

Domestic Equity Indices (Returns %)					
Index	10-Dec	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	58,786.67	-0.03%	1.89%	-2.59%	27.91%
S&P BSE 100	17,851.03	0.04%	1.80%	-2.72%	31.14%
S&P BSE 500	24,061.35	0.18%	1.98%	-2.49%	36.05%
S&P BSE SmallCap	29,260.81	0.85%	2.95%	-0.19%	67.56%
S&P BSE MidCap	25,707.18	0.39%	2.08%	-2.58%	46.94%
S&P BSE LargeCap	6,757.35	0.05%	1.87%	-2.71%	30.67%
S&P BSE AllCap	6,912.05	0.22%	2.06%	-2.32%	37.23%
S&P BSE FMCG	14,003.43	0.06%	1.99%	-1.82%	11.27%
S&P BSE Finance	8,460.15	-0.04%	2.20%	-4.54%	25.30%
S&P BSE Industrials	5,741.94	0.51%	3.07%	-0.88%	74.60%
S&P BSE IT	35,332.83	0.02%	0.81%	1.58%	55.49%
S&P BSE Telecom	1,860.67	-0.19%	1.28%	1.94%	47.84%
S&P BSE Utilities	3,065.11	0.56%	1.11%	-0.40%	72.83%
S&P BSE AUTO	25,107.95	0.30%	2.88%	-5.17%	20.61%
S&P BSE BANKEX	42,122.49	-0.08%	2.26%	-5.51%	20.77%
S&P BSE Consumer Durables	43,321.90	-0.28%	0.53%	-3.31%	54.49%
S&P BSE METAL	19,806.63	0.41%	4.69%	-1.34%	79.68%
S&P BSE OIL & GAS	18,345.31	0.86%	3.20%	-4.13%	29.19%
S&P BSE POWER	3,599.34	0.73%	1.75%	2.99%	76.52%
S&P BSE REALTY	4,081.00	2.90%	5.42%	-6.24%	78.04%

Global Equity Benchmark Indices (Returns %)					
Index	10-Dec	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	58,786.67	-0.03%	1.89%	-2.59%	27.91%
S&P 500 (U.S.)	4,712.02	0.95%	3.82%	1.41%	28.46%
Dow Jones (U.S.)	35,970.99	0.605%	4.02%	-0.30%	19.91%
FTSE 100 (U.K.)	7,291.78	-0.40%	2.38%	-0.66%	10.49%
Stoxx Europe 600	475.56	-0.30%	2.76%	-1.70%	20.96%
DAX 30 (Germany)	15,623.31	-0.10%	2.99%	-2.77%	17.51%
IBOVESPA (Brazil)	1,07,758.30	1.38%	2.56%	1.69%	-6.40%
Hang Seng Index (HK)	23,995.72	-1.07%	0.96%	-4.00%	-9.14%
Shanghai Composite (China)	3,666.35	-0.18%	1.63%	4.98%	8.69%
Nikkei 225 (Japan)	28,437.77	-1.00%	1.46%	-2.30%	6.28%
KOSPI 200 (Korea)	3,010.23	-0.64%	1.41%	2.73%	9.60%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending December 10, 2021	-1,092.40	386.63
Month till date (December 2021)	-16,235.19	13,700.80
Previous Month (November 2021)	-39,901.92	30,560.27
Q3 (July to Sept 21)	-24,848.14	31,237.46
Year to Date (CY 2021)	-72,367.61	77,315.92
Previous Year (CY 2020)	65,246.26	-35,663.21

BSE Equity Market Capitalisation (INR crores)					
	10-Dec	1 Day	1 Week	1 Month	1 Year
Market capitalization	2,67,68,264	0.93%	2.55%	-0.47%	46.92%

10 Year Government Bond Yield and Currency (in %)						
Country	10-Dec	1 Day	1 Week	1 Month	1 Year	
Japan	0.06	0.19	0.06	-0.11	2.73	
US	1.48	-0.01	0.10	-0.04	0.64	
UK	0.74	-0.02	-0.01	-0.20	2.69	
Germany	-0.35	-0.02	-0.11	0.40	-0.43	
AAA+	6.98	0.00	0.00	0.01	0.06	
India	6.37	0.0033	0.0000	0.01	0.0893	
Currency pairs		10-Dec	1 Day	1 Week	1 Month	1 Year
USD/INR	75.79	0.35%	0.82%	1.88%	2.88%	
GBP/INR	100.04	0.30%	0.18%	-0.63%	1.97%	
EUR/INR	85.48	-0.03%	0.66%	-0.75%	-4.14%	
100 JPY/INR	66.61	-0.02%	0.45%	1.79%	-5.82%	
GBP/USD	1.33	0.39%	0.28%	-0.98%	-0.17%	
EUR/USD	1.13	0.18%	-0.02%	-1.45%	-6.80%	
USD/JPY	113.44	-0.04%	0.57%	-0.41%	8.83%	

Global Commodity Performance (Returns %)					
Commodities	10-Dec	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,771.90	-0.64%	-0.09%	-2.91%	-3.40%
Silver (LBMA) US\$/Oz	21.90	-1.60%	-2.04%	-9.43%	-8.33%
Copper (LME) US\$/t	9,506.90	-0.37%	0.22%	-2.05%	20.94%
Aluminium (LME) US\$/t	2,616.21	-0.40%	-0.84%	2.22%	27.75%
Zinc (LME) US\$/t	3,353.25	0.49%	3.49%	1.14%	18.21%
Nickel (LME) US\$/t	19,862.00	-0.57%	-1.53%	-0.09%	14.32%
Crude Brent US\$/bbl	75.15	0.98%	7.54%	-9.06%	49.55%
Crude WTI US\$/bbl	71.67	1.03%	8.16%	-11.89%	53.21%
Natural Gas US\$/MMBTU	3.93	2.91%	-5.01%	-19.57%	53.74%

Source: Bloomberg, Moneycontrol

*values of previous days are considered whenever the values are not available

Macro Developments - India

India's Industrial production grew by 3.2% in October as per the data released by the Ministry of Statistics & Programme (MoSPI)

Reserve Bank of India's Monetary Policy Committee kept repo and reverse repo rate unchanged at 4% and 3.35% respectively

Macro Developments - Global

Japan's GDP contracted 3.6% (YoY) in the June -September quarter as per data released by the Cabinet Office

China's CPI rose 2.3% (YoY) in November following a 1.5% (YoY) increase in October as per the data from the National Bureau of Statistics

Germany's Industrial Production rose 2.8% (MoM) in October after a 0.5% (MoM) decline in September

Eurozone's GDP rose 2.2% (QoQ) in the July-September quarter as per data released by Eurostat

UK's GDP grew 0.1% (MoM) in October after a 0.6% (MoM) rise in September as per the Office of National Statistics (ONS)

USA's CPI rose 6.8% (YoY) in November as per the the Labor Department

Initial jobless claims in the US fell to 184,000 in the week ending Dec. 4 as per Labor department

Key Upcoming Events

Date	Event	Forecast	Previous
December 13, 2021	Germany WPI (YoY)	-	15.20%
December 13, 2021	India CPI (YoY) (Nov)	5.10%	4.48%
December 14, 2021	India WPI (YoY) (Nov)	11.90%	12.54%
December 14, 2021	UK Unemployment Rate (Oct)	4.20%	4.30%
December 14, 2021	Eurozone Industrial Production (MoM) (Oct)	1.20%	-0.20%
December 14, 2021	China Industrial Production (YoY) (Nov)	3.80%	3.50%
December 14, 2021	China Retail Sales (YoY) (Nov)	4.90%	4.90%
December 15, 2021	UK CPI (MoM) (Nov)	0.50%	1.10%
December 15, 2021	USA Retail Sales (MoM) (Nov)	0.80%	1.70%
December 16, 2021	USA Industrial Production (MoM) (Nov)	0.70%	1.60%
December 16, 2021	USA Manufacturing PMI (Dec)	58.5	58.3
December 17, 2021	UK Retail Sales (MoM) (Nov)	0.50%	0.80%
December 17, 2021	Eurozone CPI (MoM) (Nov)	0.50%	0.80%

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