

Domestic Equity Indices (Returns %)					
Index	4-Dec	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	45,079.55	1.00%	2.11%	11.97%	10.35%
S&P BSE 100	13,386.97	0.90%	2.58%	12.61%	10.49%
S&P BSE 500	17,432.23	0.79%	2.57%	13.23%	12.31%
S&P BSE SmallCap	17,317.30	0.42%	2.62%	16.74%	28.73%
S&P BSE MidCap	17,389.02	0.44%	2.80%	15.76%	16.68%
S&P BSE LargeCap	5,083.12	0.91%	2.58%	12.42%	9.79%
S&P BSE AllCap	4,963.00	0.79%	2.61%	13.33%	12.68%
S&P BSE FMCG	11,959.80	1.37%	2.00%	9.30%	2.80%
S&P BSE Finance	6,670.42	1.03%	0.54%	15.46%	-3.15%
S&P BSE Industrials	3,272.60	1.10%	4.11%	22.33%	13.65%
S&P BSE IT	22,265.10	0.48%	2.91%	6.59%	48.04%
S&P BSE Telecom	1,227.98	1.88%	5.95%	11.50%	8.14%
S&P BSE Utilities	1,783.83	0.55%	5.33%	18.89%	0.47%
S&P BSE AUTO	21,019.95	0.50%	4.43%	18.54%	17.27%
S&P BSE BANKEX	34,360.12	2.14%	1.41%	16.68%	-5.66%
S&P BSE Consumer Durables	28,271.64	1.40%	4.53%	16.31%	12.73%
S&P BSE METAL	11,039.15	1.22%	8.03%	32.05%	13.79%
S&P BSE OIL & GAS	14,018.60	0.08%	5.79%	18.76%	-6.23%
S&P BSE POWER	2,084.44	0.28%	4.25%	19.64%	9.79%
S&P BSE REALTY	2,239.03	1.00%	8.60%	23.45%	2.05%

Global Equity Benchmark Indices (Returns %)					
Index	4-Dec	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	45,079.55	1.00%	2.11%	11.97%	10.35%
S&P 500 (U.S.)	3,699.12	0.88%	1.67%	9.79%	18.84%
Dow Jones (U.S.)	30,218.26	0.83%	1.03%	9.96%	9.29%
FTSE 100 (U.K.)	6,550.23	0.92%	2.87%	13.19%	-8.88%
Stoxx Europe 600	394.04	0.59%	0.21%	10.68%	-2.27%
DAX 30 (Germany)	13,298.96	0.35%	-0.28%	10.01%	1.21%
iBOVESPA (Brazil)	1,13,750.20	1.30%	2.87%	18.51%	3.13%
Hang Seng Index (HK)	26,835.92	0.40%	-0.22%	7.60%	2.97%
Shanghai Composite (China)	3,444.58	0.07%	1.06%	5.30%	19.68%
Nikkei 225 (Japan)	26,751.24	-0.22%	0.40%	14.83%	15.63%
KOSPI 200 (Korea)	2,731.45	1.31%	3.72%	16.56%	32.02%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending 04 December	2,969.59	-1,971.60
Month till date (December 20)	10,206.36	-6,090.52
Previous Month (November 20)	65,317.13	-48,319.17
Q3 (July to Sept 20)	6,829.36	-20,944.36
Year to Date (CY 2020)	27,228.68	-4,460.20
Previous Year (CY 2019)	39,880.64	42,257.27

BSE Equity Market Capitalisation (INR crores)					
	4-Dec	1 Day	1 Week	1 Month	1 Year
Market Capitalisation	1,79,48,897	0.70%	3.07%	13.36%	16.46%

10 Year Government Bond Yield and Currency (in %)					
Country	4-Dec	1 Day	1 Week	1 Month	1 Year
Japan	0.02	-0.077	-0.226	-0.467	-1.632
US	0.97	0.066	0.154	0.074	-0.456
UK	0.35	0.090	0.236	0.290	-0.526
Germany	-0.55	-0.016	-0.070	-0.118	0.737
AAA+	6.57	-0.004	0.009	-0.003	-0.135
India*	5.82	-0.004	-0.015	-0.013	-0.100
Currency pairs					
	4-Dec	1 Day	1 Week	1 Month	1 Year
USD/INR*	73.80	-0.18%	-0.33%	-0.82%	3.17%
GBP/INR	99.51	0.43%	0.60%	3.14%	6.59%
EUR/INR*	89.79	0.26%	3.28%	3.26%	13.39%
100 JPY/INR	70.81	-0.44%	-0.32%	-0.87%	7.71%
GBP/USD	1.34	-0.07%	0.98%	2.93%	2.57%
EUR/USD	1.21	-0.19%	1.32%	3.47%	9.42%
USD/JPY	104.17	0.32%	0.08%	-0.31%	-4.31%

Global Commodity Performance (Returns %)					
Commodities	4-Dec	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,839.30	0.25%	1.73%	-3.19%	24.63%
Silver (LBMA) US\$/Oz	24.23	0.23%	4.71%	0.23%	41.42%
Copper (LME) US\$/t	7,750.75	1.07%	3.52%	13.86%	32.32%
Aluminium (LME) US\$/t	2,030.10	0.69%	2.17%	6.51%	14.89%
Zinc (LME) US\$/t	2,731.00	-0.11%	-1.62%	6.89%	20.89%
Nickel (LME) US\$/t	16,354.50	2.82%	-0.34%	6.70%	25.08%
Crude Brent US\$/bbl	49.25	1.11%	2.22%	24.02%	-21.83%
Crude WTI US\$/bbl	46.26	1.36%	1.60%	22.84%	-20.83%
Natural Gas US\$/MMBTU	2.58	2.71%	-9.43%	-15.82%	7.34%

Source: Bloomberg, Moneycontrol  
\*values of previous days are considered whenever the values are not available

#### Macro Developments - India

IHS Markit India Manufacturing PMI fell to 56.3 in November from 58.9 in October

Nikkei/IHS Markit Services PMI fell to 53.7 in November from October's 54.1

Reserve Bank of India held its benchmark repo rate at 4%. The reverse repo rate stood at 3.35%.

#### Macro Developments - Global

Final Jibun Bank Japan Services rose slightly to 47.8 from October's reading of 47.7

The Caixin/Markit Services PMI for China rose to 57.8 in November from October's 56.8

The seasonally adjusted unemployment rate for Germany fell to 6.1% in November from 6.2% recorded in October, as per the BA federal labour agency

Germany's Retail sales rose 2.6% (MoM) in October, reversing a 1.9% (MoM) drop in September, as per the data by Destatis

IHS Markit Manufacturing PMI for Eurozone rose to 53.8 in November from October's 53.6

Eurozone's Retail sales rose 1.5% (MoM) in October following 1.7% (MoM) fall in September

USA's Initial claims for state unemployment benefits dropped 75,000 to a seasonally adjusted 712,000 for the week ended Nov. 28 as per the Labor department

USA's Unemployment rate fell to 6.7% in November from 6.9% registered in October

HS Markit/CIPS UK services PMI fell to 47.6 in November from 51.4 in October.

#### Key Upcoming Events

Date	Event	Forecast	Previous
December 07, 2020	Germany Industrial Production (MoM) (Oct)	1.60%	1.60%
December 07, 2020	Janpan GDP (YoY) (Q3)	21.5%	-28.1%
December 07, 2020	Japan GDP (QoQ) (Q3)	5.0%	-7.90%
December 08, 2020	Eurozone GDP (YoY) (Q3) (p)	-4.4%	-4.4%
December 10, 2020	UK Industrial Production (MoM) (Oct)	0.30%	0.50%
December 10, 2020	UK GDP (MoM)	-	1.10%
December 11, 2020	Industrial Production (YoY) (Oct)	-	0.2%
December 11, 2020	India CPI (YoY)	-	7.61%

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