

Domestic Equity Indices (Returns %)					
Index	17/Dec	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	57,011.74	-1.54%	-3.02%	-4.99%	21.59%
S&P BSE 100	17,277.57	-1.73%	-3.21%	-5.47%	24.64%
S&P BSE 500	23,295.52	-1.76%	-3.18%	-5.17%	29.36%
S&P BSE SmallCap	28,455.20	-2.07%	-2.75%	-2.70%	59.76%
S&P BSE MidCap	24,542.15	-2.42%	-4.53%	-6.90%	37.38%
S&P BSE LargeCap	6,554.63	-1.61%	-3.00%	-5.09%	24.57%
S&P BSE AllCap	6,693.52	-1.78%	-3.16%	-4.97%	30.51%
S&P BSE FMCG	13,375.30	-2.06%	-4.49%	-6.41%	6.58%
S&P BSE Finance	8,032.90	-2.56%	-5.05%	-7.66%	15.22%
S&P BSE Industrials	5,576.92	-2.20%	-2.87%	-4.16%	64.14%
S&P BSE IT	35,961.54	1.32%	1.78%	1.00%	57.46%
S&P BSE Telecom	1,759.91	-2.09%	-5.42%	-2.10%	38.04%
S&P BSE Utilities	2,987.02	-1.34%	-2.55%	-3.58%	64.28%
S&P BSE AUTO	24,153.41	-2.53%	-3.80%	-10.90%	16.35%
S&P BSE BANKEX	40,487.86	-2.62%	-3.88%	-6.78%	14.68%
S&P BSE Consumer Durables	42,356.15	-2.12%	-2.23%	-6.05%	44.19%
S&P BSE METAL	19,178.12	-2.08%	-3.17%	-2.24%	68.43%
S&P BSE OIL & GAS	17,704.13	-2.36%	-3.50%	-4.93%	22.05%
S&P BSE POWER	3,536.86	-1.18%	-1.74%	-1.22%	69.37%
S&P BSE REALTY	3,775.94	-3.78%	-7.48%	-10.10%	56.60%

Global Equity Benchmark Indices (Returns %)					
Index	17/Dec	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	57,011.74	-1.54%	-3.02%	-4.99%	21.59%
S&P 500 (U.S.)*	4,668.67	-0.87%	-0.92%	-0.43%	25.42%
Dow Jones (U.S.)*	35,897.64	-0.083%	-0.20%	-0.09%	18.46%
FTSE 100 (U.K.)	7,268.90	0.11%	-0.31%	-0.31%	10.96%
Stoxx Europe 600	472.67	-0.82%	-0.61%	-3.53%	18.98%
DAX 30 (Germany)	15,508.07	-0.82%	-0.74%	-4.57%	13.47%
IBOVESPA (Brazil)*	1,08,326.30	0.00%	0.53%	5.22%	-8.51%
Hang Seng Index (HK)	23,192.63	-1.20%	-3.35%	-9.58%	-13.07%
Shanghai Composite (China)	3,632.36	-1.16%	-0.93%	2.69%	6.68%
Nikkei 225 (Japan)	28,545.68	-1.79%	0.38%	-3.85%	6.49%
KOSPI 200 (Korea)	3,017.73	0.38%	0.25%	1.87%	8.93%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending December 17, 2021	-3,565.36	2,764.02
Month till date (December 2021)	-30,252.82	22,805.96
Previous Month (November 2021)	-39,901.92	30,560.27
Q3 (July to Sept 21)	-24,848.14	31,237.46
Year to Date (CY 2021)	-86,385.24	86,421.08
Previous Year (CY 2020)	65,246.26	-35,663.21

BSE Equity Market Capitalisation (INR crores)					
	17/Dec	1 Day	1 Week	1 Month	1 Year
Market capitalization	2,59,37,278	-1.76%	-3.10%	-4.32%	40.04%

10 Year Government Bond Yield and Currency (in %)						
Country	17/Dec	1 Day	1 Week	1 Month	1 Year	
Japan	0.05	0.04	-0.13	-0.38	3.45	
US	1.42	0.00	-0.04	-0.11	0.52	
UK	0.76	0.01	0.03	-0.21	1.66	
Germany	-0.37	0.05	0.06	0.49	-0.36	
AAA+*	6.94	-0.01	-0.01	-0.01	0.05	
India	6.41	0.0056	0.0064	0.01	0.0881	
Currency pairs		17/Dec	1 Day	1 Week	1 Month	1 Year
USD/INR	76.09	-0.01%	0.40%	2.44%	3.40%	
GBP/INR	101.33	0.18%	1.29%	1.58%	1.36%	
EUR/INR	86.24	0.17%	0.89%	2.64%	-4.17%	
100 JPY/INR	67.02	0.56%	0.62%	3.36%	-6.04%	
GBP/USD	1.33	-0.30%	0.08%	-1.51%	-2.22%	
EUR/USD	1.13	-0.14%	0.01%	-0.04%	-7.78%	
USD/JPY	113.52	-0.13%	0.07%	-0.49%	10.10%	

Global Commodity Performance (Returns %)					
Commodities	17/Dec	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,785.15	0.89%	0.75%	-3.94%	-4.64%
Silver (LBMA) US\$/Oz	22.18	1.70%	1.28%	-11.44%	-13.85%
Copper (LME) US\$/t	9,524.50	3.36%	0.19%	1.09%	20.56%
Aluminium (LME) US\$/t	2,656.00	2.80%	1.52%	1.10%	30.16%
Zinc (LME) US\$/t	3,465.00	5.24%	3.33%	7.53%	22.23%
Nickel (LME) US\$/t	19,739.75	3.01%	-0.62%	1.55%	13.06%
Crude Brent US\$/bbl	75.02	1.54%	-0.17%	-6.55%	45.67%
Crude WTI US\$/bbl	72.38	2.13%	0.99%	-7.63%	49.67%
Natural Gas US\$/MMBTU	3.77	-0.95%	-4.05%	-21.80%	42.87%

Source: Bloomberg, Moneycontrol

*values of previous days are considered whenever the values are not available

Macro Developments - India

India's Consumer Price Index (CPI) rose to a 3-month high of 4.91% in November 2021, from a rise of 4.48% in October 2021

India's Wholesale Price Index (WPI) accerated to a 12-year high of 14.23% in November 2021 from 12.54% registered a month ago

Macro Developments - Global

Japan's prelim Manufacturing PMI slipped from 54.5 to 54.2 in December 2021

Japan's prelim Services PMI declined from 52.1 to 51.1

China's retail sales for November 2021 grew by 3.9% from a year ago as per the data from the National Bureau of Statistics (NBS)

China's industrial production grew by 3.8% in November 2021 from a year ago as per the data from NBS

Germany's IHS/Markit Manufacturing PMI came in at 3-month high of 57.9 in December 2021 compared to 57.4 in the prior month

Germany's IHS/Markit Services PMI slumped to 10-month lows of 48.4 in December 2021 as against to a level of 52.7 in the previous month

Eurozone's IHS/Markit Manufacturing PMI hit 10-month lows of 58 in December 2021 as against to a level of 58.4 in the last month

Eurozone's IHS/Markit Services PMI dropped to 8-month lows of 53.3 in December 2021 as against to a level of 55.9 in the previous month

Eurozone CPI was finalized at 4.9% yoy in November 2021, up from October's 4.1%

UK's CPI rose by 5.1% in the 12 months to November 2021, up from 4.2% in October

UK's IHS Markit/CIPS UK Manufacturing PMI worsened to 57.6 in December 2021 compared to November's final reading of 58.1

UK's Preliminary Services PMI for December 2021 slumped to 53.2 compared to November's final readout of 58.5

USA's IHS Markit flash manufacturing PMI dropped to 57.8 in December 2021 from 58.3 in November 2021

USA's IHS Markit flash services PMI declined to 57.5 in December 2021 from 58.0 in November 2021

Key Upcoming Events

Date	Event	Forecast	Previous
December 22, 2021	UK GDP (QoQ) (Q3)	1.30%	1.30%
December 22, 2021	USA GDP (QoQ) (Q3)	2.30%	6.70%
December 23, 2021	Japan CPI (MoM) (Nov)	0.20%	-0.20%
December 26, 2021	Japan Retail Sales (YoY) (Nov)	1.90%	0.90%

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