

Domestic Equity Indices (Returns %)					
Index	18-Dec	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	46,960.69	0.15%	1.87%	6.29%	13.00%
S&P BSE 100	13,888.05	0.18%	1.79%	6.82%	13.20%
S&P BSE 500	18,027.23	0.10%	1.65%	7.28%	15.17%
S&P BSE SmallCap	17,769.10	-0.24%	1.23%	10.69%	32.73%
S&P BSE MidCap	17,801.18	-0.35%	1.60%	8.92%	20.37%
S&P BSE LargeCap	5,272.60	0.21%	1.69%	6.65%	12.49%
S&P BSE AllCap	5,133.02	0.08%	1.62%	7.40%	15.58%
S&P BSE FMCG	12,577.11	0.22%	-0.85%	10.21%	9.61%
S&P BSE Finance	6,926.54	-0.65%	2.20%	4.65%	-1.11%
S&P BSE Industrials	3,395.62	-0.06%	2.91%	10.05%	17.05%
S&P BSE IT	23,226.73	1.70%	2.47%	8.48%	49.72%
S&P BSE Telecom	1,256.97	-1.41%	-0.03%	8.49%	16.18%
S&P BSE Utilities	1,814.96	-0.18%	0.41%	13.44%	2.77%
S&P BSE AUTO	20,738.17	-0.10%	-0.18%	5.65%	14.67%
S&P BSE BANKEX	35,194.25	-0.31%	0.48%	3.07%	-4.28%
S&P BSE Consumer Durables	29,653.41	0.95%	5.37%	15.04%	20.45%
S&P BSE METAL	11,370.86	-0.13%	1.89%	17.11%	13.44%
S&P BSE OIL & GAS	14,397.38	-0.74%	-0.26%	11.05%	-2.63%
S&P BSE POWER	2,079.11	-0.44%	0.66%	8.70%	10.08%
S&P BSE REALTY	2,395.09	-0.67%	3.69%	19.79%	7.68%

Global Equity Benchmark Indices (Returns %)					
Index	18-Dec	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	46,960.69	0.15%	1.87%	6.29%	13.00%
S&P 500 (U.S.)	3,709.41	-0.35%	1.25%	3.97%	16.24%
Dow Jones (U.S.)	30,179.05	-0.41%	0.44%	2.52%	6.87%
FTSE 100 (U.K.)	6,529.18	-0.33%	-0.27%	2.25%	-13.41%
Stoxx Europe 600	395.90	-0.35%	1.48%	1.37%	-4.46%
DAX 30 (Germany)	13,630.51	-0.27%	3.94%	3.25%	3.09%
iBOVESPA (Brazil)	1,18,023.70	-0.32%	2.52%	11.22%	3.24%
Hang Seng Index (HK)	26,498.60	-0.67%	-0.03%	-0.17%	-4.97%
Shanghai Composite (China)	3,394.90	-0.29%	1.43%	1.42%	12.52%
Nikkei 225 (Japan)	26,763.39	-0.16%	0.42%	4.02%	11.82%
KOSPI 200 (Korea)	2,772.18	0.06%	0.08%	8.90%	26.31%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending 18 December	2,720.95	-2,424.61
Month till date (December 20)	38,734.10	-29,651.18
Previous Month (November 20)	65,317.13	-48,319.17
Q3 (July to Sept 20)	6,829.36	-20,944.36
Year to Date (CY 2020)	55,756.42	-28,020.86
Previous Year (CY 2019)	39,880.64	42,257.27

BSE Equity Market Capitalisation (INR crores)					
	18-Dec	1 Day	1 Week	1 Month	1 Year
Market Capitalisation	1,85,38,637	0.09%	1.42%	8.69%	19.93%

10 Year Government Bond Yield and Currency (in %)					
Country	18-Dec	1 Day	1 Week	1 Month	1 Year
Japan	0.01	-0.091	-0.286	-0.444	-1.833
US	0.95	0.014	0.056	0.087	-0.506
UK	0.25	-0.132	0.448	-0.261	-0.679
Germany	-0.57	0.002	-0.102	0.031	1.293
AAA+	6.63	0.002	-0.002	0.006	-0.147
India*	5.91	0.003	0.002	0.005	-0.120
Currency pairs					
	18-Dec	1 Day	1 Week	1 Month	1 Year
USD/INR*	73.57	-0.02%	-0.11%	-0.84%	3.66%
GBP/INR	99.29	-0.68%	1.97%	0.68%	6.78%
EUR/INR*	90.13	0.15%	0.99%	2.17%	14.14%
100 JPY/INR	71.21	-0.17%	0.45%	-0.31%	9.81%
GBP/USD	1.35	-0.46%	2.26%	1.88%	3.40%
EUR/USD	1.23	-0.09%	1.20%	3.41%	10.28%
USD/JPY	103.30	0.18%	-0.71%	-0.50%	-5.71%

Global Commodity Performance (Returns %)					
Commodities	18-Dec	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,878.95	0.37%	2.47%	0.09%	27.05%
Silver (LBMA) US\$/Oz	25.82	0.29%	8.40%	6.17%	51.90%
Copper (LME) US\$/t	7,968.75	0.87%	2.76%	12.72%	29.67%
Aluminium (LME) US\$/t	2,044.92	0.22%	1.89%	3.03%	16.54%
Zinc (LME) US\$/t	2,851.75	0.60%	3.29%	4.00%	23.94%
Nickel (LME) US\$/t	17,428.00	-0.18%	1.14%	10.57%	26.25%
Crude Brent US\$/bbl	52.26	1.48%	4.58%	17.86%	-21.02%
Crude WTI US\$/bbl	49.10	1.53%	5.43%	17.41%	-19.42%
Natural Gas US\$/MMBTU	2.70	2.43%	4.21%	-0.44%	18.11%

Source: Bloomberg, Moneycontrol
*values of previous days are considered whenever the values are not available

Macro Developments - India

India's WPI rose to 1.55% (YoY) in November from 1.48% (YoY) in October as per the Ministry of Commerce and Industry

India's CPI eased to 6.93% (YoY) in November from 7.61% (YoY) in October

Macro Developments - Global

Eurozone's Industrial production rose by 2.1% (MoM) in October following a 0.1% (MoM) rise seen in September

China's Retail Sales grew by 5% (YoY) in November faster than 4.3% (YoY) growth in October

UK's Unemployment rose to 4.9% in October from 4.8% recorded in September as per the Office for National Statistics

UK's CPI fell to 0.3% (YoY) in November from 0.7% (YoY) in October

Gfk Consumer Confidence Index for UK rose to -26 in December from -33 in November

UK's Retail sales fell by 3.8% (MoM) in November after a 1.3% (MoM) increase in October

USA's Retail sales fell 1.1% (MoM) in November following a 0.1% (MoM) drop in October

USA's Industrial Production rose 0.4% (MoM) in November following a 0.9% (MoM) growth seen in October

USA's Initial jobless claims in regular state programs rose by 23,000 to 885,000 in the week ended Dec. 12, Labor Department

Key Upcoming Events

Date	Event	Forecast	Previous
December 22, 2020	UK GDP (QoQ) (Q3)	15.50%	15.50%
December 22, 2020	USA GDP (QoQ) (Q3)	33.1%	-31.4%
December 24, 2020	Japan Unemployment Rate (Nov)	3.1%	3.10%
December 24, 2020	Japan Retail Sales (YoY) (Nov)	1.7%	11.9%
December 27, 2020	Japan Industrial Production (MoM) (Nov)	2.10%	4.00%

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