

Domestic Equity Indices (Returns %)					
Index	24-Dec	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	46,973.54	1.14%	0.18%	5.50%	13.30%
S&P BSE 100	13,870.75	1.01%	0.06%	5.68%	13.08%
S&P BSE 500	17,992.01	0.91%	-0.09%	5.67%	14.90%
S&P BSE SmallCap	17,675.53	0.59%	-0.76%	6.80%	32.06%
S&P BSE MidCap	17,676.70	0.06%	-1.05%	5.60%	19.27%
S&P BSE LargeCap	5,268.56	1.08%	0.13%	5.61%	12.38%
S&P BSE AllCap	5,122.44	0.90%	-0.12%	5.75%	15.31%
S&P BSE FMCG	12,590.12	0.46%	0.32%	7.11%	10.05%
S&P BSE Finance	6,863.45	1.61%	-1.55%	3.84%	-1.93%
S&P BSE Industrials	3,358.72	0.38%	-1.15%	7.09%	16.34%
S&P BSE IT	24,013.35	-0.59%	5.15%	8.59%	53.79%
S&P BSE Telecom	1,281.02	1.33%	0.48%	8.57%	14.37%
S&P BSE Utilities	1,780.02	0.68%	-2.10%	6.96%	0.27%
S&P BSE AUTO	20,316.54	0.51%	-2.13%	0.98%	11.27%
S&P BSE BANKEX	34,926.54	1.77%	-1.07%	2.31%	-5.08%
S&P BSE Consumer Durables	29,205.81	0.95%	-0.58%	9.86%	16.53%
S&P BSE METAL	11,294.57	1.35%	-0.80%	14.03%	11.22%
S&P BSE OIL & GAS	13,964.69	1.58%	-3.73%	5.05%	-5.07%
S&P BSE POWER	2,049.99	0.38%	-1.83%	2.19%	7.97%
S&P BSE REALTY	2,360.81	-0.45%	-2.09%	16.01%	5.66%

Global Equity Benchmark Indices (Returns %)					
Index	24-Dec	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	46,973.54	1.14%	0.18%	5.50%	13.30%
S&P 500 (U.S.)	3,703.06	0.35%	-0.52%	1.86%	14.88%
Dow Jones (U.S.)	30,199.87	0.23%	-0.34%	0.51%	5.91%
FTSE 100 (U.K.)	6,502.11	0.10%	-0.75%	1.09%	-14.81%
Stoxx Europe 600	395.98	0.12%	-0.33%	0.91%	-5.46%
DAX 30 (Germany)*	13,587.23	1.26%	-0.59%	2.22%	2.15%
iBOVESPA (Brazil)*	1,17,806.90	1.00%	-0.50%	7.31%	1.68%
Hang Seng Index (HK)	26,386.56	0.16%	-1.09%	-0.76%	-5.30%
Shanghai Composite (China)*	3,396.56	0.42%	-0.24%	-0.18%	13.88%
Nikkei 225 (Japan)*	26,656.61	0.50%	-0.56%	1.88%	11.86%
KOSPI 200 (Korea)	2,806.86	1.70%	1.31%	7.22%	28.16%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending 24 December	1,225.69	-1,897.92
Month till date (December 20)	41,325.37	-33,051.41
Previous Month (November 20)	65,317.13	-48,319.17
Q3 (July to Sept 20)	6,829.36	-20,944.36
Year to Date (CY 2020)	58,347.69	-31,421.09
Previous Year (CY 2019)	39,880.64	42,257.27

BSE Equity Market Capitalisation (INR crores)					
	24-Dec	1 Day	1 Week	1 Month	1 Year
Market Capitalisation	1,85,18,138	0.83%	-0.02%	8.57%	19.45%

10 Year Government Bond Yield and Currency (in %)					
Country	25-Dec	1 Day	1 Week	1 Month	1 Year
Japan	0.02	0.176	1.000	-0.048	-2.053
US	0.92	0.000	-0.024	0.047	-0.514
UK	0.26	0.000	0.032	-0.192	-0.666
Germany	-0.55	0.000	-0.040	-0.035	1.264
AAA+	6.61	0.000	-0.002	0.003	-0.135
India*	5.89	0.000	-0.004	0.000	-0.004
Currency pairs					
	25-Dec	1 Day	1 Week	1 Month	1 Year
USD/INR*	73.55	0.00%	-0.03%	-0.50%	-0.29%
GBP/INR	99.74	-0.28%	0.45%	1.14%	9.33%
EUR/INR*	89.67	0.00%	-0.51%	1.93%	13.32%
100 JPY/INR	71.11	0.18%	-0.14%	0.61%	9.13%
GBP/USD	1.36	0.01%	0.27%	1.35%	4.62%
EUR/USD	1.22	0.05%	-0.52%	2.32%	9.92%
USD/JPY	103.43	-0.21%	0.13%	-0.99%	-5.44%

Global Commodity Performance (Returns %)					
Commodities	24-Dec	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,872.55	0.29%	0.03%	2.99%	25.60%
Silver (LBMA) US\$/Oz	25.78	1.84%	0.16%	11.34%	46.60%
Copper (LME) US\$/t	7,770.75	-0.72%	-1.64%	6.75%	25.57%
Aluminium (LME) US\$/t	2,025.75	1.37%	-0.72%	2.78%	13.14%
Zinc (LME) US\$/t	2,818.00	0.88%	-0.59%	2.75%	23.65%
Nickel (LME) US\$/t	16,931.50	0.71%	-3.03%	4.53%	18.65%
Crude Brent US\$/bbl	51.29	0.18%	-0.41%	7.17%	-23.68%
Crude WTI US\$/bbl	48.23	0.23%	-0.27%	7.39%	-21.08%
Natural Gas US\$/MMBTU	2.52	-3.45%	-4.48%	-9.26%	15.93%

Source: Bloomberg, Moneycontrol
*values of previous days are considered whenever the values are not available

Macro Developments - Global

USA's GDP grew at 33.4% (QoQ) in the July-September quarter after a 31.4% (QoQ) decline seen in April-June quarter, as per the Commerce department

USA's Index of Consumer confidence fell to 88.6 in December from 92.9 in November, as per the Conference Board

USA's Initial jobless claims in regular state programs rose by 137,000 to 853,000 in the week ended Dec. 5, as per Labor Department

UK's GDP grew by 16% (QoQ) in July -September quarter after falling by 18.85% (QoQ) in the April -June quarter, as per the Office for National Statistics

Japan's Unemployment rate fell to 2.9% in November from 3.1% in October, as per the the Internal Affairs and Communications Ministry

Japan's Industrial production growth was flat in November .The reading was slower the October's gain of 4%.

Japan's Retail sales rose 0.7% (YoY) in November, slower than 6.4% (YoY) growth seen in October

Eurozone's Consumer confidence index rose to -13.9 in December from -17.6 in November, as per the European Commission

Key Upcoming Events

Date	Event	Forecast	Previous
December 29, 2020	USA CB Consumer Confidence (Dec)	97.0	96.1
December 30, 2020	China Manufacturing PMI (Dec)	52.2	52.1
December 27, 2020	Japan Manufacturing PMI	-	49.7

DISCLAIMER:

This document has been prepared exclusively for the benefit and internal use of the recipient and does not carry any right of reproduction or disclosure. Neither this document nor any of its contents may be used for any other purpose without prior written consent of BSE Ltd. (the "Company").

In preparing this document, the company has relied upon and assumed, without any independent verification, the accuracy and completeness of all information utilized within this document. This document contains certain assumptions, which the Company considers reasonable at this time and which are subject to change. Any calculations or forecasts produced within this document are indicative and subject to change. No representation or warranty is given by the Company as to the accuracy, reasonableness or completeness of any idea and/or assumption utilized within this document.

Recipients should not construe any of the contents within this document as advice relating to business, financial, legal or taxation or investment matters and are advised to consult their own business, financial, legal, taxation and other advisors. This document does not constitute an offer for sale, or an invitation to subscribe for, or purchase equity shares or other assets or securities of the Company and the information contained herein shall not form the basis of any contract. This document is also not meant to be or to constitute any offer for any transaction.