

Domestic Equity Indices (Returns %)					
Index	3-Dec	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	57,696.46	-1.31%	1.03%	-3.47%	29.27%
S&P BSE 100	17,535.24	-1.02%	0.93%	-3.19%	32.16%
S&P BSE 500	23,595.31	-0.80%	1.01%	-2.88%	36.43%
S&P BSE SmallCap	28,421.89	0.33%	1.25%	-0.32%	64.81%
S&P BSE MidCap	25,182.91	-0.01%	1.35%	-2.40%	45.45%
S&P BSE LargeCap	6,633.55	-1.08%	0.91%	-3.28%	31.69%
S&P BSE AllCap	6,772.80	-0.74%	1.02%	-2.73%	37.55%
S&P BSE FMCG	13,730.59	-1.00%	-0.13%	-2.28%	16.38%
S&P BSE Finance	8,278.05	-0.93%	1.07%	-6.25%	25.37%
S&P BSE Industrials	5,570.82	0.30%	2.09%	-0.07%	72.10%
S&P BSE IT	35,050.27	-0.65%	3.58%	2.36%	58.18%
S&P BSE Telecom	1,837.23	-0.41%	0.02%	4.89%	52.43%
S&P BSE Utilities	3,031.57	-0.79%	-0.38%	0.23%	70.89%
S&P BSE AUTO	24,403.90	-0.74%	0.30%	-4.46%	16.68%
S&P BSE BANKEX	41,192.08	-1.00%	0.18%	-8.33%	22.45%
S&P BSE Consumer Durables	43,093.07	-0.24%	2.80%	-2.09%	54.56%
S&P BSE METAL	18,919.35	-0.08%	1.15%	-7.54%	73.48%
S&P BSE OIL & GAS	17,776.00	-0.70%	-0.04%	-2.73%	26.91%
S&P BSE POWER	3,537.37	-0.52%	-0.01%	3.25%	70.18%
S&P BSE REALTY	3,871.25	-0.01%	0.54%	-11.04%	74.62%

Global Equity Benchmark Indices (Returns %)					
Index	3-Dec	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	57,696.46	-1.31%	1.03%	-3.47%	29.27%
S&P 500 (U.S.)	4,538.43	-0.84%	-1.22%	-2.62%	23.77%
Dow Jones (U.S.)	34,580.08	-0.172%	-0.91%	-4.36%	15.38%
FTSE 100 (U.K.)	7,122.32	-0.10%	1.11%	-1.75%	9.74%
Stoxx Europe 600	462.77	-0.57%	-0.28%	-3.83%	18.14%
DAX 30 (Germany)	15,169.98	-0.61%	-0.57%	-4.95%	14.47%
IBOVESPA (Brazil)	1,05,069.70	0.58%	2.78%	-0.52%	-6.43%
Hang Seng Index (HK)	23,766.69	-0.09%	-1.30%	-5.03%	-11.08%
Shanghai Composite (China)	3,607.43	0.94%	1.22%	3.11%	4.80%
Nikkei 225 (Japan)*	28,029.57	1.00%	-2.51%	-5.05%	4.55%
KOSPI 200 (Korea)	2,968.33	0.78%	1.09%	-0.25%	10.09%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending December 03, 2021	-3,356.17	1,648.79
Month till date (December 2021)	-7,031.72	6,488.46
Previous Month (November 2021)	-39,901.92	30,560.27
Q3 (July to Sept 21)	-24,848.14	31,237.46
Year to Date (CY 2021)	-63,164.14	70,103.58
Previous Year (CY 2020)	65,246.26	-35,663.21

BSE Equity Market Capitalisation (INR crores)					
	3-Dec	1 Day	1 Week	1 Month	1 Year
Market capitalization	2,61,02,082	-0.57%	1.05%	-0.78%	46.44%

10 Year Government Bond Yield and Currency (in %)					
Country	3-Dec	1 Day	1 Week	1 Month	1 Year
Japan	0.05	-0.16	-0.28	-0.32	1.04
US	1.34	-0.07	-0.09	-0.16	0.48
UK	0.75	-0.08	-0.09	-0.31	1.32
Germany	-0.39	0.05	0.16	1.31	-0.30
AAA+	6.99	0.00	0.01	0.01	0.06
India	6.37	0.0028	0.0063	0.00	0.0896
Currency pairs					
	3-Dec	1 Day	1 Week	1 Month	1 Year
USD/INR	75.17	0.24%	0.40%	0.95%	1.68%
GBP/INR	99.86	-0.03%	0.17%	-1.58%	0.78%
EUR/INR	84.92	-0.03%	0.68%	-1.63%	-5.18%
100 JPY/INR	66.31	-0.24%	0.55%	1.59%	-6.76%
GBP/USD	1.32	-0.52%	-0.76%	-3.30%	-1.59%
EUR/USD	1.13	0.12%	-0.02%	-2.56%	-6.83%
USD/JPY	112.80	-0.27%	-0.51%	-1.06%	8.63%

Global Commodity Performance (Returns %)					
Commodities	3-Dec	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,773.50	-0.12%	-2.01%	-0.47%	-3.34%
Silver (LBMA) US\$/Oz	22.35	-0.20%	-5.42%	-5.22%	-7.53%
Copper (LME) US\$/t	9,486.00	-1.08%	-0.90%	-1.68%	23.70%
Aluminium (LME) US\$/t	2,638.25	0.89%	0.45%	0.00%	30.85%
Zinc (LME) US\$/t	3,240.25	0.29%	-2.53%	-3.29%	18.52%
Nickel (LME) US\$/t	20,171.00	0.52%	0.50%	4.71%	26.82%
Crude Brent US\$/bbl	69.88	0.30%	-3.91%	-14.77%	43.46%
Crude WTI US\$/bbl	66.26	-0.36%	-2.77%	-18.06%	45.18%
Natural Gas US\$/MMBTU	4.13	1.87%	-24.14%	-27.13%	64.82%

Source: Bloomberg, Moneycontrol

\*values of previous days are considered whenever the values are not available

#### Macro Developments - India

India's GDP rose 8.4% during the July-September quarter of 2021-22 as per the Ministry of Statistics & Programme Implementation

IHS Markit India Services PMI fell to 58.1 in November from 58.4 in October

IHS Markit India Manufacturing PMI rose to 57.6 in November from 55.9 in October

#### Macro Developments - Global

Japan's Unemployment rate fell to 2.7% in October from 2.8% in September as per the Ministry of Internal Affairs and Communications

Japan's Industrial production grew 1.1% (MoM) in October following a 5.4% (MoM) decline in September as per the Ministry of Economy, Trade and Industry

China's Manufacturing PMI rose to 50.1 in November from 49.2 in October as per the National Bureau of Statistics (NBS)

Caixin China Services PMI fell to 52.1 in November from 53.8 in October

Germany's Services PMI rose to 52.7 in November from 52.4 in October

Germany's Manufacturing PMI eased to 57.4 in November from 57.6 in October

Germany Retail sales fell 0.3% (MoM) in October following a 1.9% (MoM) drop in September as per Destatis

Eurozone's CPI rose 4.9% (YoY) in November following a 4.1% rise in October as per data from Eurostat

Eurozone's Manufacturing PMI fell to 58.4 in November from 58.6 in October

Eurozone's Services PMI rose to 55.9 in November from 54.6 in October

Eurozone Retail sales grew 0.2% (MoM) in October, after a 0.4% fall in September, as per the data from Eurostat

IHS Markit/CIPS UK Services PMI fell to 58.5 in November from 59.1 in October

IHS Markit/CIPS UK Manufacturing PMI rose in November to 58.1 from 57.8 in October.

ISM US Manufacturing PMI rose to 61.1 in November from 60.8 in October.

USA's Unemployment rate fell to 4.2% in November from 4.6% in October as per the Labor Department

Initial unemployment claims in regular state programs totaled 222,000 in the week ended Nov. 27, as per the Labor Department

#### Key Upcoming Events

Date	Event	Forecast	Previous
December 07, 2021	Eurozone GDP (QoQ) (Q3)	2.20%	2.20%
December 07, 2021	Japan GDP (QoQ) (Q3)	-0.80%	-0.80%
December 07, 2021	India Interest Rate Decision	4%	4%
December 08, 2021	China CPI (MoM) (Nov)	0.30%	0.70%
December 10, 2021	UK GDP (YoY) (Q3)	22.20%	6.60%
December 10, 2021	UK Industrial Production (MoM) (Oct)	0.20%	-0.40%
December 10, 2021	India Industrial Production (YoY) (Oct)	-	3.10%
December 10, 2021	USA CPI (MoM) (Nov)	0.70%	0.90%

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