44%
FTSE 100 (U.K.)	7,148.01	0.32%	0.85%	2.17%	19.13%
Stoxx Europe 600	472.34	0.43%	0.76%	2.98%	27.41%
DAX 30 (Germany)	15,851.75	0.37%	0.28%	2.14%	21.04%
iBOVESPA (Brazil)	1,20,677.60	1.65%	2.22%	-3.16%	19.93%
Hang Seng Index (HK)	25,407.89	-0.03%	2.25%	1.28%	0.50%
Shanghai Composite (China)	3,522.16	0.59%	2.77%	4.17%	5.14%
Nikkei 225 (Japan)	27,641.14	-0.36%	2.32%	-1.18%	19.10%
KOSPI 200 (Korea)	3,133.90	0.17%	2.40%	-3.05%	33.67%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending August 27, 2021	-778.75	1,646.19
Month till date (August 21)	-7,652.49	8,078.24
Previous Month (July 21)	-4,714.57	5,003.64
Q2 (Apr to June 21)	-17,340.30	15,683.53
Year to Date (CY 2021)	22,563.13	5,641.19
Previous Year (CY 2020)	65,246.26	-35,663.21

BSE Equity Market Capitalisation (INR crores)					
	27-Aug	1 Day	1 Week	1 Month	1 Year
Market capitalization	2,43,73,800	0.74%	2.37%	4.10%	54.47%

10 Year Government Bond Yield and Currency (in %)					
Country	27-Aug	1 Day	1 Week	1 Month	1 Year
Japan	0.03	0.04	1.45	0.50	-0.37
US	1.31	-0.03	0.04	0.05	0.74
UK	0.58	-0.04	0.11	0.04	0.72
Germany	-0.42	0.04	-0.15	-0.04	0.04
AAA+	6.99	0.00	0.00	0.04	0.01
India	6.26	0.001	0.0034	0.01	0.0166
Currency pairs					
	27-Aug	1 Day	1 Week	1 Month	1 Year
USD/INR	73.69	-0.72%	-0.95%	-1.04%	-0.17%
GBP/INR	101.03	-0.98%	-0.27%	-1.53%	3.57%
EUR/INR	86.63	-0.84%	-0.26%	-1.27%	-0.86%
100 JPY/INR	67.02	-0.64%	-1.05%	-1.09%	-3.30%
GBP/USD	1.38	0.47%	1.04%	-0.83%	4.26%
EUR/USD	1.18	0.37%	0.83%	-0.19%	-0.23%
USD/JPY	109.84	-0.23%	0.05%	0.05%	3.07%

Global Commodity Performance (Returns %)					
Commodities	27-Aug	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,795.50	0.66%	0.70%	-0.09%	-7.39%
Silver (LBMA) US\$/Oz	23.61	-0.27%	1.75%	-5.99%	-13.34%
Copper (LME) US\$/t	9,423.75	1.17%	4.20%	-3.25%	41.91%
Aluminium (LME) US\$/t	2,675.25	1.42%	4.39%	7.16%	53.44%
Zinc (LME) US\$/t	2,990.70	-0.05%	2.30%	0.72%	21.57%
Nickel (LME) US\$/t	19,039.49	1.31%	3.03%	-1.58%	25.59%
Crude Brent US\$/bblv	72.70	2.29%	11.54%	-2.39%	61.23%
Crude WTI US\$/bbl	68.74	1.96%	10.30%	-4.06%	59.71%
Natural Gas US\$/MMBTU	4.37	4.45%	13.48%	10.05%	69.45%

Source: Bloomberg, Moneycontrol
values of previous days are considered whenever the values are not available

Macro Developments - Global

Japan's Retail sales rose 2.4% (YoY) in July following a 0.1% (YoY) increase in June as per the government data

Germany's GDP rose 1.6% (QoQ) in April to June quarter following a revise contraction of 1.8% (QoQ) in the Q1 of 2021 as per the German Federal Statistic Office

GfK's forward-looking Consumer Sentiment Index for Germany fell to -1.2 in September from -0.4 in August

USA's IHS Markit's Manufacturing PMI (p) declined to 61.2 in August from 63.4 recorded in July

USA's IHS Markit's Services PMI (p) fell to 55.4 in August from 59.9 recorded in July

USA's GDP grew 6.6% (QoQ) in Q2 of 2021 following a 6.3% growth in Q1 as per the Commerce department

Initial unemployment claims in the USA increased to 353,000 in the week ending August 21, as per the Labor department

Key Upcoming Events

Date	Event	Forecast	Previous
August 30, 2021	Germany CPI (MoM) (Aug)	0.10%	0.90%
August 30, 2021	Japan Unemployment Rate (Jul)	2.90%	2.90%
August 30, 2021	Japan Industrial Production (MoM) (Jul)	-2.50%	6.50%
August 30, 2021	China Manufacturing PMI (Aug)	50.2	50.4
August 31, 2021	Germany Unemployment Rate (Aug)	5.60%	5.70%
August 30, 2021	India GDP Quarterly (YoY) (Q1)	20%	1.60%
September 01, 2021	India Nikkei Markit Manufacturing PMI (Aug)	55	55.3
September 01, 2021	German Retail Sales (MoM) (Jul)	-0.9%	4.20%
September 03, 2021	India Nikkei Services PMI (Aug)	48.5	45.4
September 03, 2021	USA Unemployment Rate (Aug)	5.20%	5.40%
September 03, 2021	India Nikkei Services PMI (Aug)	48.5	45.4
September 03, 2021	USA Unemployment Rate (Aug)	5.20%	5.40%

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