

Domestic Equity Indices (Returns %)					
Index	11-Dec	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	46,099.01	0.30%	2.26%	5.75%	14.07%
S&P BSE 100	13,643.32	0.23%	1.91%	6.68%	14.16%
S&P BSE 500	17,733.83	0.27%	1.73%	7.87%	16.01%
S&P BSE SmallCap	17,552.58	0.51%	1.36%	14.85%	33.51%
S&P BSE MidCap	17,521.32	0.15%	0.76%	11.86%	20.05%
S&P BSE LargeCap	5,184.99	0.26%	2.00%	6.51%	13.55%
S&P BSE AllCap	5,051.10	0.28%	1.78%	8.10%	16.48%
S&P BSE FMCG	12,685.47	0.80%	6.07%	11.49%	11.35%
S&P BSE Finance	6,777.25	0.37%	1.60%	5.76%	-0.11%
S&P BSE Industrials	3,299.47	0.33%	0.82%	14.74%	17.39%
S&P BSE IT	22,666.66	-0.25%	1.80%	4.76%	51.24%
S&P BSE Telecom	1,257.35	-0.10%	2.39%	9.88%	14.91%
S&P BSE Utilities	1,807.60	1.93%	1.33%	12.96%	4.14%
S&P BSE AUTO	20,776.08	-0.20%	-1.16%	11.61%	18.27%
S&P BSE BANKEX	35,025.59	0.42%	1.94%	5.77%	-1.86%
S&P BSE Consumer Durables	28,142.96	0.36%	-0.46%	10.57%	12.97%
S&P BSE METAL	11,159.60	1.23%	1.09%	20.45%	19.44%
S&P BSE OIL & GAS	14,434.64	1.65%	2.97%	11.76%	-1.86%
S&P BSE POWER	2,065.47	1.30%	-0.91%	11.67%	11.18%
S&P BSE REALTY	2,309.82	0.77%	3.16%	23.62%	7.54%

Global Equity Benchmark Indices (Returns %)					
Index	11-Dec	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	46,099.01	0.30%	2.26%	5.75%	14.07%
S&P 500 (U.S.)	3,663.46	-0.13%	-0.96%	2.54%	16.61%
Dow Jones (U.S.)	30,046.37	0.16%	-0.57%	2.21%	7.65%
FTSE 100 (U.K.)	6,546.75	-0.80%	-0.05%	2.58%	-9.28%
Stoxx Europe 600	390.12	-0.77%	-0.99%	0.40%	-3.96%
DAX 30 (Germany)	13,114.30	-1.36%	-1.39%	-0.77%	-0.25%
iBOVESPA (Brazil)	1,15,128.00	0.00%	1.21%	9.85%	3.75%
Hang Seng Index (HK)	26,505.87	0.36%	-1.23%	1.06%	-0.52%
Shanghai Composite (China)	3,347.19	-0.77%	-2.83%	0.15%	14.46%
Nikkei 225 (Japan)	26,652.52	-0.39%	-0.37%	5.14%	13.94%
KOSPI 200 (Korea)	2,770.06	0.86%	1.41%	11.43%	31.56%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending 11 December	4,195.43	-2,359.00
Month till date (December 20)	26,927.66	-18,625.86
Previous Month (November 20)	65,317.13	-48,319.17
Q3 (July to Sept 20)	6,829.36	-20,944.36
Year to Date (CY 2020)	43,949.98	-16,995.54
Previous Year (CY 2019)	39,880.64	42,257.27

BSE Equity Market Capitalisation (INR crores)					
	11-Dec	1 Day	1 Week	1 Month	1 Year
Market Capitalisation	1,82,78,690	0.32%	1.84%	9.17%	21.03%

10 Year Government Bond Yield and Currency (in %)						
Country	11-Dec	1 Day	1 Week	1 Month	1 Year	
Japan	0.01	-0.067	-0.417	-0.659	3.667	
US	0.90	-0.011	-0.072	-0.081	-0.500	
UK	0.17	-0.144	-0.510	-0.584	-0.778	
Germany	-0.64	0.055	0.163	0.254	0.981	
AAA+	6.64	0.007	0.011	0.006	-0.159	
India*	5.90	0.009	0.013	-0.002	-0.128	
Currency pairs		11-Dec	1 Day	1 Week	1 Month	1 Year
USD/INR*	73.65	-0.02%	-0.20%	-0.97%	3.97%	
GBP/INR	97.36	-0.75%	-2.15%	-1.29%	4.52%	
EUR/INR*	89.24	0.09%	-0.61%	1.77%	13.62%	
100 JPY/INR	70.89	0.23%	0.11%	0.37%	8.61%	
GBP/USD	1.32	-0.53%	-1.61%	0.02%	0.21%	
EUR/USD	1.21	-0.21%	-0.07%	2.84%	8.82%	
USD/JPY	104.04	-0.19%	-0.12%	-1.32%	-4.16%	

Global Commodity Performance (Returns %)					
Commodities	11-Dec	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,833.65	-0.03%	-0.31%	-2.27%	24.90%
Silver (LBMA) US\$/Oz	23.82	-0.29%	-1.69%	-1.63%	42.95%
Copper (LME) US\$/t	7,754.95	-1.35%	0.05%	12.95%	26.56%
Aluminium (LME) US\$/t	2,007.00	-2.00%	-1.14%	5.73%	14.60%
Zinc (LME) US\$/t	2,760.85	-2.68%	1.09%	5.86%	24.45%
Nickel (LME) US\$/t	17,230.75	-0.82%	5.36%	8.17%	24.99%
Crude Brent US\$/bbl	49.97	-0.56%	1.46%	14.09%	-21.58%
Crude WTI US\$/bbl	46.57	-0.45%	0.67%	12.35%	-20.75%
Natural Gas US\$/MMBTU	2.59	1.49%	0.62%	-14.52%	15.51%

Source: Bloomberg, Moneycontrol  
\*values of previous days are considered whenever the values are not available

#### Macro Developments - India

India's Industrial Production rose by 3.6% (YoY) in October after rising by 0.5% (YoY) in September

#### Macro Developments - Global

China's CPI fell to 0.5% (YoY) in November after a 0.5% (YoY) growth in October according to the National Bureau of Statistics (NBS)

Japan's QoQ GDP growth was revised up to 5.3% from 5.0% previously and YoY growth was revised up to 22.9% from initial estimate of 21.4%

Germany's Industrial production rose 3.2% (MoM) in October following a 2.3% (MoM) rise in September as per Destatis

Germany's ZEW Economic Sentiment indicator rose to 55 in December from 39 in November

UK's Industrial production fell by 5.5% (YoY) in October after -6.5% (YoY) fall in September

USA's CPI increased 1.2% (YoY) in November after a similar gain seen in October

Initial jobless claims in regular state programs rose by 137,000 to 853,000 in the week ended December 5 as per the Labor Department

#### Key Upcoming Events

Date	Event	Forecast	Previous
December 14, 2020	India WPI (YoY) (Nov)	1.62%	1.48%
December 14, 2020	India CPI (YoY) (Nov)	7.10%	7.61%
December 14, 2020	China Retail Sales (YoY)	5.10%	4.30%
December 15, 2020	UK Unemployment Rate	5.10%	4.80%
December 15, 2020	USA Industrial Production (MoM) (Nov)	0.3%	1.1%
December 16, 2020	UK CPI (MoM)(Nov)	0.2%	0.0%
December 17, 2020	Eurozone CPI (MoM) (Nov)	-0.3%	0.2%
December 18, 2020	UK Retail Sales (MoM) (YoY)	-4.2%	1.2%

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