

Domestic Equity Indices (Returns %)					
Index	27-Nov	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	44,149.72	-0.25%	0.61%	8.95%	7.63%
S&P BSE 100	13,050.61	-0.12%	0.95%	9.16%	7.12%
S&P BSE 500	16,995.01	0.31%	1.46%	9.76%	9.11%
S&P BSE SmallCap	16,875.15	2.40%	4.28%	11.83%	25.58%
S&P BSE MidCap	16,914.65	1.91%	2.91%	13.11%	13.40%
S&P BSE LargeCap	4,955.10	-0.25%	0.84%	8.96%	6.51%
S&P BSE AllCap	4,836.55	0.32%	1.50%	9.79%	9.41%
S&P BSE FMCG	11,725.56	0.05%	1.21%	4.72%	-0.78%
S&P BSE Finance	6,634.31	0.52%	1.09%	18.26%	-3.73%
S&P BSE Industrials	3,143.28	1.01%	1.53%	16.93%	7.27%
S&P BSE IT	21,635.41	-0.93%	0.79%	1.75%	45.42%
S&P BSE Telecom	1,158.98	-0.81%	-2.85%	8.61%	10.18%
S&P BSE Utilities	1,693.57	1.33%	3.88%	12.04%	-5.18%
S&P BSE AUTO	20,128.83	1.50%	2.47%	12.31%	9.68%
S&P BSE BANKEX	33,884.04	0.12%	0.83%	19.39%	-6.16%
S&P BSE Consumer Durables	27,045.66	2.44%	1.33%	9.61%	8.84%
S&P BSE METAL	10,218.88	0.03%	5.94%	22.88%	5.36%
S&P BSE OIL & GAS	13,251.24	-0.17%	2.60%	10.03%	-12.84%
S&P BSE POWER	1,999.37	0.34%	1.87%	16.36%	4.45%
S&P BSE REALTY	2,061.69	2.74%	3.99%	14.17%	-2.92%

Global Equity Benchmark Indices (Returns %)					
Index	27-Nov	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	44,149.72	-0.25%	0.61%	8.95%	7.63%
S&P 500 (U.S.)*	3,638.35	0.24%	2.27%	7.30%	15.37%
Dow Jones (U.S.)*	29,910.37	0.13%	2.21%	8.91%	6.20%
FTSE 100 (U.K.)	6,367.58	0.07%	0.25%	11.15%	-14.30%
Stoxx Europe 600	393.23	0.41%	0.93%	11.53%	-4.05%
DAX 30 (Germany)	13,335.68	0.37%	1.51%	10.55%	0.37%
iBOVESPA (Brazil)	1,10,575.50	0.32%	4.27%	11.01%	2.66%
Hang Seng Index (HK)	26,894.68	0.28%	1.68%	8.50%	-0.22%
Shanghai Composite (China)	3,408.31	1.14%	0.91%	5.91%	17.40%
Nikkei 225 (Japan)	26,644.71	0.40%	4.38%	13.45%	13.68%
KOSPI 200 (Korea)	2,633.45	0.29%	3.13%	12.98%	23.76%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending 27 November	7,712.98	-4,968.90
Month till date (November 20)	9,740.29	-8,369.00
Previous Month (October 20)	14,537.40	-17,318.44
Q3 (July to Sept 20)	6,829.36	-20,944.36
Year to Date (CY 2020)	-35,894.40	43,159.63
Previous Year (CY 2019)	39,880.64	42,257.27

BSE Equity Market Capitalisation (INR crores)					
	27-Nov	1 Day	1 Week	1 Month	1 Year
Market Capitalisation	1,74,14,860	0.37%	1.42%	8.99%	12.61%

10 Year Government Bond Yield and Currency (in %)					
Country	27-Nov	1 Day	1 Week	1 Month	1 Year
Japan	0.03	0.192	1.583	0.000	-1.287
US	0.84	-0.050	0.016	0.091	-0.526
UK	0.28	0.011	-0.060	0.224	-0.579
Germany	-0.59	0.000	0.009	-0.044	0.581
AAA+	6.51	-0.010	-0.012	-0.009	-0.159
India*	5.91	0.007	0.005	0.011	-0.087
Currency pairs					
	27-Nov	1 Day	1 Week	1 Month	1 Year
USD/INR*	74.04	0.20%	-0.09%	0.44%	3.77%
GBP/INR	98.91	0.19%	0.46%	3.15%	7.65%
EUR/INR*	88.28	0.39%	1.54%	1.46%	12.35%
100 JPY/INR	71.04	0.31%	-0.46%	0.72%	9.02%
GBP/USD	1.33	-0.35%	0.27%	2.05%	3.02%
EUR/USD	1.20	0.42%	0.89%	1.42%	8.76%
USD/JPY	104.09	-0.16%	0.22%	-0.32%	-4.98%

Global Commodity Performance (Returns %)					
Commodities	27-Nov	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,808.05	-0.37%	-3.16%	-4.78%	23.86%
Silver (LBMA) US\$/Oz	23.14	-0.96%	-4.26%	-5.32%	35.65%
Copper (LME) US\$/t	7,487.50	1.36%	3.10%	10.46%	26.36%
Aluminium (LME) US\$/t	1,987.00	1.44%	0.34%	10.05%	11.98%
Zinc (LME) US\$/t	2,776.00	1.20%	-0.39%	9.59%	19.47%
Nickel (LME) US\$/t	16,410.75	1.15%	1.83%	3.38%	14.48%
Crude Brent US\$/bblv	48.18	0.79%	7.16%	16.94%	-24.79%
Crude WTI US\$/bbl*	45.53	-0.39%	8.02%	15.06%	-21.65%
Natural Gas US\$/MMBTU	2.84	-1.83%	7.28%	-5.83%	13.67%

Source: Bloomberg, Moneycontrol  
\*values of previous days are considered whenever the values are not available

#### Macro Developments - India

India's GDP contracted by 7.5% (YoY) in July-September quarter after posting a 23.9% (YoY) growth in the previous quarter

#### Macro Developments - Global

USA's initial jobless claims totalled 778,000 for the week ended Nov 21 as per the Labor Department

Japan's Retail sales rose 0.4%(MoM) in October after declining by 0.1% (MoM) in September. On a YoY basis retail sales rose 6.4%

China's Manufacturing PMI rose to 52.1 in November from 51.4 recorded in October

Germany's GDP rose by 8.5% (QoQ) in the July-September quarter following a 9.8% (QoQ) decline in the previous quarter

Gfk Consumer sentiment index fell from -3.2 points in November to - 6.7 points in December

#### Key Upcoming Events

Date	Event	Forecast	Previous
December 01, 2020	German Manufacturing PMI (Nov)	57.9	57.9
December 01, 2020	German Unemployment Rate (Nov)	6.3%	6.2%
December 02, 2020	India Manufacturing PMI	-	58.9
December 02, 2020	Eurozone Unemployment rate (Oct)	8.5%	8.3%
December 02, 2020	China Services PMI (Nov)	56.5	56.8
December 03, 2020	India Services PMI (Nov)	55.5	54.1
December 04, 2020	India Interest Rate Decision	4.0%	4.0%

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