

Domestic Equity Indices (Returns %)					
Index	24-Dec	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	57,124.31	-0.33%	0.20%	-2.09%	21.61%
S&P BSE 100	17,284.37	-0.50%	0.04%	-2.82%	24.61%
S&P BSE 500	23,285.09	-0.56%	-0.04%	-2.60%	29.42%
S&P BSE SmallCap	28,366.55	-0.60%	-0.31%	-0.73%	60.48%
S&P BSE MidCap	24,357.27	-1.15%	-0.75%	-4.48%	37.79%
S&P BSE LargeCap	6,561.00	-0.45%	0.10%	-2.49%	24.53%
S&P BSE AllCap	6,688.60	-0.56%	-0.07%	-2.49%	30.57%
S&P BSE FMCG	13,532.73	-0.15%	1.18%	-3.13%	7.49%
S&P BSE Finance	7,876.89	-0.99%	-1.94%	-7.43%	14.77%
S&P BSE Industrials	5,586.19	-0.86%	0.17%	-1.52%	66.32%
S&P BSE IT	36,957.77	0.74%	2.77%	8.24%	53.91%
S&P BSE Telecom	1,761.39	-0.32%	0.08%	-6.15%	37.50%
S&P BSE Utilities	2,945.69	-1.96%	-1.38%	-5.08%	65.49%
S&P BSE AUTO	24,070.28	-0.96%	-0.34%	-5.67%	18.48%
S&P BSE BANKEX	39,597.78	-0.99%	-2.20%	-7.31%	13.37%
S&P BSE Consumer Durables	42,832.45	-0.75%	1.12%	-0.79%	46.66%
S&P BSE METAL	19,163.62	-0.62%	-0.08%	-2.74%	69.67%
S&P BSE OIL & GAS	17,406.40	-1.06%	-1.68%	-4.65%	24.65%
S&P BSE POWER	3,482.38	-2.04%	-1.54%	-3.72%	69.87%
S&P BSE REALTY	3,786.17	-1.43%	0.27%	-6.26%	60.38%

Global Equity Benchmark Indices (Returns %)					
Index	24-Dec	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	57,124.31	-0.33%	0.20%	-2.09%	21.61%
S&P 500 (U.S.)*	4,725.79	0.62%	2.28%	0.52%	27.62%
Dow Jones (U.S.)*	35,950.56	0.550%	1.65%	0.41%	19.04%
FTSE 100 (U.K.)	7,372.10	-0.02%	1.41%	1.18%	13.38%
Stoxx Europe 600	482.51	-0.10%	1.82%	0.59%	21.85%
DAX 30 (Germany)*	15,756.31	1.04%	1.45%	-0.77%	15.96%
IBOVESPA (Brazil)*	1,04,891.30	-0.33%	-2.15%	0.36%	-10.96%
Hang Seng Index (HK)	23,223.76	0.13%	0.13%	-5.92%	-11.99%
Shanghai Composite (China)	3,618.05	-0.69%	-0.39%	0.71%	7.58%
Nikkei 225 (Japan)	28,782.59	-0.05%	0.83%	-1.77%	7.93%
KOSPI 200 (Korea)	3,012.43	0.48%	-0.18%	0.61%	7.32%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending December 24, 2021	-715.00	-43.24
Month till date (December 2021)	-33,276.49	26,957.50
Previous Month (November 2021)	-39,901.92	30,560.27
Q3 (July to Sept 21)	-24,848.14	31,237.46
Year to Date (CY 2021)	-89,408.91	90,572.62
Previous Year (CY 2020)	65,246.26	-35,663.21

BSE Equity Market Capitalisation (INR crores)					
	24-Dec	1 Day	1 Week	1 Month	1 Year
Market capitalization	2,59,78,817	-0.53%	0.16%	-1.45%	48.60%

10 Year Government Bond Yield and Currency (in %)						
Country	24-Dec	1 Day	1 Week	1 Month	1 Year	
Japan	0.07	0.02	0.37	-0.19	2.94	
US	1.49	0.00	0.06	-0.09	0.62	
UK	0.93	0.00	0.22	-0.07	2.60	
Germany	-0.25	0.00	-0.34	0.10	-0.54	
AAA+*	6.94	-0.01	-0.01	-0.01	0.05	
India	6.46	0.0006	0.0083	0.02	0.0982	
Currency pairs		24-Dec	1 Day	1 Week	1 Month	1 Year
USD/INR	75.02	-0.30%	-1.40%	0.84%	2.00%	
GBP/INR	100.62	-0.27%	-0.70%	1.29%	0.61%	
EUR/INR	85.07	-0.11%	-1.35%	2.04%	-5.12%	
100 JPY/INR	65.58	-0.32%	-2.28%	1.66%	-7.61%	
GBP/USD	1.34	-0.16%	1.06%	0.44%	-1.27%	
EUR/USD	1.13	-0.07%	0.70%	1.07%	-7.12%	
USD/JPY	114.38	-0.01%	0.66%	-0.91%	10.35%	

Global Commodity Performance (Returns %)					
Commodities	24-Dec	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,786.05	-1.08%	-1.19%	-0.27%	-4.62%
Silver (LBMA) US\$/Oz	22.67	-0.66%	0.09%	-3.53%	-12.08%
Copper (LME) US\$/t	9,595.00	-0.45%	1.35%	-3.03%	23.48%
Aluminium (LME) US\$/t	2,840.50	0.15%	4.81%	4.91%	40.22%
Zinc (LME) US\$/t	3,555.75	-0.36%	3.70%	4.84%	26.18%
Nickel (LME) US\$/t	20,138.00	0.17%	1.95%	-4.27%	18.94%
Crude Brent US\$/bblv	76.14	-0.92%	3.56%	-7.43%	48.45%
Crude WTI US\$/bbl*	73.79	1.42%	4.13%	-5.87%	53.00%
Natural Gas US\$/MMBTU*	3.73	-6.16%	1.11%	-26.38%	48.17%

Source: Bloomberg, Moneycontrol

*values of previous days are considered whenever the values are not available

Macro Developments - Global

Japan's Retail Sales rose 1.2% (MoM) in November after a downwardly revised rise of 1% (MoM) in October

UK's GDP is estimated to have increased by 1.1% (QoQ) in July to Sept quarter, revised from the first estimate of a 1.3% increase as per Office of National Statistics

USA's GDP expanded by 2.3% (QoQ) in the July-Sept quarter in comparison to a 6.7%(QoQ) rise in the second quarter of 2021 as per the data released by the Commerce Department

Initial jobless claims remained unchanged at a seasonally adjusted rate of 205,000 for the week ended December 18 as per the US Labor Department

Key Upcoming Events

Date	Event	Forecast	Previous
December 27, 2021	Japan Unemployment Rate (Nov)	2.70%	2.70%
December 27, 2021	Japan Industrial Production (MoM) (Nov)	4.80%	1.80%
December 30, 2021	China Manufacturing PMI (Dec)	49.6	50.1

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